



HAI MINH CORPORATION
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SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 55/2026/CV-HMH

Ho Chi Minh City, August 12, 2026

To: Hanoi Stock Exchange

Hai Minh Corporation hereby provides an explanation for the change in profit after tax in the interim separate financial statements for 2026 compared to the same period in 2025 as follows:

Item	First 6 months of 2026	First 6 months of 2025	Difference	Change ratio
Profit after corporate income tax	5,551,293,481	15,106,124,519	-9,554,831,038	-63.25%

Reason: Profit from financial activities in the first 6 months of 2026 decreased by 90.44% compared to the same period. This decline is due to the fact that there was no profit from capital transfers during the period, unlike the same period in 2025, and the company has not yet recognized its share of 2025 profits from subsidiaries, in accordance with the Group's policy of retaining earnings at subsidiaries to supplement capital for investment activities.

Hai Minh Corporation hereby provides an explanation for the change in profit after tax in the interim consolidated financial statements compared to the same period in 2025 as follows:

Item	First 6 months of 2026	First 6 months of 2025	Difference	Change ratio
Profit after corporate income tax	19,419,921,039	13,100,676,786	6,319,244,253	48.24%

Reason:

- Revenue from sales and services in the first 6 months of 2026 increased by 19.62%, while the cost of goods sold increased by 18.13% compared to the same period, leading to a 27.63% increase in gross profit from sales and services in the first 6 months of 2026 compared to the same period.

- Profit from financial activities in the first 6 months of 2026 increased by 43.47% compared to the same period.

We hereby certify that the above explanations are accurate.

Sincerely,

Recipients:

- As stated above;
- Archived: Admin Dept.

HAI MINH CORPORATION
General Director

CÔNG TY CỔ PHẦN HẢI MINH
Trần Đoàn Viên