



No.: 04/CV/QLTC_2026



Ho Chi Minh City, August 28, 2026

*"Re: Explanation of profit fluctuations
for the first 6 months of 2026"*

**To: THE STATE SECURITIES COMMISSION OF VIETNAM
HA NOI STOCK EXCHANGE**

Business entity name: **EASTERNS AHP MINERALS JOINT STOCK COMPANY**

Address: 112/125 Tan Thinh Hamlet, Phu Giao Commune, Ho Chi Minh City, Vietnam

Business Registration Certificate No.: 3700927878, 11th amendment dated December 18, 2025

Primary business lines:

Quarrying of stone, sand, gravel, and clay

Details: Mining of minerals excluding sand extraction

Support activities for other mining and quarrying

Construction of utility projects in detail: Construction and execution of public civil engineering projects, technical infrastructure projects; construction of hydraulic/water resources engineering projects.

Manufacture of concrete and cement and plaster products in detail: Manufacture of reinforced concrete pipes of all types; manufacture of hot-mix asphalt concrete of all types; manufacture of cement concrete of all types; manufacture of prefabricated concrete components; manufacture of unburnt bricks.

Wholesale of other construction materials and equipment in detail: Trading of reinforced concrete pipes of all types; cement concrete and hot-mix asphalt concrete of all types; prefabricated components; various building materials; metal components and mechanical products.

Construction of buildings in detail: Construction of residential and non-residential buildings.

Construction of railways and roads in detail: Construction and execution of transportation infrastructure projects.

Installation of water supply, drainage, heating, and air conditioning systems in detail: Installation of water supply, drainage, and air conditioning systems; Freight transport by road.

Renting of other machinery, equipment, and tangible goods in detail: Renting of vehicles, machinery, and equipment; Installation of electrical systems.

Mechanical processing, treatment, and coating of metals in detail: Mechanical processing (excluding electroplating and metal coating).

Manufacture of metal components in detail: Manufacture of metal structural components.

Site preparation in detail: Site leveling.



Other specialized construction activities in detail: Foundation construction; Piling works; Pile driving.

Assembly and installation of prefabricated structures: Crane operation services.

Cutting, shaping, and finishing of stone in detail: Cutting and finishing of construction stone;

Wholesale of other specialized goods not elsewhere classified in detail: Trading of industrial chemicals and cement concrete additives (excluding Schedule 1 chemicals under international treaties).

Wholesale of other machinery, equipment, and spare parts. Wholesale of other household goods in detail: Trading of interior decoration items.

Tax Identification Number: **3700927878**

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 providing guidelines on disclosure of information on securities market

Based on the business results for the first 6 months of 2026, Easterns AHP Minerals Joint Stock Company would like to explain the difference in profit after corporate income tax for the first 6 months of 2026 compared to the first 6 months of 2025 as follows:

Unit: VND

No.	Indicator	First 6 months of 2026 (1)	First 6 months of 2025 (2)	Variance	
				(3)=(1)-(2)	%=(3)/(2)
	Semi-annual Financial Statements for the first 6 months of 2026				
1	Revenue from sales of goods and provision of services - Parent Company's Financial Statements	429,246,306,510	316,874,688,366	112,371,618,144	35.46%
2	Profit after corporate income tax - Parent Company's Financial Statements	44,234,959,724	36,211,394,232	8,023,565,492	22.16%
3	Profit after corporate income tax - Consolidated Financial Statements	44,274,705,804	36,211,394,232	8,063,311,572	22.27%

Note: The Company purchased shares of Nguyen Viet Business and Construction Investment Joint Stock Company (Nguyen Viet Company) representing 88% of its charter capital. As of December 25, 2025, Easterns AHP Minerals Joint Stock Company officially became the parent company of Nguyen Viet Company.

In the separate financial statements for the first 6 months of 2026, total revenue increased compared to the first 6 months of 2025 due to an increase in revenue from trading finished goods and merchandise, leading to higher profit after corporate income tax for the first 6 months of 2026 compared to the first 6 months of 2025.

Profit after tax for the first 6 months of 2026 in the consolidated financial statements increased compared to the same period because on December 25, 2025, Nguyen Viet Company officially became a subsidiary of AHP Company; the comparative figure with the current period is the unconsolidated figure for the first 6 months of 2025 from the Parent Company's financial statements.

The Company hereby provides the above explanation of the reasons for the difference in profit after corporate income tax for the first six months of 2026 compared to the first six months of 2025

Respectfully!

**EASTERNS AHP MINERALS
JOINT STOCK COMPANY**

Recipients:

- State Securities Commission
- Hanoi Stock Exchange
- Archived / Filed

