



**CÔNG TY CỔ PHẦN
XÂY DỰNG 1369**
**1369 CONSTRUCTION
JOINT STOCK COMPANY**

Số: 29/CBTT-C69.2026
No: 29/CBTT-C69.2026

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hải Phòng, ngày 14 tháng 08 năm 2026
Hai Phong, August 14, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch Chứng khoán Hà Nội;
- Quý cổ đông.

To: - *The State Securities Commission;*
- *HaNoi Stock Exchange;*
- *Esteemed Shareholders.*



1. Tên tổ chức: Công ty Cổ phần Xây dựng 1369/ *Name of company :1369 CONSTRUCTION JOINT STOCK COMPANY*

- Mã chứng khoán: C69/ *Stock code: C69*

- Địa chỉ trụ sở chính: Số 37, 38 phố Dã Tượng, phường Lê Thanh Nghị, Thành phố Hải Phòng, Việt Nam/ *Address of headoffice: No 37, 38 Da Tuong street, Le Thanh Nghi Ward, Hai Phong city, Viet Nam.*

- Điện thoại: 0220.3891.898/ *Telephone: 0220.3891.898*

- Email: ir@1369.vn

2. Nội dung thông tin công bố/*Contents of disclosure:*

Công ty Cổ phần Xây dựng 1369 công bố thông tin Báo cáo tình hình sử dụng vốn thu được từ đợt phát hành cổ phiếu riêng lẻ (tăng vốn điều lệ từ 300 tỷ đồng lên 600 tỷ đồng) đến ngày 08/07/2024 (đã được kiểm toán)/ *1369 Construction Joint Stock Company announces the Report on the Use of Proceeds from the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) as of July 8, 2024 (audited).*

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 14/8/2026 tại đường dẫn: [http://www.cpxd1369.com.vn./](http://www.cpxd1369.com.vn/) *This information has been published on the company's website on 14/8/2026 at the link: <http://www.cpxd1369.com.vn>.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Báo cáo tình hình sử dụng vốn thu được từ đợt phát hành cổ phiếu riêng lẻ (tăng vốn điều lệ từ 300 tỷ đồng lên 600 tỷ đồng) đến ngày 08/07/2024 (đã được kiểm toán)/ *The Report on the Use of Proceeds from the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) as of July 8, 2024 (audited).*

Đại diện Công ty cổ phần Xây dựng 1369
For and on behalf of 1369 Construction Joint Stock Company

Người Ủy quyền công bố thông tin
Person authorized to disclose information

Phó Tổng Giám đốc
Deputy General Director



NGUYỄN THỊ THUÝ
NGUYEN THI THUY



**REPORT ON
THE USE OF CAPITAL
FROM THE PRIVATE PLACEMENT OF SHARES
(INCREASING CHARTER CAPITAL
FROM VND 300 BILLION TO VND 600 BILLION)
TO 8 JULY 2024
(AUDITED)**

**1369 CONSTRUCTION
JOINT STOCK COMPANY**

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1369 CONSTRUCTION JOINT STOCK COMPANY

STATEMENT OF THE BOARD OF MANAGEMENT

The Board of Management of 1369 Construction Joint Stock Company (hereinafter referred to as “the Company”) presents this statement together with the Report on the Use of Capital from the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024 (hereinafter referred to as the “Report on the Use of Capital”).

Corporate information

1369 Construction Joint Stock Company is a joint stock company operating in accordance with the 1st Business Registration Certificate No. 0800282385 dated 15 August 2003 granted by the Department of Planning and Investment of Hai Duong Province (now the Department of Finance of Hai Phong City).

During its operation, the Company has been 21 times additionally granted by the Department of Planning and Investment of Hai Duong Province with the amended Business Registration Certificates, in which, the 21th amendment dated 4 June 2025 regarded the change in legal representative.

Head office

- Address : No. 37, 38 Da Tuong Street, Le Thanh Nghi Ward, Hai Phong City
- Tel. : 0220 3891898

Principal business activities of the Company include:

- Construction of industrial and irrigation works;
- Wholesale of processed mineral stones;
- Lease of construction machinery and equipment;
- Trading of real estate, investment properties for lease; and
- Import - export.

Board of Directors, Board of Supervisors and Executive Officers

The members of the Board of Directors, the Board of Supervisors, the Board of Management and the Chief Accountant of the Company as of the date of this statement include:

Board of Directors

Full name	Position	Appointing date/re-appointing date
Ms. Tieu Thi Bach Duong	Chairwoman	Appointed on 26 April 2025
Mr. Le Tuan Nghia	Member	Re-appointed on 27 April 2024
Ms. Vu Thu Hien	Member	Re-appointed on 27 April 2024
Mr. Tran Xuan Ban	Member	Appointed on 25 April 2025
Mr. Gu Yi	Independent Member	Appointed on 25 April 2025

Board of Supervisors (“BOS”)

Full name	Position	Re-appointing date
Ms. Lai Thi Ly	Head of BOS	27 April 2024
Ms. Nguyen Thi Hong Nhung	Member	27 April 2024
Ms. Pham Thi Doan	Member	27 April 2024

Board of Management and Chief Accountant

Full name	Position	Appointing date
Mr. Le Tuan Nghia	General Director	1 June 2025
Mr. Tran Xuan Ban	Standing Deputy General Director	5 June 2025
Ms. Nguyen Thi Thuy	Deputy General Director	15 September 2018

1369 CONSTRUCTION JOINT STOCK COMPANY
STATEMENT OF THE BOARD OF MANAGEMENT (cont.)

Full name	Position	Appointing date
Mr. Pham Tien Quynh	Deputy General Director	31 March 2020
Mr. Pham Van Tung	Deputy General Director	1 October 2021
Ms. Tran Thi Tuyet	Chief Accountant	15 June 2019

Legal representative

The legal representative of the Company as of the date of this statement is Mr. Le Tuan Nghia – General Director.

Auditor

A&C Auditing and Consulting Co., Ltd. has been appointed to perform the audit on the Report on the Use of Capital of the Company.

Responsibilities of the Board of Management

The Board of Management is responsible for the preparation of the Report on the Use of Capital that gives a true and fair view on the Company's use of capital. In order to prepare this Report on the Use of Capital, the Board of Management must:

- Establish and maintain internal controls that the Board of Management determines necessary to enable the preparation and presentation of the Report on the Use of Capital to be free from material misstatement due to fraud or error;
- Prepare and present the Report on the Use of Capital in compliance with the principles and policies set out in Note III.1 in the Notes to the Report on the Use of Capital.

The Board of Management hereby ensures that all the proper accounting records of the Company have been fully recorded that disclose with reasonable accuracy at any time the Company's use of capital, and that all the accounting records have been prepared in accordance with the applicable Accounting System. The Board of Management is also responsible for safeguarding the Company's assets and consequently has taken appropriate measures to prevent and detect fraud and other irregularities.

The Board of Management hereby confirms that the Company has complied with the aforementioned requirements in preparation of the Report on the Use of Capital.

Approval on the Report on the Use of Capital

The Board of Management hereby approves the accompanying Report on the Use of Capital. The Company's Report on the Use of Capital is consistent with the principles set out in Note III.1 in the Notes to the Report on the Use of Capital and the relevant statutory requirements regarding the issuance and use of capital raised from the issuance of corporate shares.

Other Commitments

The Board of Management commits that the Company complies with Decree No. 155/2020/ND-CP dated 31 December 2020, detailing the implementation of a number of articles of the Law on Securities; Decree No. 245/2025/ND-CP dated 11 September 2025, amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated 31 December 2020; and that the Company has not breached its information disclosure obligations as stipulated in Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance, providing guidance on information disclosure in the securities market and relevant amendments thereto.

For and on behalf of the Board of Management,

General Director



Le Tuan Nghia
10 July 2026

No. 2.0527/26/TC-AC

INDEPENDENT AUDITOR'S REPORT**TO: THE SHAREHOLDERS, THE BOARD OF DIRECTORS AND THE BOARD OF MANAGEMENT
1369 CONSTRUCTION JOINT STOCK COMPANY**

We have audited the accompanying Report on the Use of Capital from the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024 (hereinafter referred to as the "Report on the Use of Capital") of 1369 Construction Joint Stock Company (hereinafter referred to as the "Company"), which was prepared on 10 July 2026, from page 06 to page 09.

Responsibilities of the Board of Management

The Company's Board of Management is responsible for the preparation, true and fair presentation of the Company's Report on the Use of Capital in compliance with the principles set out in Note III.1 in the Notes to the Report on the Use of Capital; and responsible for such internal control as the Board of Management determines necessary to enable the preparation and presentation of the Report on the Use of Capital to be free from material misstatement due to fraud or error.

Responsibility of Auditors

Our responsibility is to express an opinion on the Report on the Use of Capital based on our audit. We conducted our audit in accordance with the Vietnamese Standards on Auditing. Those standards require that we comply with ethical standards and requirements and plan and perform the audit to obtain reasonable assurance about whether the Company's Report on the Use of Capital is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Report on the Use of Capital. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Report on the Use of Capital, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and true and fair presentation of the Report on the Use of Capital in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Management, as well as evaluating the overall presentation of the Report on the Use of Capital.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Opinion of Auditors

In our opinion, the Report on the Use of Capital has been prepared, in all material respects, in conformity with the principles set out in Note III.1 in the Notes to the Report on the Use of Capital.

Basis of preparation and purpose of use

Without qualifying our opinion, we draw attention to Note III.1 in the Notes to the Report on the Use of Capital regarding the basis of preparation of the Report on the Use of Capital. Furthermore, this Report is intended solely to summarise the use of capital arising from the Company's share issuance; it does not extend to the entire Financial Statements and has been prepared to assist the Company in complying with the regulations of the State regulatory authorities. Consequently, this Report may not be suitable for use for other purposes.

For and on behalf of
A&C Auditing and Consulting Co., Ltd.
Hanoi Branch



Le Van Khoa – Partner

Audit Practice Registration Certificate:

No. 1794-2023-008-1

Authorized Signatory

Hanoi, 10 July 2026



Vu Tuan Nghia – Auditor

Audit Practice Registration Certificate:

No. 4028-2022-008-1



1369 CONSTRUCTION JOINT STOCK COMPANY

Address: No. 37, 38 Da Tuong Street, Le Thanh Nghi Ward, Hai Phong City

REPORT ON THE USE OF CAPITAL

From the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024

REPORT ON THE USE OF CAPITAL

From the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024

I. GENERAL INFORMATION ON THE OFFERING

No.	Contents	Information
1.	Name of shares offered	: Shares of 1369 Construction Joint Stock Company
2.	Share code	: C69
3.	Type of shares	: Ordinary shares
4.	Par value	: VND 10,000 per share
5.	Number of shares offered	: 30,000,000 shares
6.	Offering price	: VND 10,000 per share
7.	Total offering value	: VND 300,000,000,000
8.	Charter capital before the offering	: VND 300,000,000,000
9.	Charter capital after the offering (expected)	: VND 600,000,000,000
10.	Offering method	: Private placement of shares. Shares offered to strategic investors are subject to a three-year transfer restriction, while shares offered to professional securities investors are subject to a one-year transfer restriction from the date of completion of the offering.
11.	Eligible investors	: Domestic investors meeting the criteria for strategic investors or professional securities investors in accordance with applicable regulations. To carry out compensation and site clearance activities for certain projects for which the Company is the project owner
12.	Purpose of the offering	: To continue M&A activities To repay bank principal To supplement the Company's working capital
13.	Number of shares successfully offered	: 30,000,000 shares
14.	Total value of shares successfully offered	: VND 300,000,000,000
15.	Offering completion date	: 15 September 2021

II. INFORMATION ON THE PLAN FOR THE USE OF CAPITAL

Pursuant to Resolution No. 01/NQ-DHDCD.2021 of the 2021 Annual General Meeting of Shareholders dated 15 April 2021, Resolution No. 04/NQ-HDQT of the Board of Directors dated 20 May 2021 ("Resolution 04"), Resolution No. 01/2023/NQ-DHDCD.C69 of the 2023 Annual General Meeting of Shareholders dated 24 June 2023, and Resolution No. 08/2023/NQ-HDQT of the Board of Directors dated 29 June 2023 ("Resolution 08"), the plan for the use of capital is as follows:

Plan for the use of capital	Plan for the use of capital under Resolution 04 (VND)	Plan for the use of revised capital under Resolution 08 (VND)
Carrying out compensation and site clearance activities for certain projects for which the Company is the project owner	75,000,000,000	15,000,000,000
M&A activities	112,000,000,000	112,000,000,000
Repaying bank principal	78,000,000,000	128,000,000,000
Supplementing the working capital	35,000,000,000	45,000,000,000
Total	300,000,000,000	300,000,000,000

1369 CONSTRUCTION JOINT STOCK COMPANY

Address: No. 37, 38 Da Tuong Street, Le Thanh Nghi Ward, Hai Phong City

REPORT ON THE USE OF CAPITAL (cont.)

From the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024

III. USE OF CAPITAL TO 8 JULY 2024

The proceeds from the offering amount to VND 300,000,000,000. As at 8 July 2024, the entire proceeds from the offering had been utilized in accordance with the plan for use of capital as follows:

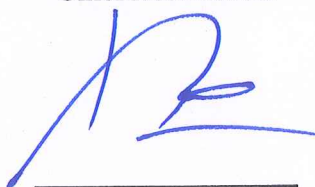
Contents	Amount (VND)
Carrying out compensation and site clearance activities for certain projects for which the Company is the project owner, specifically: Investment and Construction Project for the Cultural, Sports and Education Center and New Residential Area in Thai Hoc Commune, Binh Giang District, Hai Duong Province (now Duong An Commune, Hai Phong City)	15,000,000,000
M&A activities, specifically: Acquisition of an equity interest in Dong A Consulting and Construction Co., Ltd.	112,000,000,000
Repaying bank principal, specifically: Agribank, BIDV, Vietinbank, ACB, VIB	128,000,000,000
Supplementing the working capital, specifically: Payment of amounts payable to suppliers under contracts related to the Company's business operations	45,000,000,000
Total	300,000,000,000

Prepared by



Pham Ngoc Diep

Chief Accountant



Tran Thi Tuyet

Prepared on 10 July 2026

General Director



Le Tuan Nghia

1369 CONSTRUCTION JOINT STOCK COMPANY

Address: No. 37, 38 Da Tuong Street, Le Thanh Nghi Ward, Hai Phong City

NOTES TO THE REPORT ON THE USE OF CAPITAL

From the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024

NOTES TO THE REPORT ON THE USE OF CAPITAL

From the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024

I. GENERAL INFORMATION

1. Form of ownership

1369 Construction Joint Stock Company (hereinafter referred to as “the Company”) is a joint stock company.

2. Operating fields

The Company operates in the fields of construction and installation, commercial business, service and real estate trading.

3. Business activities

The principal business activities of the Company include:

- Construction of industrial and irrigation works;
- Wholesale of processed mineral stones;
- Lease of construction machinery and equipment;
- Trading of real estate, investment properties for lease;
- Import - export.

II. STATEMENT OF COMPLIANCE WITH REGULATIONS ON THE PREPARATION OF THE REPORT ON THE USE OF CAPITAL

The Board of Management confirms that the requirements of the Vietnamese Accounting Standards and the Vietnamese Enterprise Accounting System, which were issued together with Circular No. 99/2025/TT-BTC dated 27 October 2025, as well as other Circulars guiding the implementation of the Vietnamese Accounting Standards of the Ministry of Finance in the preparation of the Report on the Use of Capital.

III. BASIS OF PREPARATION OF THE REPORT ON THE USE OF CAPITAL

1. Basis of preparation of the Report on the Use of Capital

The Report on the Use of Capital is prepared on a cash receipt and disbursement basis and forms part of the Company’s total inflows and outflows.

The basis for presenting the proceeds raised from the public offering of shares is the actual net cash received, determined based on the par value of shares actually issued.

The actual use of capital from the share issuance is summarized on the basis of accounting transactions.

Information on the issuance and use of capital from the share issuance is presented in a manner consistent with the Company’s accounting records, Financial Statements and related documents.

The Report on the Use of Capital has been prepared based on the actual capital received from the private placement, for which the Company reported the offering results on 15 September 2021, and Official Letter No. 5392/UBCK-QLCB dated 20 September 2021 issued by the State Securities Commission confirming its receipt of the Report on the Results of the Private Placement of Shares.

2. Currency unit used in accounting and preparation of the Report on the Use of Capital

The currency unit used in accounting and the preparation of the Report on the Use of Capital is the Vietnamese Dong (“VND”).

1369 CONSTRUCTION JOINT STOCK COMPANY

Address: No. 37, 38 Da Tuong Street, Le Thanh Nghi Ward, Hai Phong City

NOTES TO THE REPORT ON THE USE OF CAPITAL

From the Private Placement of Shares (increasing charter capital from VND 300 billion to VND 600 billion) to 8 July 2024

Notes to the Report on the Use of Capital (cont.)

IV. Purpose of the Report

The Company's Report on the Use of Capital is intended solely to summarize the use of capital arising from the Company's share issuance and does not extend to the Company's entire Financial Statements.

The Report on the Use of Capital is prepared to assist the Company in complying with the regulations of the State regulatory authorities.

V. SUBSEQUENT EVENTS

There have been no material events since 8 July 2024, which require to make adjustments on the figures or to be disclosed in the Report on the Use of Capital.

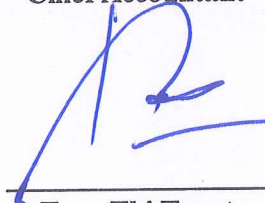
Prepared on 10 July 2026

Prepared by



Pham Ngoc Diep

Chief Accountant



Tran Thi Tuyet

General Director



Le Tuan Nghia

THÀNH PHỐ HẢI PHÒNG