

CÔNG TY CỔ PHẦN SẢN XUẤT,
THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM
*PTM AUTOMOBILE SERVICE, TRADING
AND MANUFACTURING JOINT STOCK
COMPANY*

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 46/2026/CBTT-PTM

No.: 46/2026/CBTT-PTM

Hà Nội, ngày 27... tháng 07 năm 2026

Hanoi, date 27 month 07 year 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG *EXTRAORDINARY INFORMATION DISCLOSURE*

Kính gửi: - Sở Giao dịch Chứng khoán Việt Nam
- Sở Giao dịch Chứng khoán Hà Nội
To: Vietnam Exchange/ Hanoi Stock Exchange

1. Tên tổ chức /*Name of organization*: CÔNG TY CỔ PHẦN SẢN XUẤT, THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM/ *PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING JOINT STOCK COMPANY*

- Mã Chứng Mã chứng khoán/Mã thành viên/ *Stock code/ Broker code*: PTM

- Địa chỉ/Address: 256 Kim Giang, Phường Định Công, TP Hà Nội/ 256 Kim Giang Street, Dinh Cong Ward, Hanoi City, Vietnam

- Điện thoại liên hệ/Tel.: +84(24)38552550

Fax: 84(24)35590352

- Email : ptmgroup@mghaxaco.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure*:

Công ty Cổ phần Sản xuất, Thương mại và Dịch vụ Ô tô PTM công bố thông tin: Báo cáo tiến độ sử dụng vốn/ số tiền thu được từ đợt chào bán/phát hành. /*PTM Automobile Service, Trading and Manufacturing Joint Stock Company announces information: Report on the Progress of Utilization of Proceeds from the Offering/Issuance*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 27.07/2026 tại đường dẫn www.otoptm.com.vn / *This information was published on the company's website on 27.07/2026 as in the link www.otoptm.com.vn.*



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Đại diện tổ chức ✓

Organization representative

Người đại diện theo pháp luật/Người UQ CBTT

Legal representative/ Person authorized to disclose information



TỔNG GIÁM ĐỐC

Trần Văn Mỹ



**PTM AUTOMOBILE SERVICE,
TRADING AND MANUFACTURING
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 0107./2026/BC-PTM

Ha Noi, date 27 month 07 year 2026

**REPORT ON THE PROGRESS OF UTILIZATION OF PROCEEDS FROM THE
OFFERING/ISSUANCE**

(Pursuant to the Certificate of Registration for Public Offering/Issuance No. 36/GCN-UBCK issued by the Chairman of the State Securities Commission of Vietnam on February 5, 2026; Decision No. 251/QĐ-UBCK issued by the Chairman of the State Securities Commission of Vietnam on May 5, 2026 approving the extension of the Certificate of Registration for the Public Offering of Additional Shares of PTM Automobile Service, Trading and Manufacturing Joint Stock Company; and Official Letter No. 4279/UBCK-QLCB dated May 28, 2026 of the State Securities Commission of Vietnam confirming receipt of a complete dossier)

To: State Securities Commission of Vietnam.

I. INFORMATION ON THE ISSUER

1. Full name of the issuer: PTM Automobile Service, Trading and Manufacturing Joint Stock Company
2. Head office address: No. 256 Kim Giang Street, Dinh Cong Ward, Hanoi City
3. Telephone: +84 (24) 38552550 Fax: +84 (24) 35590352 Website: <https://otoptm.com.vn/>
4. Charter capital: VND 351,999,930,000.
5. Stock code: PTM
6. Bank for payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Tay Sai Gon Branch **Account No.:** 114002919092
7. Enterprise Registration Certificate No. 0101116000, initially issued by the Hanoi Department of Planning and Investment on March 9, 2001, and amended for the 21st time by the Hanoi Department of Finance on June 9, 2026.
- Main business line: Wholesale of automobiles and other motor vehicles Industry Code: 4661
- Main products/services: Wholesale of automobiles and other motor vehicles
8. Establishment and operation license (if required under specialized laws): None

II. SECURITIES OFFERED/ISSUED:

1. Name of securities: Shares of PTM Automobile Service, Trading and Manufacturing Joint Stock Company
2. Type of securities: Ordinary shares
3. Par value: VND 10,000 per share
4. Number of shares offered/issued: 3,199,993 shares
5. Total proceeds raised: VND 31,999,930,000.



6. Completion date of the offering/issuance: 22/05/2026

III. PROGRESS OF UTILIZATION OF PROCEEDS FROM THE OFFERING/ISSUANCE

1. Use-of-Proceeds Plan:

Basis:

- Resolution No. 01/NQ-DHDCD dated March 28, 2025 of the General Meeting of Shareholders approving the plan for the public offering of additional shares to existing shareholders;
- Resolution No. 20/NQ-HDQT-PTM dated December 3, 2025 of the Board of Directors regarding the implementation of the public offering plan to existing shareholders;
- Resolution No. 19/NQ-HDQT-PTM dated June 5, 2026 of the Board of Directors regarding the change in the use of proceeds from the share offering;
- Resolution No. 02/2026/NQ-DHDCD dated July 2, 2026 of the General Meeting of Shareholders regarding the change in the use of proceeds from the share offering.

Detailed use-of-proceeds plan:

No	Purpose of Use	Allocated Amount (VND)	Expected Utilization Period
1	Repayment of principal and interest of VietinBank loans under Loan Agreements No. 800007655434 and No. 800007679366	15,208,820,856	QII.2026
2	Repayment of principal and interest of VietinBank loan under Loan Agreement No. 801007686193	16,791,109,144	QII.2026 – QIII.2026
Total		31,999,930,000	

2. Information on the Issuer's Project Progress: The Company does not use the proceeds to implement any project

3. Progress of Utilization of Proceeds from the Offering/Issuance:

- As of the reporting date, the Company has completed the disbursement of 100% of the proceeds raised from the offering, as follows:

No.	Purpose of Use	Amount Approved by the GMS on 02/07/2026 (VND)	Amount Utilized as of 03/07/2026 (VND)	Difference
1	Repayment of principal and interest of VietinBank loan under Loan Agreement No. 800007655434	7,422,830,496	7.422.830.496	-

2	Repayment of principal and interest of VietinBank loan under Loan Agreement No. 800007679366	7,785,990,360	7.785.990.360	-
3	Repayment of principal and interest of VietinBank loan under Loan Agreement No. 801007686193	16,791,109,144	16.791.109.144	-
Total		31.999.930.000	31,999,930,000	

- Changes (if any): None

- Reasons for changes (if any): None

4. Disclosure of the Report on the Progress of Utilization of Proceeds:

Published on: Website: <https://otoptm.com.vn/>

From: 27/07/2026.

Ha Noi, date 27 month 07 year 2026

**PTM AUTOMOBILE SERVICE, TRADING AND
MANUFACTURING JOINT STOCK COMPANY**

GENERAL DIRECTOR

(Signed, full name and seal)


TRAN VAN MY

