

**VIETNAM NATIONAL
CONSTRUCTION CONSULTANT
CORPORATION - JSC**

No: ~~1167~~ /VNCC-TCKT

**SOCIALIST REPUBLIC OF VIETNAM
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Hanoi, Jul 30, 2026

Explanation of the Parent Company's
Financial Statements and Consolidated
Financial Statements for Q2/2026

To: - State Securities Commission of Vietnam
 - Hanoi Stock Exchange

Vietnam National Construction Consultant Corporation – JSC (VNCC), stock code VGV, Explanation of the Parent Company's Financial Statements and Consolidated Financial Statements for Q2/2026 :

1. Net profit after tax in the Parent Company's Financial Statements for Q1/2026: VND 31,270,974,402, representing an increase of 64.91% compared to the same period in 2025, equivalent to an increase of VND 12,308,831,558 (VND 18,962,142,844 in the Q2/2025). The reasons is:

1.1 Net revenue from sales and services increased by 56.31% (Q2/2026: VND 137,823,100,291; same period in Q2/2025: VND 88,174,326,147), primarily due to a higher volume of consulting service contracts being certified/accepted by Employers, and recognized as revenue during the reporting period.

1.2 Financial income increased by 52.85%, from VND 14,405,046,766 in Q2 2025 to VND 22,018,581,578 in Q2 2026, mainly attributable to higher dividend income from long-term financial investments.

2. Net profit after tax in the Consolidated Financial Statements of the Q2/2026: VND 25,601,751,308, an increase of 61.27% compared to the same period in 2025, equivalent to an increase of VND 9,726,973,334 (VND 15,874,777,974 in the Q2/2025). The reasons is Net revenue from sales and service provision increased by 34.88%, primarily due to a higher volume of consulting service contracts being certified/accepted by Employers and recognized as revenue during the reporting period, specifically:

No	Explanation	Q2/2026	Q2/2025	Variance (Increase/decrease)
(1)	(2)	(3)	(4)	(5) = (3)-(4)
1	Consolidated Financial Statements – Vietnam National Construction Consultant Corporation - JSC	324,737,776,081	240,764,534,787	83,973,241,294
2	Parent Company - Vietnam National Construction Consultant Corporation – JSC (VNCC)	137,823,100,291	88,174,326,147	49,648,774,144

3	The financial statements of subsidiaries include			
3.1	Vietnam Investment Consulting and Construction Designing JSC (CDC)	82,656,204,870	49,949,081,355	32,707,123,515
3.2	Union of Survey and Construction JSC (USCO)	26,272,524,528	20,856,893,187	5,415,631,341

The above constitutes the explanation of Vietnam Construction Consultancy Corporation – JSC regarding the Parent Company’s Financial Statements and the Consolidated Financial Statements for Q2/2026, submitted to the State Securities Commission of Vietnam and the Hanoi Stock Exchange for consideration and approval,

Respectfully yours,

Cc:

- As above;
- BOD, Board of Supervisors (*for reporting*)
- Dept: Planning & Investment, Marketing & business developments (*for coordination*);
- Archives: Office, Finance & Accounting

GENERAL DIRECTOR



Nguyen Minh Hong

