

**BICH CHI FOOD
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 63A/BCF.HĐQT

Sa Dec, July 24..., 2026

Re: The explanation for the change of 10% or more in profit after corporate income tax in Q2 2026 compared to the same period of 2025

**To: The State Securities Commission
Hanoi Stock Exchange**

- Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance on the guidance for information disclosure on the securities market;

- Based on the Consolidated Financial Statement for the Q2 of 2026 of Bich Chi Food Joint Stock Company;

Bich Chi Food Joint Stock Company hereby provides an explanation for the change of more than 10% in profit after corporate income tax in the second quarter of 2026 compared to the same period of 2025, as follows:

Unit: VND

		Net profit after corporate income tax	Decrease in the difference	%
Consolidated Financial Statement	Q2/2025	34.098.842.127	19.513.325.325	57,23%
	Q2/2026	14.585.516.802		

* **Reason:** The Company's profit after corporate income tax in the second quarter of 2026 decreased compared to the same period of 2025 due to the provision for impairment of the Company's financial investment in its subsidiary, Bich Chi Food 2 Company Limited, as well as increases in input raw material and labor costs, which adversely affected the Company's business performance.

Above is the explanation for the change in profit after corporate income tax in Q2 2026 compared to the same period in 2025.

Sincerely!

*** Recipients:**

- SSC;
- HNX;
- Archived.

LEGAL REPRESENTATIVE

General Director



Phạm Thanh Bình