

Ha Noi, date 30 month 7 year 2026

Dear: Ha Noi Stock Exchange

- Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance Guiding information disclosure on the stock market issued on November 16, 2020;

- Based on the Financial Report for the second quarter of 2026 signed on 30/7/2026;

MCG Energy and Real Estate Joint Stock Company (stock code MCG) would like to report as follows:

1. Explanation: After-tax profit differs by more than 10% between the second quarter of 2026 and the second quarter of 2025

In the second quarter of 2026, revenue from sales and services decreased by VND 4.86 billion, equivalent to a 47.2% reduction. On the other hand, the Company had to make additional provisions for investment losses in its associate company, Binh Long Renewable Energy Joint Stock Company, which had just started commercial power generation and incurred significant interest and depreciation costs, resulting in losses during the reporting period. Furthermore, the increase in ownership to 20% led to a substantial increase in financial costs of VND 7.15 billion;

Simultaneously, in Q2/2025, the company collected bad debts for which provisions had been made. Meanwhile, in Q2/2026, increased expenses for the management department compared to the same period of the previous year resulted in a difference of VND 2.24 billion;

For the above reasons, the difference in after-tax profit between the second quarter of 2026 and the second quarter of 2025 is over 10%.

2. Explanation: The after-tax profit for the reporting period showed a loss, shifting from a profit in the same period of the previous year to a loss in this period

According to the financial statements of MCG Energy and Real Estate Joint Stock Company, the business results for the second quarter of 2026 showed a net loss after tax of 3.17 billion VND, mainly due to a sharp decrease in sales revenue and service provision. Financial expenses and business management expenses increased significantly compared to the same period last year. Therefore, although there was other income from penalties for breach of contract at the Binh Dien construction project, it was still insufficient to offset expenses, resulting in a business loss for this reporting period.

Above is the explanation of MCG Energy and Real Estate Joint Stock Company, looking forward to continuing to receive support from Hanoi Stock Exchange.

Best regards!

MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY



TỔNG GIÁM ĐỐC

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