

No: 93 /EIN-KT

Subject: Explanation of the fluctuations in business results for
Q1/2026 compared to the same period in 2025

Ho Chi Minh City, July 30 , 2026

To: - State Securities Commission;
- Stock Exchange

Company name: Electricity Investment - Trading - Services Joint Stock Company

Stock Code: EIN

Head office address: No. 4, Nguyen Sieu Street, Saigon Ward, Ho Chi Minh City

Based on Article 14, Clause 4, Section a of Circular 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance "Guidelines on information disclosure in the securities market"

Electricity Investment - Trading - Services Joint Stock Company would like to clarify the following issues:

1. Explain the reasons for the change of 10% or more in after-tax profit in the Q2/2026 Business Performance Report compared to the same period in 2025:

No	Content	Q2 2026	Q2 2025	Difference
		(2)	(1)	(3=2-1)
1	Profit on the parent company's financial statements	(32,327,003,600)	(3,612,572,875)	(28,714,430,725)
2	Profit on the Consolidated Financial Statements	(32,327,890,561)	(3,644,936,281)	(28,682,954,280)

Main cause:

- Separate financial statements:

In Q2/2026, the company generated higher sales revenue and service provision compared to Q2/2025. However, due to high provisions for doubtful receivables, the after-tax profit showed a loss of over 10% compared to the same period. Specifically, the loss in Q2/2025 was VND 3.6 billion, while the loss in Q2/2026 was VND 32.3 billion.

- Consolidated financial statements:

In Q2/2026, the company generated higher sales revenue and service provision compared to Q2/2025. However, due to high provisions for doubtful receivables, the after-tax profit showed a loss of over 10% compared to the same period. Specifically, the loss in Q2/2025 was VND 3.64 billion, while the loss in Q2/2026 was VND 32.3 billion.

2. The target for after-tax profit in Q2/2026 is a loss.

The net profit after tax for Q2/2026, as shown in both the separate and consolidated financial statements, was a loss because although the company generated revenue from sales and services, the high provision for doubtful receivables resulted in a net loss after tax for Q2/2026.

Electricity Investment - Trading - Services Joint Stock Company respectfully announces:

Recipient :

- As above;
- Save VT, KT .



LEGAL REPRESENTATIVE

TỔNG GIÁM ĐỐC
Hoàng Huy Hùng