

GIAI PHONG MOTOR JOINT STOCK
COMPANY
No. 1808/2026/CBTT

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

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Tuyen Quang, June 18, 2026

To: **State Securities Commission**
Hanoi Stock Exchange

1. **Name of information disclosure organization:** Giai Phong Motor Joint Stock Company
- Business code: 5100165283
 - Address: Thanh Thuy border-gate economic zone, Thanh Thuy commune, Tuyen Quang province
 - Stock Code: GGG
 - Exchange: UpCom
 - Website: giaiphong.com.vn
 - Email: giaiphong.motor@gmail.com
 - Authorized person to disclose information: Pham Nguyen Hoang – General Director

2. **Information disclosure contents:**
Report on the results of the private placement

Included:

- Report on the results of the private placement No. 66/2026/CV-GGG dated 15/08/2026

The above information has been posted on company's website at:
<https://giaiphong.com.vn>

We commit that the information published above is true and take full responsibility for the content of the information published

Company Representative
Information disclosure authorizer

General Director



Pham Nguyen Hoang

REPORT

Results of the private placement

To: State Securities Commission

I. ABOUT THE ISSUER

1. Name of Issuer (*in full*): Gai Phong Motor Joint Stock Company
2. Abbreviation: GMC
3. Head office address: Thanh Thuy border-gate economic zone, Thanh Thuy commune, Tuyen Quang province
Address: Hanoi Office: 17th Floor, 789 Building, 147 Hoang Quoc Viet Street, Cau Giay, Hanoi
4. Phone Number: 0219 3882 204 Fax: 0219 3882 204
Website: <http://giaiphong.com.vn>
5. Charter capital: 293,885,890,000 VND
6. Stock Code: GGG
7. Place of opening a current account: Southeast Asia Commercial Joint Stock Bank – Dong Da Branch. Account number: 04500024668888
8. The Business Registration Certificate No. 1003000001 was issued by the Department of Planning and Investment of Ha Giang Province for the first time on 10/10/2001, and the Department of Finance of Ha Giang Province issued the 20th change No. 5100165283 on 09/06/2026.
 - Main business scope: *Manufacturing motorcycles. Industry code: 3091.*
 - Main products/services: *Automobiles, motorcycles.*
9. Establishment and operation licenses (*in accordance with specialized laws*):
None

II. OFFERING PLAN

1. Stock name: Shares of Gai Phong Motor Joint Stock Company
2. Stock Type: Common Stock
3. Terms of warrants attached to preferred shares (*in case of offering of preferred shares with warrants*): None
4. Number of shares offered: 20,000,000 shares.
5. Asking price:
 - Highest offering price: 10,000 VND/share.
 - The lowest fake offering: 10,000 VND/share.
6. Transfer restriction period: Shares offered privately to professional securities investors are restricted from transfer for a period of 01 year from the end of the offering.
7. Total expected mobilized amount: 200,000,000,000 VND.
8. Closing date of the offering: 14/08/2026.

III. RESULTS OF THE STOCK OFFERING

1. Total number of shares distributed: 20,000,000 shares, equivalent to 100% of the total number of shares offered, of which:

- Domestic investors: 20,000,000 shares;
 - Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital: 0 shares.
2. Price:
- Lowest selling price: 10,000 VND/share.
 - Highest selling price: 10,000 VND/share.
 - Weighted average selling price: 10,000 VND/share.
3. Total proceeds from the offering: 200,000,000,000 VND.
4. Total cost (expected): 110,000,000 VND.
- Share distribution fee (*if any*): 0 VND.
 - Other expenses (*Consulting fee for offering documents*): 110,000,000 VND.
5. Total net revenue from the offering: 199,890,000,000 VND.

IV. LIST AND OWNERSHIP RATIO OF INVESTORS PARTICIPATING IN BUYING SHARES

According to the Appendix: The list of investors participating in the private placement of GGG is attached.

V. ENCLOSED DOCUMENTS

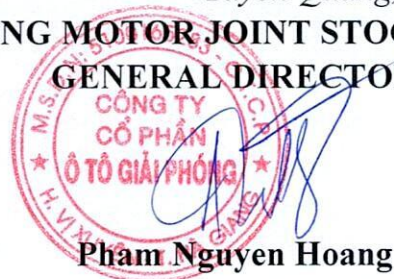
- Resolution of the Board of Directors No. 05/2026/NQ-HDQT dated 24/06/2026;
- Resolution of the Board of Directors No. 08/2026/NQ-HDQT dated August 15, 2026;
- Written certification of the bank where the escrow account is opened on the proceeds from the offering;

Recipients:

- As dear to you;
- Save VT,

Tuyen Quang, August 15, 2026

**GIAI PHONG MOTOR JOINT STOCK COMPANY
GENERAL DIRECTOR**



Phạm Nguyễn Hoàng



Appendix: List of investors participating in GGG's private placement

(Attached to the Report on the results of the private placement No. 66/2026/CV-GGG dated 15/08/2026)

STT	Investor Name	Registration Number	Eligibility		Number of shares owned before the offering (*)	Number of shares distributed (shares)	Total number of shares owned after the offering (shares)	Expected ownership ratio after the offering (%)
			Strategic Investor/Professional	Foreign investors/Economic organizations with foreign investors holding more than 50% of charter capital/Domestic investors				
1	Tran Tan Hong Cuong	001064009185	Professional Securities Investor	Domestic Investors	1.567.855	5.000.000	6.567.855	13,30%
2	Truong Minh Ngoc	001188021194	Professional Securities Investor	Domestic Investors	0	5.000.000	5.000.000	10,12%
3	Do Xuan Canh	001077003300	Professional Securities Investor	Domestic Investors	0	5.000.000	5.000.000	10,12%
4	Pham Minh Tuan	079070001391	Professional Securities Investor	Domestic Investors	0	5.000.000	5.000.000	10,12%
	Total					20.000.000		

(*) The number of shares before the offering is based on the list of shareholders closing on 10/04/2026 provided by the Vietnam Securities Depository and Clearing Corporation;