

**LOGISTICS JOINT STOCK COMPANY
PORTSERCO**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

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No. 17 /CBTT

To: - The State Securities Commission.
 - Hanoi Stock Exchange.

1. Company Name: **PORTSERCO LOGISTICS JOINT STOCK COMPANY.**
2. Stock code: **PRC**
3. Address of the head office: **No. 59 Ba Dinh, Hai Chau Ward, Da Nang City.**
4. Telephone: **0236-3822113** Fax: **0236-3863736.**
5. Information disclosure person: **LE NAM HUNG**
6. Contents of disclosure information:

Disclosure of information on the approval of the implementation of the plan and approval of the registration dossier for the sale of additional shares to existing shareholders in 2026.

7. Address of the website where all information disclosure contents are posted:

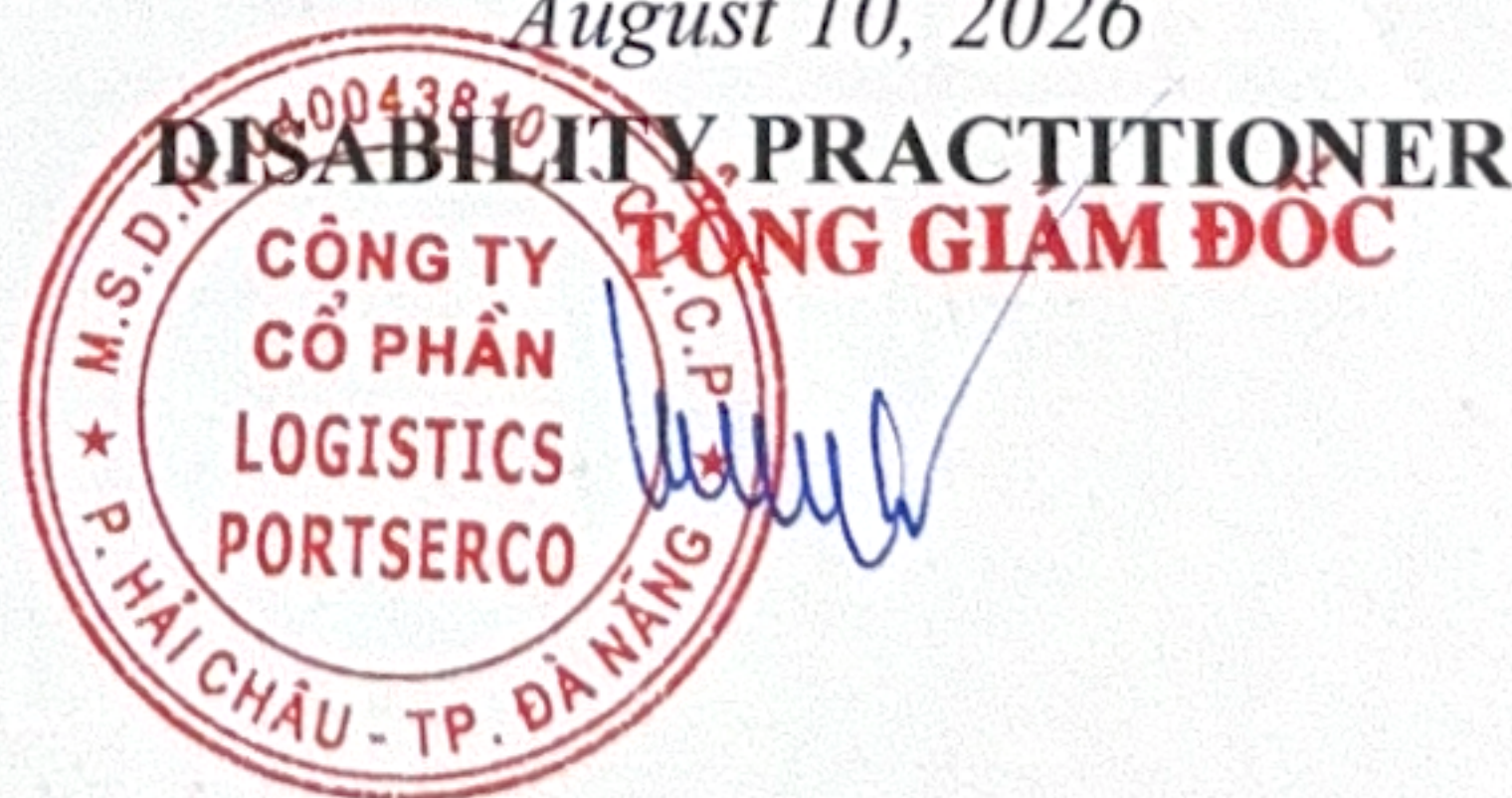
<http://www.portserco.com>

We would like to commit that the information published above is true and fully responsible before the law for the content of the information published.

Recipients:

- As above.
- Save

August 10, 2026



Lê Nam Hùng

**RESOLUTION OF THE BOARD OF DIRECTORS
PORTSERCO LOGISTICS JOINT STOCK COMPANY**

Regarding the approval of the implementation of the plan to offer additional shares to existing shareholders in 2026 and the plan to use the expected proceeds from the offering

Base:

- The Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 and Law No. 76/2025/QH15 dated June 17, 2025;
- The Law on Securities No. 54/2019/QH14 was approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities, amended and supplemented by Decree No. 245/2025/ND-CP dated 11/9/2025;
- Circular No. 118/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance guiding a number of contents on offering, issuance of securities, public tender offer, repurchase of shares, registration of public companies and cancellation of public company status and has been amended and supplemented by Circular No. 115/2025/TT-BTC dated 15/12/2025;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 of Portserco Logistics Joint Stock Company;
- Pursuant to the Minutes of the Board of Directors meeting dated 10/08/2026 of the Board of Directors of Portserco Logistics Joint Stock Company.

RESOLUTION

Article 1: Approving the implementation of the additional public offering of shares to existing shareholders in 2026 of Portserco Logistics Joint Stock Company. Details are as follows:

1. Stock name: Shares of Portserco Logistics Joint Stock Company.
2. Stock code: PRC.
3. Stock type: Common stock.
4. Par value of shares: 10,000 VND/share.
5. Total issued shares: 6,199,698 shares.

6. Number of treasury shares: 0 shares.
7. Number of shares outstanding: 6,199,698 shares.
8. Number of shares offered: 6,199,698 shares.
9. Total value of shares expected to be offered (at par value): 61,996,980,000 VND.
10. Expected charter capital after the offering: 123,993,960,000 VND.
11. Offering price: 11,500 VND/share.
12. Basis for determining the offering price: The asking price is calculated based on:
 - (i) Book value as of 31/12/2025 (according to the 2025 audited financial statements): 11,908 VND/share.
 - (ii) Market price (closing price) on 25/03/2026: 12,100 VND/share.

Based on the book value and market price of the above-mentioned PRC shares; based on the PRC's development strategy and capital increase needs; encouraging shareholders to stick with and contribute to the development of PRC and ensure the feasibility of the offering, the Board of Directors has proposed an offering price of 11,500 VND/share. This offering price was approved by the 2026 Annual General Meeting of Shareholders on April 18, 2026.
13. Expected amount of money collected: 71,296,527,000 VND.
14. Issuance rate (number of shares offered/number of shares outstanding): 100%.
15. Offering: Existing shareholders of PRC named in the list on the last registration date to finalize the list of shareholders to exercise the right to buy shares issued by the Vietnam Securities Depository and Clearing Corporation as prescribed.
16. Form of offering: Offering additional shares to the public to existing shareholders by way of exercising the right to buy.
17. Exercise ratio: 1:1 (at the time of closing the list, shareholders owning 01 share will be entitled to 01 right to buy, for every 01 right to buy, 01 new share will be purchased).
18. Plan to handle the remaining shares that have not been fully offered to existing shareholders (if any):
 - (i) Because the ratio of exercising rights is 1:1, there are no odd shares arising when shareholders exercise rights.
 - (ii) The remaining shares that have not been offered for sale to existing shareholders are the remaining shares because existing shareholders refuse to buy part or all of them in the offering. The Board of Directors will determine the criteria and selection for offering to existing shareholders or external investors with the offering conditions, price conditions, rights and obligations of investors not more favorable than the conditions for offering to existing shareholders.
 - (iii) The handling of the remaining shares that have not been fully offered to existing shareholders is in accordance with the provisions of Article 42 of Decree 155/2020/ND-CP dated 31/12/2020, in accordance with the provisions of Clause 2, Article 195 of the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020 and other relevant provisions of current law;
 - (iv) The remaining shares that have not been offered for sale to existing shareholders when

distributed to other investors according to the decision of the Board of Directors will be restricted from transfer for 01 year from the end of the offering.

- (v) In case of expiration of the time limit for distribution of shares as prescribed by law (including the extended time (if any)), if there are still shares that have not been fully offered, these unoffered shares shall be canceled and the Board of Directors shall issue a decision to terminate the offering.
- 19. Distribution method: According to the method of exercising rights.
- 20. Transfer of call rights: Existing shareholders named in the list on the last registration date finalize the list of shareholders who are allocated the right to buy shares have the right to transfer their right to buy shares to others within the specified time. The right to purchase additional offered shares is only allowed to be transferred one (01) time. The transferee may not be transferred to the 3rd party. The transferor and the transferee shall agree on the transfer price and pay the transfer money.
- 21. Transfer restrictions: Shares offered for sale are not subject to transfer restrictions (except for the case specified in section 18). Shareholders in the status of restricted transfer are still entitled to receive the right to purchase shares and the number of additional shares purchased from this option is not restricted from transfer.
- 22. Expected time of offering: It is expected that in 2026, after being granted the Certificate of additional public offering of shares by the State Securities Commission, the Company will disclose information and distribute shares in accordance with the law.
- 23. Minimum Offering Success Rate: Not applicable.
- 24. Additional registration and registration for additional listing of shares: The Company's additionally issued shares will be additionally registered at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registered for additional listing on the Hanoi Stock Exchange (HNX) in accordance with the provisions of law.

Article 2: Approving the detailed plan to use the capital obtained from the additional public offering of shares to existing shareholders in 2026 according to the Resolution of the 2026 Annual General Meeting of Shareholders dated April 18, 2026. Specifically, as follows:

The total amount expected to be raised from the offering is 71,296,527,000 VND, the Company will use the entire expected amount raised from the offering to supplement capital to purchase more tractors and trailers to serve the Company's business activities, specifically as follows:

STT	Purpose of use of capital/ Category	Expected amount of money collected and expected to be disbursed (VND)	Expected disbursement time
1.	Additional capital to buy tractors and trailers	71.296.527.000	Q4/2026 – Q2/2027
Total		71.296.527.000	

- For temporarily idle capital due to undisbursed, the Company is entitled to decide to open a term

deposit contract(s) to enjoy interest, ensuring that it is consistent with the actual disbursement schedule of the capital use plan.

- In case the progress of mobilizing the proceeds from the offering is slower than the actual payment schedule according to the capital use plan approved by the General Meeting of Shareholders, the Board of Directors is entitled to allocate other capital sources of the Company to fulfill the payment obligation according to the capital use plan. then the capital obtained from the offering will be used to pay to offset the due payment obligations arising from the use of the above-mentioned capital sources, ensuring the right plan to use the capital mobilized from the offering.
- Handling plan in case the shares are not fully distributed: In case of the end of the offering period as prescribed, the Company does not offer all the shares as registered, the proceeds from the offering are not enough as expected, to fulfill the purposes approved by the General Meeting of Shareholders. depending on the actual situation, the Board of Directors shall implement the following solutions:
 - (i) Apply for an extension of the offering to continue offering the remaining shares to ensure compliance with the provisions of law;
 - (ii) Supplement the missing capital through other forms such as bank loans, corporate bond issuance, and other solutions in accordance with the provisions of law and the Company's internal regulations to implement the set plans.

Article 3: To approve the plan to ensure that the offering of shares meets the regulations on foreign ownership ratio:

- According to Document No. 474/UBCKNN-PTTT dated 25/03/2025 of the State Securities Commission, the maximum foreign ownership rate in Portserco Logistics Joint Stock Company is 0%.
- According to information on foreign investors' ownership data published by VSDC on August 5, 2026, the number of PRC shares held by foreign investors is 26,958 shares, accounting for 0.43% of the Company's charter capital.

Portserco Logistics Joint Stock Company is committed to using measures in accordance with the law to maintain the foreign ownership ratio after conducting a public offering of securities to ensure compliance with the provisions of the Securities Law and the Company's Charter of organization and operation.

For the additional public offering of shares to existing shareholders in 2026, all existing shareholders named in the list of shareholders on the closing date of the list of shareholders allocated the right to buy may exercise their right to buy. When handling shares that are not fully distributed, the Company will offer for sale to domestic investors, not to foreign investors to ensure the ownership rate of foreign investors as prescribed.

Article 4.- Authorize the General Director of the Company cum Legal Representative to direct and sign documents related to: (i) Written explanations to competent State agencies (if any) to complete the offering; (ii) Implement the necessary legal tasks and procedures to change/update the Company's Enterprise Registration Certificate according to the new charter capital; (iii) Registration

of additional shares in VSDC; (iv) Registration for additional listing of the Company's shares on HNX.

Article 5.- This Resolution takes effect from the date of its signing. Members of the Board of Directors, the Board of Directors and relevant functional departments of the Company shall be responsible for the implementation of this Resolution.

Recipients:

- As in Article 5;
- Board of Directors, People's Committee
- Save VT.

On behalf of the BOARD

Chairman of the Board of Directors



QUANG VINH

Y.C.P. * G.V.

No. 20-26/NQ-HDQT

Da Nang, August 10, 2026

**RESOLUTION OF THE BOARD OF DIRECTORS
PORTSERCO LOGISTICS JOINT STOCK COMPANY**

Regarding the approval of the application for additional public offering of shares to existing shareholders in 2026

Base:

- The Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 and Law No. 76/2025/QH15 dated June 17, 2025;
- The Law on Securities No. 54/2019/QH14 was approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities, amended and supplemented by Decree No. 245/2025/ND-CP dated 11/9/2025;
- Circular No. 118/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance guiding a number of contents on offering, issuance of securities, public tender offer, repurchase of shares, registration of public companies and cancellation of public company status and has been amended and supplemented by Circular No. 115/2025/TT-BTC dated 15/12/2025;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 of Portserco Logistics Joint Stock Company;
- Pursuant to the Resolution of the Board of Directors No. 19-26/NQ-HDQT dated 10/08/2026 on approving the implementation of the plan to offer additional shares to existing shareholders in 2026 and the plan to use the expected proceeds from the offering;
- Pursuant to the Minutes of the Board of Directors meeting dated 10/08/2026 of the Board of Directors of Portserco Logistics Joint Stock Company.

RESOLVED:

Article 1: Approving the dossier of registration for additional public offering of shares to existing shareholders in 2026 of Portserco Logistics Joint Stock Company.

The application for additional public offering of shares to existing shareholders in 2026 of Portserco Logistics Joint Stock Company includes:

- Registration certificate for additional public offering of shares;
- Business Registration Certificate No. 0400438101 issued by the Department of Planning and



Investment of Da Nang City for the first time on 26/12/2002, the Department of Finance of Da Nang City issued the 18th change on 08/05/2026;

- Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 of Portserco Logistics Joint Stock Company; enclosed with Report No. 07/2026/TTr-DHDCĐ dated 18/04/2026 on the Approval of the investment plan to purchase tractors and trailers and Report No. 08/2026/TTr-DHDCĐ dated 18/04/2026 on the Approval of the plan to offer additional shares to existing shareholders in 2026;
- Resolution of the Board of Directors No. 10-26/NQ-HDQT dated 26/05/2026 on the approval of the procurement of fixed assets;
- Resolution of the Board of Directors No. 19-26/NQ-HDQT dated 10/08/2026 on approving the implementation of the plan to offer additional shares to existing shareholders in 2026 and the plan to use the expected proceeds from the offering;
- Resolution of the Board of Directors No. 20-26/NQ-HDQT dated 10/08/2026 on approving the application for additional public offering of shares to existing shareholders in 2026;
- Prospectus for public offering of additional shares of Portserco Logistics Joint Stock Company;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Audited financial statements for 2024 and 2025 and Financial Statements for the second quarter of 2026 of Portserco Logistics Joint Stock Company;
- Report on the use of capital obtained from the additional public offering of shares in 2025;
- Consulting contract for additional public offering of shares No. 10/2026/AGRISECO-PRC signed on 18/03/2026 between Portserco Logistics Joint Stock Company and Agribank Securities Joint Stock Company;
- Document of the Board of Directors on the commitment to list additional shares after the offering No. 136/CV-PRC dated 10/08/2026;
- Written commitment to meet the conditions for issuance of additional shares to the public No. 135/CV-PRC dated 10/08/2026;
- Document No. 15.04.26/KTNQ. Decree dated 15/04/2026 of Agribank South Da Nang Branch on confirming account information of Portserco Logistics Joint Stock Company;
- Documents on the plan to use the proceeds from the offering include:
 - + Credit offer letter No. 793/BIDV. HV-KHDN1 v/v Medium-term loan policy for environmental investment dated 20/5/2026 of Joint Stock Commercial Bank for Investment and Development of Vietnam, Hai Van Branch;
 - + Tractor quotation of Korea Automobile Co., Ltd.;
 - + Quotation of semi-trailers of Kinh Bac Import-Export Joint Stock Company.
- Authorization documents:
 - + Written authorization of the financial statement auditing organization:
 - Power of attorney in 2025 of AAC Auditing and Accounting Co., Ltd. dated 02/01/2025.
 - Power of attorney in 2026 of AAC Auditing and Accounting Co., Ltd. dated 02/01/2026.

- + Authorization of the Bank where the Company opens the escrow account:
 - Decision No. 118/QD-NHNo.NDN-TH dated 01/04/2026 of the Director of Agribank South Da Nang Branch on the authorization to perform tasks and powers.
- + Written authorization of the consultancy organization:
 - Decision No. 325/QD-CT.HDQT dated 24/04/2026 of the Chairman of the Board of Directors of Agribank Securities Joint Stock Company on authorization to perform the duties and powers of the legal representative;
 - Power of Attorney No. 27/2026/UQ-CKNN dated 29/04/2026 of the Deputy General Director in charge of the Executive Board of Agribank Securities Joint Stock Company to sign and implement Corporate Finance Consulting Contracts.

Article 2.- Members of the Board of Directors, the Board of Directors and relevant departments and individuals shall be responsible for the implementation of this Resolution.

Article 3.- This Resolution takes effect from the date of its signing.

Recipients:

- As in article 2;
- Board of Directors, People's Committee;
- Save VT.

On behalf of the BOARD
Chairman of the Board of Directors



VI QUANG VINH

