



**DONG NAI BUILDING MATERIAL AND
FUEL JOINT STOCK COMPANY**

No: 261/2026/CV – CD

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Dong Nai, July 20, 2026

EXPLANATION

***"Regarding the profit after the corporate income card in the business results report
the second quarter of 2026 will change by 10% or more compared to the second quarter of 2025"***

**To: STATE SECURITIES COMMISSION
HANOI STOCK EXCHANGE**

Dong Nai Building Materials and Fuel Joint Stock Company would like to explain some basic reasons why the Profit after corporate income in the second quarter of 2026 business results report changes by 10% or more compared to the second quarter of 2025 report as follows:

Unit: VND

STT	CRITERIA	QUARTER II	
		YEAR 2026	YEAR 2025
1	Net revenue from sales and service provision	1.064.957.129.339	724.354.621.771
2	Cost of goods sold	1.038.607.596.041	706.865.079.343
3	Gross profit	26.349.533.298	17.489.542.428
4	Profit after tax	7.867.268.363	4.532.917.575

Profit after tax in the second quarter of 2026 increased compared to the same period last year, mainly because the Company continued to record efficiency from business activities implemented in the first quarter of 2026, and at the same time the Company actively reduced business management costs. Thereby contributing to improving profit margins in the period.

In the second quarter of 2026, the Company's business activities will continue to be adversely affected by market developments, declining consumption demand, increased competition and narrowing profit margins, leading to a decline in business performance compared to the beginning of the year.

The above is the explanation of Dong Nai Building Materials and Fuel Joint Stock Company on the main reasons why the Profit after corporate income tax in the business results report in the second quarter of 2026 changes by 10% or more compared to the report in the second quarter of 2025.

Best regards.

DIRECTOR

Recipients:

- As above;
- Liu Wenshu.