

REPORT

Results of the Private Placement of Shares

To: The State Securities Commission

I. Introduction of the Issuing Organization

1. Name of the issuing organization: Nha Trang Textile & Garment Joint Stock Company
2. Abbreviated name: NHATEXCO
3. Address: Km 1447 National Highway 1A, Bac Nha Trang Ward, Khanh Hoa Province, Vietnam
4. Telephone: (0258) 3727 236 Fax: (0258) 3727 227 Website: www.nhatrangtex.com.vn
5. Charter capital: VND 235,000,000,000
6. Stock code: NTT
7. Payment account opened at: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Khanh Hoa Branch, Khanh Hoa Province.
Account numbers: VND: 0061 000 000 473 – USD: 0061 370 006 681
8. Enterprise Registration Certificate No. 4200237973 issued by the Department of Finance of Khanh Hoa Province, first registered on 08 August 2006, with the 11th amendment registration dated 23 July 2025.
- Main business line: Manufacture of wearing apparel (excluding apparel made from fur) – Industry code: 1410
- Main products/services: Manufacture of wearing apparel (excluding apparel made from fur)
9. Establishment and operation license (if required under specialized laws): None.

II. Offering Plan

1. Name of shares: Shares of Nha Trang Textile & Garment Joint Stock Company
2. Type of shares: Ordinary shares
3. Terms of attached warrants with preferred shares: None.
4. Number of shares offered: 5,000,000 shares
5. Offering price:
 - Highest offering price: VND 10,000/share
 - Lowest offering price: VND 10,000/share
6. Transfer restriction period: The additionally issued shares shall be subject to a transfer restriction period of 01 year applicable to professional securities investors from the date of completion of the

offering, except for transfers between professional securities investors or transfers made pursuant to legally effective judgments or decisions of the Court, decisions of Arbitration, or inheritance in accordance with the law.

7. Total expected proceeds raised: VND 50,000,000,000

8. Closing date of the offering: 24/07/2026

III. Results of the Share Offering

1. Total number of distributed shares: 5,000,000 shares, equivalent to 100% of the total number of offered shares, including:

- Domestic investors: 5,000,000 shares;
- Foreign investors, foreign-invested economic organizations holding more than 50% of charter capital: 0 shares.

2. Selling price:

- Lowest selling price: VND 10,000/share
- Highest selling price: VND 10,000/share
- Weighted average selling price: VND 10,000/share.

3. Total proceeds from the share offering: VND 50,000,000,000.

4. Total expenses: VND 220,000,000.

- Consulting expenses for the offering (excluding VAT): VND 200,000,000.

- Audit expenses for the report on contributed charter capital after the offering (excluding VAT): VND 20,000,000.

5. Total net proceeds from the share offering: VND 49,780,000,000.

IV. List and Ownership Ratio of Investors Participating in the Share Purchase

No.	Investor name	Enterprise Registration Certificate No., Establishment and Operation License No., Legal Representative, Personal Identification No./ Passport No.	Investor type		Number of shares owned before the offering (*)	Number of shares distributed	Total number of shares owned after the offering	Ownership ratio after the offering (**)
			Strategic investor / Professional securities investor	Foreign investor / Foreign-invested organization holding over 50% of charter capital / Domestic investor				
1	Phong Phu Corporation	0301446006	Professional securities investor	Domestic investor	5,614,375	1,194,570	6,808,945	23.89%

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2	Phong Phu International Joint Stock Company	0304995318	Professional securities investor	Domestic investor	4,538,132	1,787,451	6,325,583	22.20%
3	Vinatex International Joint Stock Company	0106234350	Professional securities investor	Domestic investor	9,484,500	2,017,979	11,502,479	40.36%
Total					19,637,007	5,000,000	24,637,007	-

(*) The number of shares before the offering is based on the list of shareholders finalized as of 26 May, 2026 provided by the Vietnam Securities Depository and Clearing Corporation.

(**) Calculated based on the number of outstanding shares and the expected number of shares to be issued in the private placement of shares to investors.

V. Attached Documents

1. Resolution of the Board of Directors No. 105B/NQ-HĐQT dated 28/07/2026 on the approval of the results of the private placement of shares to investors;
2. Confirmation document issued by Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Khanh Hoa Branch regarding the amount collected from the private placement of shares;
3. Notice of change in the number of outstanding voting shares.

Khanh Hoa, July 28, 2026

**NHA TRANG TEXTILE & GARMENT
JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS**



DANG VU HUNG