

**CÔNG TY CỔ PHẦN CHỨNG
KHOÁN PHÚ HƯNG
PHU HUNG SECURITIES
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số/No.: ~~297~~/2026/PHS-PL

Tp. Hồ Chí Minh, ngày 27 tháng 08 năm 2026
Ho Chi Minh City, August 27, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/ To: – Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;
– Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;
– Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*;
– Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**
Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/ Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, Thành phố Hồ Chí Minh/ *21st Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan My Ward, Ho Chi Minh City.*
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure:*

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố Báo cáo kết quả đợt chào bán cổ phiếu riêng lẻ và Thông báo thay đổi số lượng cổ phiếu có quyền biểu quyết (chi tiết tham khảo tài liệu đính kèm).

According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses Report on results of the private placement offering and Change in number of shares with voting rights.

(Chi tiết tham khảo tài liệu đính kèm/ *Further information, please find the attachment*).

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 27/08/2026 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

This information was published on PHS's website on August 27, 2026 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm:

Attached Document:

- Báo cáo kết quả đợt chào bán cổ phiếu riêng lẻ số 293/2026/PHS-TV ngày 27/08/2026;
Report on results of the private placement offering No.293/2026/PHS-TV dated August 27, 2026;
- Thông báo thay đổi số lượng cổ phiếu có quyền biểu quyết số 281/2026/PHS-TV ngày 27/08/2026;
Change in number of shares with voting rights No. 281/2026/PHS-TV dated August 27, 2026.

**ĐẠI DIỆN TỔ CHỨC **
ORGANIZATION REPRESENTATIVE

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)



Ông/ Mr. CHEN CHIA KEN
Tổng Giám đốc
General Director

**PHU HUNG SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 293.../ 2026/PHS-TV

Ho Chi Minh City, August 27th, 2026

REPORT

ON RESULTS OF THE PRIVATE PLACEMENT OFFERING

To: State Securities Commission

I. Introduce about Issuer

1. Name of issuer: **PHU HUNG SECURITIES CORPORATION**
 2. Abbreviated name: PHS
 3. Head office address: 21st Floor, Phu My Hung Tower, 08 Hoang Van Thai street, Tan My Ward, Ho Chi Minh City
 4. Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472
Website: www.phs.vn
 5. Charter capital: VND 2,000,098,190,000 (Two thousand billion, ninety-eight million, one hundred and ninety thousand dong).
 6. Ticker: PHS
 7. Bank account at: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch. Account number: 1190099729
 8. Certificate of business registration No. 0313642887, issued for the first time by the Department of Finance of Ho Chi Minh City on January 20th, 2016, and amended for the 16th time on June 10th, 2026.
- a. Main business lines:

Code	Business line
6612	Brokerage of commodity and securities contracts.
(main)	Details: Securities brokerage.

6619	Financial service support activities not elsewhere classified. Details: Securities proprietary trading; Securities investment consulting; Securities underwriting; Provision of clearing and settlement services for derivative securities transactions; Derivative securities business: derivative securities brokerage, derivative securities proprietary trading, and derivative securities consulting.
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b. Main products/services:

- + Securities brokerage;
- + Securities proprietary trading;
- + Securities investment consulting;
- + Securities issuance underwriting;

In addition to the above securities business activities, the Company may provide securities custody services, financial consulting, receive entrustment to manage investors' securities trading accounts, and other financial services (derivative securities business includes proprietary trading, brokerage and consulting on securities, and provision of clearing and settlement services for derivative securities transactions) as prescribed by the Ministry of Finance.

9. Establishment and Operation License No.122/GP-UBCK dated January 20th, 2016 issued by State Securities Commission, most recently supplemented by Amended License No. 61/GPĐC-UBCK dated May 29th, 2026.

II. Plan on Offering

1. Name of shares: Shares of Phu Hung Securities Corporation.
2. Type of share: Common shares.
3. Terms of warrants attached to preferred shares (*in case of offering preferred shares with attached warrants*): Not applicable.
4. Number of shares registered for offering: 50,000,000 (*Fifty million*) shares.
5. Offering price:
 - Expected highest offering price: VND 10,000 (*Ten thousand*) dong/share.

- Expected lowest offering price: VND 10,000 (*Ten thousand*) dong/share.

6. Restriction period on transfer: Shares privately offered to strategic investors shall be restricted from transfer for a period of 03 (three) years from the date the Company submits the report on completion of the offering to the State Securities Commission in accordance with the law; the date the Company submits the report on completion of the offering (the date of completion of the issuance) shall be determined based on the document of the State Securities Commission confirming receipt of the Report on Results of the Private Placement Offering submitted by the Company.
7. Expected total mobilized capital: VND 500,000,000,000 (Five hundred billion) dong.
8. End date of the offering: August 19th, 2026.

III. Results of Share Offering

1. Total number of shares distributed: 50,000,000 (Fifty million) shares, corresponding to 100% of the total number of shares offered, of which:
 - Domestic investors: 785,000 shares;
 - Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital: 49,215,000 shares.
2. Offering price:
 - Expected lowest offering price: VND 10,000 (Ten thousand) dong/share.
 - Expected highest offering price: VND 10,000 (Ten thousand) dong/share.
 - Weighted average offering price: VND 10,000 (Ten thousand) dong/share.
3. Total proceeds from the offering: VND 500,000,000,000 (Five hundred billion) dong.
4. Total cost: VND 0.
5. Total net proceeds from the offering: VND 500,000,000,000 (Five hundred billion) dong.

IV. List and Ownership Rate of Investors Purchasing Shares

No.	Name of investors	Number of ID card/Citizen card/Passport or Enterprise Registration Certificate	Type of investors		Number of shares owned before the offering as of December 31st, 2025 (shares)	Number of shares expected to be distributed (shares)	Number of shares owned after the offering (shares)	Ownership ratio expected after the offering (%)
			Strategic investor/ Professional investors	Foreign investor/ Economic organization with foreign investors holding more than 50% of charter capital/ Domestic investor				
1	CX Technology (VN) Corporation	0300737556	Strategic investor	Foreign investor	0	25,000,000	25,000,000	10.00%
2	New Beam International Inc.	1909904	Strategic investor	Foreign investor	41,676,745	10,419,000	52,095,745	20.84%
3	Freshfields Capital Corporation	80690793	Strategic investor	Foreign investor	1,290,486	13,796,000	15,086,486	6.03%
4	New Life Service Trading Company Limited	0307382140	Strategic investor	Domestic investor	3,136,847	785,000	3,921,847	1.57%
Total					46,104,078	50,000,000	96,104,078	38.44%

V. Attached Documents

1. Written confirmation of the blocked account balance No. 3067/GXN-GDKH dated August 20th, 2026 issued by the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch, where the blocked account was opened regarding the proceeds from the private placement offering;
2. Resolution of the Board of Directors No. 02/109_0926/NQ-HĐQT dated August 27th, 2026 of the Board of Directors of Phu Hung Securities Corporation on approving the results of the private

placement offering, amending the Company Charter, and implementing post-issuance legal procedures;

3. Notice No. 281/2026/PHS-TV dated August 27th, 2026 on the change in the number of voting shares.

Ho Chi Minh City, August 27th, 2026 

PHU HUNG SECURITIES CORPORATION
NO. 2 LEGAL REPRESENTATIVE



CHEN CHIA KEN
GENERAL DIRECTOR



**CÔNG TY CỔ PHẦN
CHỨNG KHOÁN PHÚ HƯNG**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc**

Số: 284/2026/PHS-TV

TP. HCM, ngày 27 tháng 08 năm 2026

**THÔNG BÁO THAY ĐỔI SỐ LƯỢNG CỔ PHIẾU CÓ QUYỀN BIỂU QUYẾT
CHANGE IN NUMBER OF SHARES WITH VOTING RIGHTS**

Kính gửi: - Ủy ban Chứng khoán Nhà nước/*State Securities Commission of Vietnam*;
- Sở Giao dịch Chứng khoán Hà Nội / *Hanoi Stock Exchange*;

- Tên tổ chức/Name of organization: Công ty Cổ phần Chứng khoán Phú Hưng/*Phu Hung Securities Corporation*

- Mã chứng khoán/ Stock code: PHS

- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, TP.
HCM / *21st Floor, Phu My Hung Tower, 08 Hoang Van Thai Street, Tan My Ward, Ho Chi Minh City.*

- Điện thoại liên hệ/Tel.: (84-28) 5 413 5479

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- Website: www.phs.vn

STT No.	Nội dung Contents	Trước khi thay đổi Before change	Thay đổi Change	Sau khi thay đổi After change	Lý do thay đổi Reason for change
1	Vốn điều lệ (VNĐ) <i>Charter capital (VND)</i>	2.000.098.190.000	500.000.000.000	2.500.098.190.000	Chào bán cổ phiếu riêng lẻ <i>Private Placement of Shares</i>
2	Tổng số cổ phiếu <i>Total number of shares</i>	200.009.819	50.000.000	250.009.819	Chào bán cổ phiếu riêng lẻ <i>Private Placement of Shares</i>
3	Số lượng cổ phiếu quỹ <i>Number of treasury shares</i>	490		490	-
4	Số lượng cổ phiếu có quyền biểu quyết <i>Number of shares with voting rights</i>	200.009.329	50.000.000	250.009.329	Chào bán cổ phiếu riêng lẻ <i>Private Placement of Shares</i>

STT No.	Nội dung Contents	Trước khi thay đổi Before change	Thay đổi Change	Sau khi thay đổi After change	Lý do thay đổi Reason for change
5	Số lượng cổ phiếu khác (nếu có) Others (if any)	0	0	0	-

ĐẠI DIỆN TỔ CHỨC / ORGANIZATION REPRESENTATIVE
 NGƯỜI ĐẠI DIỆN THEO PHÁP LUẬT SỐ 2/ LEGAL
 REPRESENTATIVE NO.2
 TỔNG GIÁM ĐỐC/ GENERAL DIRECTOR



CHEN CHIA KEN