

No: 92/VB-HCT

Hai Phong, August 5, 2026

Regarding the reporting of measures and a roadmap to
remedy the situation of securities under warning.

To: State Securities Commission
Hanoi Stock Exchange

Based on Notice No. 3256/TB-SGDHN dated July 24, 2026, of the Hanoi Stock
Exchange;

Based on Decision No. 996/QĐ-SGDHN dated July 24, 2026, of the Hanoi Stock
Exchange regarding the maintenance of the warning status for HCT shares.

Hai Phong Cement Trading And Transportation Joint Stock Company (Stock code:
HCT) respectfully updates the progress of implementing corrective measures to
address the warning status of its securities as follows:

1. Regarding the proposed solution for the registered capital criterion.

Due to the Company's paid-up charter capital falling below VND 30 billion as
of June 30, 2026, the Company is implementing a plan to delist as a public company
according to a specific schedule:

Report to the owner's representative agency: As a company with 53.86% of its
charter capital held by Vietnam Cement Corporation, the process of revoking its public
company status must be reported to, approved, and implemented according to
resolutions and decisions of Vietnam Cement Corporation (in accordance with
regulations on the management of state capital).

Commitment to fulfilling obligations: Before proceeding with the delisting of
the public company, the Company will fully fulfill all obligations to the competent
authorities as required by law.

Expected timeline: After completing internal procedures and obtaining approval
from the competent authority, the Company plans to delist as a public company in
2026, ensuring compliance with legal regulations.

**2. Regarding business performance and the roadmap for reducing accumulated
losses.**

Although the retained earnings as of December 31, 2025 (as shown in the
audited 2025 financial statements) were negative, the Company has been aggressively
implementing its business plan to gradually overcome this situation.

According to Resolution No. 27/NQ-ĐHĐCĐ of the Annual General Meeting
of Shareholders in 2026, the planned objectives, cumulative results for the first six
months, and projected objectives for the entire year 2026 are summarized as follows:



Summary of planned targets and business results for 2026:

Target	The plan for the whole year 2026 (Billion VND)	Cumulative performance for the first six months of 2026 (according to audited financial statements) (Billion VND)	Target for the whole year 2026 (Billion VND)	Performance rate for the first 6 months compared to the 2026 plan. (%)	Target ratio for the whole year 2026 compared to the same period (%)	Ratio of full-year target to 2026 plan (%)
Total revenue and other income	28,923	19,793	37,698	68.43	119.61	130.34
Profit before tax	0.950	0.808	1,339	85.05	150.79	168.50
Net profit after tax	0.454	0.502	0.765	110.57	245.98	191.63

3. The remedial measures that have been and are being implemented are effective.

Boosting core business operations: In the first six months of 2026, revenue from core activities such as freight transportation and passenger transportation recorded good growth compared to the same period last year.

Expanding new service capabilities: The company has added industrial cleaning services to its offerings, increasing revenue and profits, and contributing to improved overall business performance.

In 2026, the company will deploy new vehicles to replace old, outdated vehicles that have reached the end of their depreciation period. This solution will minimize repair costs in the initial years thanks to the manufacturer's warranty, optimize fuel efficiency, and drastically reduce the risk of operational disruption. Simultaneously, the company will proceed with the liquidation of the old vehicles to free up space and promptly recover cash flow for reinvestment.

4. Conclusion:

Thanks to the combined efforts of the above measures, the company's cumulative business performance for the first six months of 2026 recorded positive after-tax profits and growth compared to the same period last year. With the current growth momentum, the company expects to exceed all planned targets for the entire year 2026, making a significant contribution to gradually reducing the accumulated losses on the financial statements.

Hai Phong Cement Trading And Transportation Joint Stock Company respectfully reports to your esteemed agency./.

Recipient: *a*

- As addressed to;
- Board of Directors;
- Supervisory Board;
- Filed: Document Management, Accounting Department.



Le Van Thang