

**SBS SECURITIES JOINT
STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 02/2026/SBS-BCKQ

Hochiminh City, August 19, 2026

REPORT

Results of the private placement pf shres

To: State Securities Commission

I. Introduction to the Issuer

1. Name of Issuing Organization: SBS Securities Joint Stock Company
2. Abbreviated Name: SBS
3. Head Office Address: 40 Pham Ngoc Thach, Vo Thi Sau Ward, District 3, Ho Chi Minh City
4. Telephone: 028 6268 6868; Fax: 028 3932 5665; Website: www.sbsec.com.vn
5. Charter Capital: 1,466,076,000,000 (one trillion four hundred sixty-six billion seventy-six million) VND.
6. Stock Ticker Symbol: SBS
7. Settlement Account Location: Saigon Thuong Tin Commercial Joint Stock Bank (Sacombank) – Central Branch – Nam Ky Khoi Nghia Transaction Office Account Number: 0600 0599 0011
8. Enterprise Registration Certificate (Enterprise ID No. 0304579068) issued by the Ho Chi Minh City Department of Finance; initial issuance date: September 29, 2006; 12th amendment registration date: July 4, 2024.
 - Main business lines: Securities brokerage; Securities investment consultancy; Proprietary trading; Securities depository; Securities underwriting
 - Main products/services: Securities brokerage; Securities investment consultancy; Proprietary trading; Securities depository; Securities underwriting
9. Establishment and Operation License (if applicable under specialized regulations): Securities Business License No. 17/UBCK-GPHĐKD issued by the State Securities Commission on September 29, 2006; Securities Business License No. 109/UBCK-GPHĐKD issued by the State Securities Commission on January 28, 2010, and subsequent amended licenses..

II. Offering plan

1. Stock name: SBS Securities Joint Stock Company shares
2. Share type: Common shares
3. Terms of warrants attached to preferred shares: None
4. Number of shares offered: 15,000,000 (fifteen million) shares.
5. Offering price:
 - Maximum offering price: 10,000 VND/share.
 - Minimum offering price: 10,000 VND/share.

6. Transfer restriction period: Newly issued shares offered via private placement shall be subject to a one-year transfer restriction applicable to professional securities investors, commencing from the date of completion of the offering (the date of completion of the offering is the date the offering concludes).

7. Total expected amount to be raised: 150,000,000,000 (One hundred and fifty billion) VND.

8. Offering closing date: August 19, 2026.

III. Share offering results

1. Total shares distributed: 9,500,000 (nine million five hundred thousand) shares, representing 63.33% of the total shares offered, of which:

- Domestic investors: 9,500,000 (nine million five hundred thousand) shares;
- Foreign investors and economic organizations with foreign investors holding over 50% of charter capital: 0 shares.

2. Selling price:

- Lowest selling price: 10,000 VND/share.
- Highest selling price: 10,000 VND/share.
- Weighted average selling price: 10,000 VND/share.

3. Total proceeds from the offering: 95,000,000,000 (ninety-five billion) VND.

4. Total expenses: 0 VND.

- Share distribution fees: 0 VND.

- Other expenses: 0 VND.

5. Total net proceeds from the offering: 95,000,000,000 (ninety-five billion) VND.

IV. List and ownership percentages of investors participating in the share purchase

	Investor's name	Personal identification number or Business registration certificate	Object		Number of shares owned before the offering	Total number of shares distributed	Total number of shares held after the offering	Ownership percentage after the offering
			Strategic investor/Professional stock investor	Foreign investors/Economic organizations with foreign investors holding more than 50% of the charter capital/Domestic investors				
1	Nguyen Gia Long	001077009814	professional stock investor	domestic investors	-	7.500.000	7.500.000	4,81%
2	Pham Ngoc Chien	035067002755	professional stock investor	domestic investors	-	2.000.000	2.000.000	1,28%
Total					-	9.500.000	9.500.000	6,09%



V. Attached document: Written confirmation from the bank holding the blocked account regarding the proceeds from the offering.

Hochiminh City, August 19 2026
SBS SECURITIES JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
CHIEF EXECUTIVE OFFICER



DUONG MANH HUNG

