

Number: 310 /TPHN - KT

Ha Noi, July 20, 2026

Re: Explanation of reasons for changes in net profit after tax in separate financial statements and consolidated financial statements for the second quarter of 2026

To: - STATE SECURITIES COMMISSION
- HANOI STOCK EXCHANGE

- Company name: HANOI FOODSTUFF JOINT STOCK COMPANY
- Head office address: No. 24-26 Tran Nhat Duat Street, Hoan Kiem Ward, Hanoi City.
- Phone: 024 38253825 Fax: 024 38282601
- Information disclosure content: Hanoi FoodStuff Joint Stock Company would like to explain the reason for the change in Profit after Corporate Income Tax of more than 10% in the Separate Financial Statement and Consolidated Financial Statement of the second Quarter of 2026 as follows:

Target	Quarter II year 2026	Quarter II year 2025	Difference 2026/2025	% increase (decrease)
Profit after corporate income tax in separate financial statements	(3,194,781,671)	(3,599,802,439)	405,020,768	Reduce losses
Profit after corporate income tax in consolidated financial statements	(3,398,897,624)	(3,715,225,443)	316,327,819	Reduce losses

In the separate financial statements for the second quarter of 2026, the Company recorded a loss due to the recognition of a provision for financial investments; however, the loss was narrower than in the same period of 2025 thanks to increased revenue from service provision.

In the consolidated financial statements for the second quarter of 2026, the Company recorded a loss driven by rising financial expenses and land rental costs; nevertheless, the loss was reduced compared to the same period of 2025 due to an increase in revenue from service provision.

We commit that the information disclosed above is true and are fully responsible before the law for the content of the disclosure.

Sincerely thank you.

Recipients:

- As above;
- Filed: Clerical, Accounting.

