

No.: 236 /VHF

Hanoi, August 12, 2026

INFORMATION DISCLOSURE

To: - State Securities Commission of Vietnam;
- Hanoi Stock Exchange;

1. Company Name: Vinh Ha Food Processing and Construction JSC.

- Stock code: VHF
- Address: No. 9A Vinh Tuy, Vinh Tuy Ward, Hanoi City.
- Telephone: 0243. 987 1673 Fax: 0243.987 0067
- Email: congbothongtinvinhha@gmail.com.

2. Type of information disclosure:

☐ Periodic ☒ Extraordinary ☐ 24h ☐ Upon request

3. Content disclosure:

Vinh Ha Food Processing and Construction Joint Stock Company (VHF) hereby announces Document No. 234/VHF-KH-BC dated 12 August 2026 regarding the Progress report on the use of capital/proceeds raised from the public offering.

This information was published on the Company's website on 12 August 2026 at: www.vinhha.com.vn.

We hereby certify that the information disclosed above is true and accept full legal responsibility for the contents of the disclosed information.

Attachments: *h*

- Capital Use Report;

LEGAL REPRESENTATIVE
DIRECTOR


Nguyen Van Toan

Hanoi, August 12, 2026

No: 234/VHF-KH-BC

**PROGRESS REPORT ON THE USE OF CAPITAL/PROCEEDS
RAISED FROM THE PUBLIC OFFERING/ISSUANCE**

*(Pursuant to Certificate of Public Offering No. 83/GCN-UBCK issued by
the Chairman of the State Securities Commission on August 16, 2011)*

To: The State Securities Commission of Vietnam.

I. INFORMATION ON THE ISSUING ORGANIZATION.

1. Name of the issuing entity: Vinh Ha Construction and Food Processing Joint Stock Company.
2. Head office address: No. 9A Vinh Tuy, Vinh Tuy Ward, Hanoi City.
3. Telephone: 0243 9871673 Fax: 0243 9870067
Website: www.vinhha.com.vn
4. Charter capital: VND 215,000,000,000 (two hundred fifteen billion Vietnam dong).
5. Stock code:
6. Bank where the payment account is opened: Vietnam Bank for Agriculture and Rural Development – Hanoi. Account number: 1500201078380
7. Enterprise Registration Certificate / Enterprise ID No.: 0100102830, first issued by the Department of Planning and Investment on November 23, 2006; amended for the 8th time on May 04, 2026.
 - Main business lines: Wholesale of rice, wheat, other cereals, and wheat flour. Industry code: 4631.
 - Main products/services: Rice and other cereal.

II. SECURITIES OFFERED, ISSUED.

1. Security name: VHF
2. Type of security: Common shares.
3. Par value: VND 10,000 (ten thousand Vietnam dong).
4. Number of securities offered/issued: 17,200,000 shares (seventeen million two hundred thousand shares) offered to existing shareholders.
5. Total capital/proceeds raised: VND 172,000,000,000 (one hundred seventy-two billion Vietnam dong), of which the capital/proceeds raised for the project: VND 172,000,000,000 (one hundred seventy-two billion Vietnam dong).
6. Closing date of the offering/issuance: February 28, 2012.

**III. PROGRESS OF THE USE OF CAPITAL/PROCEEDS RAISED FROM THE
OFFERING/ISSUANCE**

1. Use of proceeds plan: Implementation of an investment project for the construction of a mixed-use residential complex.

2. Information on the project progress of the issuing organization:
- Project progress as planned and disclosed: From November 2011 to the end of 2017.
 - Current project progress: Currently in the stage of preparing investment procedures.
3. Progress of the use of capital/proceeds raised from the offering/issuance:
- Capital/proceeds used to date: VND **6,512,265,424** (for investment preparation).
 - Changes: None.
 - Reason for changes: None.
4. The progress report on the use of capital/proceeds raised from the publicly disclosed offering/issuance:

At: Vinh Ha Construction and Food Processing Joint Stock Company
From: November 2011 to August 12, 2026.

Hanoi, August 12, 2026

**VINH HA FOOD PROCESSING AND
CONSTRUCTION JOINT STOCK COMPANY**

DIRECTOR



NGUYEN VAN TOAN