

No: 71 /2026/CV-TCKT
Re: Explanation of Audited financial statements
the first 6 months of 2026

Ho Chi Minh City, August 12, 2026

To: - **STATE SECURITIES COMMISSION**
- **HANOI STOCK EXCHANGE**

Name of Public Company : VIETRANSTIMEX MULTIMODAL TRANSPORT HOLDING COMPANY (VTX)
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Vietranstimex Multimodal Transport Holding Company (VTX) has submitted the Audited Consolidated Financial Report in half 2026 to the State Securities Commission, Hanoi Stock Exchange and disclosed information in accordance with regulations.

According to Circular 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market. VTX would like to explain the fluctuations in the business results in half 2026 compared to the report for the same period in 2025, specifically:

Profit and loss for the first 6 months of 2026 (audit review report) fluctuate compared to the same period report in 2025 (audit review report):

No.	Items	Profit and loss statement for the first 6 month of 2026 (Audited review)	Profit and loss statement for the first 6 month of 2025 (Audited review)	Different	%
I	Consolidated Report				
	Revenue	56,528,278,935	67,730,169,272	(11,201,890,337)	-17%
	Profit after tax	(9,220,034,871)	(18,148,239,321)	8,928,204,450	-49%
II	Headquarters Report				
	Revenue	46,886,519,813	53,341,035,129	(6,454,515,316)	-12%
	Profit after tax	(9,743,314,680)	(19,009,672,784)	9,266,358,104	-49%

Net revenue decreased, profit after tax was a loss and loss decreased by more than 10% compared to the same period last year due to:

- In the first half of 2026, the Company's financial situation continued to face significant challenges. High borrowing interest rates drove up financial expenses, putting direct pressure on profitability. Furthermore, exchange rates and fuel prices fluctuated sharply due to complex geopolitical conflicts; nevertheless, the Company strived to maintain stable business and production operations.

- Net profit after tax for 2026 remained negative, though the loss decreased by more than 10% compared to 2025. Although year-on-year revenue declined, the reduction in losses was achieved through strengthened operational cost management and control. The Company still recorded a loss due to ongoing fixed labor and asset depreciation expenses, combined with the continued suspension of wind power projects, which reduced resource efficiency and negatively impacted both revenue and net profit after tax.

The above are the main activities affecting the revenue and profit after tax of the Audited financial report for the first 6 months of 2026 compared to the Audited financial report for the same period of 2025. VTX commits that the content of this document is truthful and accurate.

Best regards!

Recipients:

- As above;
- Save: HCNS, TCKT;

VIETRANSTIMEX MULTIMODAL TRANSPORT HOLDING COMPANY



GENERAL DIRECTOR
Duong Viet Luong