

**SBS SECURITIES JOINT STOCK
COMPANY**

No: 12/2026/NQ-HĐQT

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

Hochiminh City, August 26, 2026

RESOLUTION

THE BOARD OF DIRECTORS SBS SECURITIES JOINT STOCK COMPANY

- Pursuant to the Enterprise Law 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Securities Law 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and its amendments and supplements;
- Based on Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of the Securities Law and its amending and supplementary documents;
- Pursuant to the Charter of SBS Securities Joint Stock Company;
- Based on Resolution No. 01/2026/NQ-ĐHĐCĐ of the Annual General Meeting of Shareholders 2026 dated June 8, 2026;
- Pursuant to Official Dispatch No. 8154/UBCK-QLKD dated 20/08/2026 of the State Securities Commission regarding the report on the results of the private placement of shares by SBS Securities Joint Stock Company.
- Based on the Minutes of the Board of Directors Meeting No. 12/2026/BBH-HĐQT dated August 26, 2026

RESOLVES:

Article 1: The results of the private share placement by SBS Securities Joint Stock Company are as follows:

- Name of offered shares: Shares of SBS Securities Joint Stock Company
- Share type: Common shares
- Par value: 10,000 VND/share
- Offering completion date: August 19, 2026
- Transfer restriction period: Shares from the private placement are subject to transfer restrictions for one year from the offering completion date—specifically, from August 19, 2026, to August 18, 2027.
- Total number of shares intended for offering: 15,000,000 shares (In words: Fifteen million shares).
- Total number of offered shares distributed: 9,500,000 shares (In words: Nine million five hundred thousand shares), representing 63.33% of the total shares intended for offering.
- Total value of distributed shares at par value: 95,000,000,000 VND (In words: Ninety-five billion VND).
- Company's charter capital after the offering: 1,561,076,000,000 VND (In words: One trillion five hundred sixty-one billion seventy-six million VND)



Article 2: By means of adjusting the Securities Business License and amending the Company Charter to reflect the new charter capital following the completion of the share offering, specifically as follows:

- Carry out procedures to amend the Securities Business License issued by the State Securities Commission and the Enterprise Registration Certificate issued by the Ho Chi Minh City Department of Finance for the Company, reflecting the new charter capital of VND 1,561,076,000,000 (In words: One thousand five hundred sixty-one billion seventy-six million Vietnamese dong)
- Amend the Company's Charter on organization and operation, with details as follows:

Amended terms	Content prior to modification	Content after modification
Clause 1, Article 6	As of the date of adoption of this Charter, the Company's charter capital is: VND 1,466,076,000,000 (In words: One thousand four hundred sixty-six billion seventy-six million Vietnamese Dong).	On the date of adoption of these Charters, the Company's charter capital is: VND 1,561,076,000,000 (In words: One thousand five hundred sixty-one billion seventy-six million dong).
Clause 2, Article 6	The Company's total charter capital is divided into 146,607,600 (in words: one hundred forty-six million, six hundred and seven thousand, six hundred) shares. The par value of the shares is 10,000 Vietnamese Dong per share.	The Company's total charter capital is divided into 156,107,600 (in words: one hundred fifty-six million, one hundred seven thousand, six hundred) shares. The par value of the shares is 10,000 Vietnamese Dong per share.

The amended Company Charter is attached to this Resolution.

Article 3: Through the registration of additional securities with the Vietnam Securities Depository and Clearing Corporation and the registration of additional securities trading with the Hanoi Stock Exchange for the additional shares offered, specifically as follows:

- The total number of additional shares offered for sale, for which supplementary securities registration has been made with the Vietnam Securities Depository and Clearing Corporation and supplementary trading registration with the Hanoi Stock Exchange, is 9,500,000 shares (In words: Nine million five hundred thousand shares).
- Timeline for registration of additional securities and registration for trading of additional securities: Within 30 days from the date of completion of the private placement of shares.

Article 4: The CEO is authorized and directed to carry out the necessary tasks and sign relevant legal documents to complete the matters outlined above, ensuring compliance with the Resolution and applicable laws. Within the scope of authority granted by the Board of Directors, the CEO is permitted to sub-delegate specific tasks to other personnel, provided such actions remain within the limits of the authority originally granted to the CEO by the Board.

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Article 5: This Resolution takes effect from the date of signing. Members of the Board of Directors, the Board of Management, and relevant divisions, departments, and units are responsible for implementing this Resolution.

Recipients:

- As Article 5;
- Save BOD Office

ON BEHALF OF THE BOARD OF THE DIRECTORS

CHAIRMAN



PHAN QUỐC HUYNH

