



**NHA TRANG TEXTILE & GARMENT
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 119 /BC.DMNT

Khanh Hoa, August 20, 2026.

**REPORT ON THE PROGRESS OF THE UTILIZATION OF
CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE**

(Pursuant to Official Dispatch No. 5903/UBCK-QLCB dated June 26, 2026, of the State Securities Commission regarding the receipt of the complete registration dossier for the private placement of shares of NTT)

To: The State Securities Commission.

I. INTRODUCTION TO THE ISSUER

1. Name of the issuer (full): NHA TRANG TEXTILE & GARMENT JOINT STOCK COMPANY
2. Registered office address: Km 1447 National Highway 1A, Bac Nha Trang Ward, Khanh Hoa Province, Vietnam.
3. Telephone: (0258) 3727 236 Fax: (0258) 3727 227 Website: www.nhatrangtex.com.vn
4. Charter capital: 285,000,000,000 VND.
5. Stock ticker: NTT
6. Payment account opening location: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Khanh Hoa Branch, Khanh Hoa Province
Account number: VND: 0061 000 000 473 – USD: 0061 370 006 681
7. Enterprise Registration Certificate, enterprise code 4200237973, issued by the Department of Finance of Khanh Hoa Province, first registration dated August 8, 2006, 11th amendment dated July 23, 2025.
 - Main business line: Manufacture of apparel (except fur apparel) – Industry code: 1410
 - Main products/services: Manufacture of apparel (except fur apparel)
8. License for establishment and operation (if required by specialized law): None.

II. SECURITIES OFFERED AND ISSUED:

1. Name of securities: Shares of Nha Trang Textile & Garment Joint Stock Company
2. Type of securities: Common shares
3. Par value: 10,000 VND/share
4. Number of securities offered/issued: 5,000,000 shares
5. Total capital/amount raised: 50,000,000,000 VND, of which the amount raised for projects (in case capital is used for project implementation): 0 VND.
6. Closing date of the offering/issuance: July 24, 2026

III. PROGRESS OF THE USE OF PROCEEDS FROM THE OFFERING/ISSUANCE

1. Plan for the use of proceeds:

Pursuant to the Board of Directors' Resolution No. 057/NQ-DMNT dated May 28, 2026, regarding the approval of the plan for the use of proceeds from the private placement of shares. The total proceeds from the offering, estimated at 50,000,000,000 VND, will be used for the following specific purposes:

No.	Item	Estimated value (VND)	Estimated disbursement time
1	Repayment of loans to the Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) (*)	50,000,000,000	Q2/2026 – Q4/2026
TOTAL		50,000,000,000	

In the event that the amount raised is less than the amount planned in the offering, the Board of Directors shall proactively seek other sources of funding suitable to the Company's actual situation and the provisions of law.

(*) Repayment of loans to the Joint Stock Commercial Bank for Foreign Trade of Vietnam - Khanh Hoa Branch, specifically:

Pursuant to the contracts between the Joint Stock Commercial Bank for Foreign Trade of Vietnam - Khanh Hoa Branch and Nha Trang Textile & Garment Joint Stock Company:

- Credit Granting Contract No. 2025/HDTD-DM dated May 8, 2025, and Limit-based Loan Contract No. 2025/HMCV-DM dated May 8, 2025, attached to the Credit Granting Contract.
- Amending and Supplementing Contract No. 2025/HDTD-DM/SD01 dated August 15, 2025, and Amending and Supplementing Contract No. 2025/HMCV-DM/SD01 dated August 15, 2025.
- Amending and Supplementing Contract No. 2025/HDTD-DM/SD02 dated April 29, 2026, and Amending and Supplementing Contract No. 2025/HMCV-DM/SD02 dated April 29, 2026.

2. Progress of the use of proceeds from the offering/issuance:

- Progress of the use of proceeds from the offering/issuance to date:

No.	Content of use of proceeds	Amount used	Remaining amount	Disbursement time
1	Repayment of loans to the Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank)	49,978,837,954	21,162,046	August 11, 2026
2	Repayment of loans to the Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank)	21,162,046	0	August 14, 2026
Total		50,000,000,000	0	

- Changes (if any): None

- Reasons for changes (if any): None

4. The progress report on the use of proceeds from the offering/issuance is published on the website of Nha Trang Textile & Garment Joint Stock Company at the link: <http://nhatrangtex.com/quan-he-co-dong-420dacd.html> from: August 20, 2026.

Khanh Hoa, August 20, 2026.

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JOINT STOCK COMPANY**



DANG VU HUNG