

No: 183 /CV - HĐQT

Re : Explanation of difference in profit after tax on
consolidated financial statements for the first half of 2026

Ha Noi, August 14th, 2026

EXPLANATION OF PROFIT DIFFERENCE AFTER TAX

To:

- State Securities Commission
- Hanoi Stock Exchange
- Sharholders

According to Circular No. 96/2020/TT-BTC dated January 16, 2020 of the Ministry of Finance guiding information disclosure on the Securities market;

According to the Consolidated Financial Statements for the first half of 2026 of Post and Telecommunication Equipment Joint Stock Company.

According to the consolidated business performance report for the first half of 2026

No	Item	Unit	First haft of 2026	First haft of 2025
1	Reported profit after tax	VND	46.900.202.092	-9.045.816.408

Reason :

No	Items	Unit	First haft of 2026	First haft of 2025	Rate 2026/2025
1	Revenue from sales of goods and rendering of services	VND	564.602.980.904	534.957.137.380	105,54%
2	Cost of Goods Sold	VND	464.702.255.534	485.496.669.922	95,72%
3	Financial Income	VND	833.356.409	401.980.938	207,31%
4	Finacial Expenses	VND	31.297.340.308	20.905.102.574	149,71%
5	Sellings Expenses	VND	20.880.292.372	12.259.306.756	170,32%
6	General and Administrative Expense	VND	35.848.027.134	26.286.582.618	136,37%
7	Others Incomes	VND	55.796.076.773	1.149.396.516	4854,38%
8	Others Expenses	VND	6.237.481.579	266.756.496	2338,27%



1. Sales revenue increased by 5,54 %; cost of goods sold decreased by 4,28%
2. Financial expense increased by 49,71%.
3. Selling expenses increased by 70,32%.
4. Business Administration Costs increased by 36,37%.
5. Other income increased
6. Other expenses increased

In the first six months of 2026, Sales revenue increased, cost of goods sold (COGS) decreased. Despite an increase in other operating expenses, the substantial surge in revenue led to a notable year-on-year growth in operating profit.

Additionally, during this quarter, the company executed the liquidation of real estate fixed assets, which significantly boosted other income. These two primary factors resulted in a sharp increase In the first six months of 2026 net profit after tax compared to In the first six months of 2025

Sincerely./.

Place of receipt:

- As "To";
- Posted on company's website;
- Saved at clerical office, Company secretary.

LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS



Tran Hai Van

