

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No: 552/TCT-P.NV&QHNDT

Ho Chi Minh City, 17 August 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- The State Securities Commission;
- Hanoi Stock Exchange.

1. Name of organization: **CONSTRUCTION CORPORATION NO 1 JOINT STOCK COMPANY**
 - Stock code: CC1
 - Address: 111A Pasteur, Sai Gon Ward, Ho Chi Minh City, Vietnam
 - Tel.: 028.38.222.059 Fax: 028.38.290.500
 - Email: info@cc1.vn
2. Contents of disclosure: Report on progress of use of capital/proceeds from the offering/issuance.
3. This information was published on the company's website on 17 August 2026 as in the link:
<https://www.cc1.vn/quan-he-co-dong/cong-bo-thong-tin.html>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

ORGANIZATION REPRESENTATIVE

Legal representative/Person authorized to disclose information
(Signature, full name, position, and seal)

Recipients:

- As above;
- Archived: Capital
Markets & Investor
Relations Dept., Admin.
Dept.



PHÓ TỔNG GIÁM ĐỐC
Lã Thái Hiệp

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Ho Chi Minh City, 17 August 2026

REPORT ON PROGRESS OF USE
OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

(Pursuant to Official Letter No. 2287/UBCK-QLCB dated 24 March 2026 of the State Securities Commission of Vietnam notifying receipt of a complete dossier for registration of CC1's private placement of shares)

To: State Securities Commission of Vietnam;

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of the issuing organization: Construction Corporation No 1 – Joint Stock Company
2. Head office address: 111A Pasteur, Sai Gon Ward, Ho Chi Minh City
3. Tel: (028) 38222059 Fax: (028) 38 290 500
Website: www.cc1.vn
4. Charter capital: VND 4,746,561,000,000
5. Stock symbol: CC1
6. Payment account opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ho Chi Minh City Branch. Account number: 31010000097214
7. Enterprise Registration Certificate No. 0301429113 issued by the Ho Chi Minh City Department of Planning and Investment, first registered on 29 July 2010, and most recently amended by the Ho Chi Minh City Department of Finance for the 18th time, 07 July 2026.
- Main business line: Construction of other civil engineering works
Details: Construction and erection of civil works, foundations, urban and industrial zone infrastructure engineering works – Industry code: 4299
- Main products/services:
 - ✓ Construction of civil works
 - ✓ Construction of building foundations
 - ✓ Construction of urban technical infrastructure
 - ✓ Construction of industrial zone infrastructure
 - ✓ Construction and erection services.
 - ✓ Office and apartment leasing services.
 - ✓ Investment in and operation of tourist resorts and hotels.
 - ✓ Investment in and operation of logistics services.
 - ✓ Service activities directly supporting road transport.
 - ✓ Management and operation of apartment buildings.

- ✓ Advertising services.
- ✓ Rental of motor vehicles, machinery, equipment, and other tangible goods.
- ✓ Installation of electrical, water supply and drainage, heating, ventilation and air-conditioning, and other building installation systems.
- ✓ General building cleaning, industrial cleaning, and specialized cleaning services.
- 8. Establishment and operation license (*if applicable under specialized laws*): None.

II. SECURITIES OFFERED, ISSUED

1. Name of shares: Shares of Construction Corporation No 1 – Joint Stock Company
2. Type of shares: Ordinary shares
3. Par value: VND 10,000/share
4. Number of securities issued: 76,750,000 shares
5. Total capital/proceeds raised: VND 851,925,000,000, of which the capital/proceeds raised for the project (*in case the capital is used to implement a project*): VND 851,925,000,000
6. Closing date of the offering/issuance: 17 June 2026

III. PROGRESS OF USE OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Plan for use of capital:

Pursuant to Resolution of the Board of Directors No. 92/NQ-HĐQT dated 07 August 2026 on the adjustment of the plan for use of proceeds from the private placement of shares, and Report No. 536/TCT-P.NV&QHNDT dated 07 August 2026 on the Report on change of the plan for use of capital/proceeds from the offering/issuance, the approved plan for use of capital is as follows:

Item	Allocation ratio	Value (VND)	Expected disbursement schedule
Investment in infrastructure projects under the public-private partnership (PPP) method implemented by a consortium, in which CC1 participates as a consortium member, specifically as follows:	100% of the total proceeds from the offering	851,925,000,000	
(1) Contribution of capital to CC1 Cat Lai Company Limited to implement the Cat Lai Bridge construction investment project	77.37% of the total proceeds from the offering	659,093,651,008	From Q1/2026 – Q4/2026
(2) Contribution of capital to CC1 Long Hung Company Limited to implement the Long Hung Bridge (Dong Nai 2 Bridge) construction investment project	22.63% of the total proceeds from the offering	192,831,348,992	From Q1/2026 – Q4/2026
Total (1) + (2)		851,925,000,000	

2. Information on the project progress of the issuing organization (*in case the capital is used to implement a project*)

- Project progress according to the disclosed plan:

Item	Expected disbursement schedule
(1) Contribution of capital to CC1 Cat Lai Company Limited to implement the Cat Lai Bridge construction investment project	From Q1/2026 – Q4/2026.
(2) Contribution of capital to CC1 Long Hung Company Limited to implement the Long Hung Bridge (Dong Nai 2 Bridge) construction investment project	From Q1/2026 – Q4/2026.

- Current project progress:

Item	Expected disbursement schedule
(1) Contribution of capital to CC1 Cat Lai Company Limited to implement the Cat Lai Bridge construction investment project	From Q1/2026 – Q4/2026
(2) Contribution of capital to CC1 Long Hung Company Limited to implement the Long Hung Bridge (Dong Nai 2 Bridge) construction investment project	From Q1/2026 – Q4/2026

3. Progress of use of capital/proceeds from the offering/issuance:

- Progress of use of capital/proceeds from the offering/issuance up to the present time:

No.	Content of capital use	Amount used (VND)	Amount remaining	Disbursement (capital contribution) date
1	Contribution of capital to CC1 Cat Lai Company Limited to implement the Cat Lai Bridge construction investment project	659,093,651,008	0	10 August 2026
2	Contribution of capital to CC1 Long Hung Company Limited to implement the Long Hung Bridge (Dong Nai 2 Bridge) construction investment project	192,831,348,992	0	10 August 2026
Total (1) + (2)		851,925,000,000	0	

- Changes (if any): None
- Reason for change (if any): None

4. The report on progress of use of capital/proceeds from the offering/issuance is disclosed on the website of Construction Corporation No 1 – Joint Stock Company at www.cc1.vn from 17 August 2026.

Recipients:

- As above;
- Archived: Capital Markets & Investor Relations Dept., Admin. 
- Dept.

CONSTRUCTION CORPORATION NO 1 - JSC
LEGAL REPRESENTATIVE
GENERAL DIRECTOR



Le Bao Anh

