

**SONG HONG SHALUMI
ALUMINUM GROUP JOINT
STOCK COMPANY**

Number: BCTC-GT /2026-2/NSH

*Subject: Explanation of profit discrepancies in
financial statements*

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Phu Tho, July 20, 2026

**To: - State Securities Commission
- Hanoi Stock Exchange**

Company name: **Song Hong Shalumi Aluminum Group Joint Stock Company**
Head office address: Hong Ha Street, Thanh Mieu Ward, Phu Tho Province
Stock ticker: NSH

Based on Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance guiding the disclosure of information on the securities market.

Based on the Interim Financial Statements for Q2 2026 and the Interim Financial Statements for Q2 2025

Shalumi Aluminum Group Joint Stock Company would like to explain the difference (over 10%) in after-tax profit in the two financial statements as follows:

Based on the indicators in the two financial statements, the cost of goods sold in Q2 2026 decreased by 3.8% compared to Q2 2025. On the other hand, selling expenses in Q2 2026 decreased by more than 18% compared to selling expenses in Q2 2025, while other income in Q2 2026 increased compared to the same period last year.

These are the key factors that will increase after-tax profit in Q2 2026 (by more than 10%) compared to Q2 2025.

Therefore, Song Hong Shalumi Aluminum Group Joint Stock Company would like to provide this explanation for the information of your agency and investors.

Best regards./

Recipient:

- As above;
- Board of Directors, Supervisory Board: for reporting purposes;
- Board of Directors
- ;- Save VT

**Song Hong Shalumi Aluminum Group
Joint Stock Company**



TỔNG GIÁM ĐỐC
Lê Văn Chưởng