



No.: 29.3.2/2026/SCIEC – CBTT
(Re: Explanatory for business results)

THE SOCIALIST REPUBLIC OF VIETNAM
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Hanoi, 29th July 2026

To: STATE SECURITIES COMMISSION,
HANOI STOCK EXCHANGE.

Organization name: SCI E&C JOINT STOCK COMPANY

Head office: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward,
Hanoi

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Stock code: SCI

SCI E&C Joint Stock Company would like to explain that the Profit after Corporate income tax of the 2nd quarter of 2026 in the Consolidated financial statement changes by 10% or more compared to the same period of the previous year (previous period), as follows:

Unit: VND

No.	Item	Quarter II of 2026	Quarter II of 2025	Differences ratio %
1	Net revenue from sales and services rendered	178,515,979,209	275,913,091,593	(35.30)%
2	Cost of goods sold	173,999,080,344	250,067,914,694	(30.42)%
3	Gross profit from sales and services rendered	4,516,898,865	25,845,176,899	(82.52)%
4	Financial income	1,568,487,613	6,892,741,817	(77.24)%
5	Net profit from operating activities	(19,295,532,542)	8,108,130,867	(337.98)%
6	Other income	20,428,225,449	37,623,418	54,196.57%
7	Profit after corporate income tax	735,606,784	8,144,887,089	(90.97)%

Reasons :

During the period, the Company was in the process of implementing newly awarded construction projects, resulting in decreases in both Revenue and Cost of goods sold. As the rate



of decrease in Cost of goods sold differed from that of Revenue, Gross profit from sales and services rendered declined.

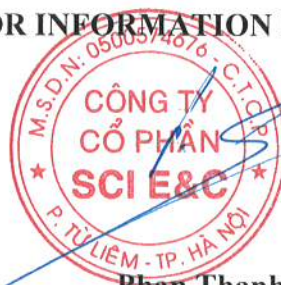
Finance income decreased primarily because the Company recognized significantly lower foreign exchange gains compared to the previous year. As a result of these factors, Net profit from operating activities decreased.

Other income increased as the Company reversed warranty provisions for certain completed construction projects during the year. Overall, the Company's profit after corporate income tax decreased compared with the same period of the previous year.

Recipient:

- *As above;*
- *Finance and Accounting Department.*
- *Personnel Administration Department*

**LEGAL REPRESENTATIVE /
AUTHORIZED PERSON
FOR INFORMATION DISCLOSURE**



Phan Thanh Hai

