

Ha Noi, date 30 month 7 year 2025

Dear: **Ha Noi Stock Exchange**

- Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance Guiding information disclosure on the stock market issued on November 16, 2020;

- Pursuant to the Consolidated Financial Statements for the second quarter of 2026 signed on 30/7/2026;

MCG Energy and Real Estate Joint Stock Company (stock code MCG) would like to report as follows:

1. Explanation: After-tax profit differs by more than 10% between the second quarter of 2026 and the second quarter of 2025

In the second quarter of 2026, revenue from sales and services decreased by VND 6.54 billion, equivalent to a 38.9% decrease. On the other hand, increased interest expenses at An Pha Hydropower Investment Joint Stock Company, a subsidiary after consolidation, increased financial costs by VND 1.3 billion, equivalent to a 41.5% increase. Simultaneously, in Q2/2025, the company collected bad debts for which provisions had been made. Meanwhile, in Q2/2026, increased expenses for the management department compared to the same period of the previous year resulted in a difference of VND 3.8 billion;

The company increased its ownership stake to 20% in the joint venture with Binh Long Renewable Energy Joint Stock Company. As a newly established entity incurring significant interest and depreciation costs, it incurred losses during the reporting period, resulting in an increase in losses of VND 975 million for the associated company.

For the above reasons, the difference in after-tax profit between the second quarter of 2026 and the second quarter of 2025 is over 10%.

2. Explanation: Net profit after tax in this reporting period shifted from a loss in the same period of the previous year to a profit in this period

According to the consolidated financial statements of MCG Energy and Real Estate Joint Stock Company, the business results for the second quarter of 2026 showed a net loss of VND 1.3 billion, mainly due to a sharp decrease in sales revenue and service provision. Financial expenses and administrative expenses increased significantly, and losses in associated companies increased compared to the same period last year. Therefore, although there was other income from penalties for breach of contract at the Binh Dien construction project, it was still insufficient to offset expenses, resulting in a net loss for this reporting period.

Above is the explanation of MCG Energy and Real Estate Joint Stock Company, looking forward to continuing to receive support from Hanoi Stock Exchange.

Best regards!

MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY

