

SCI E&C JOINT STOCK
COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

No.: 10/2026/BCTC/SCIEC-TCKT

Hanoi, 25th August 2026.

**PERIODIC DISCLOSURE OF CONSOLIDATED FINANCIAL
STATEMENTS**

To: Hanoi Stock Exchange
State Securities Commission

In accordance with Clause 2, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the securities market, SCI E&C JSC hereby discloses Reviewed Interim Consolidated Financial Statements for the accounting period from 01/01/2026 to 30/06/2026 to the State Securities Commission, Hanoi Stock Exchange as follows:

1. Organization name:

- Stock code: SCI.
- Address: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi.
- Tel: 02433 868 243.
- Fax: 02433 868 243.
- Website: <https://www.scigroup.vn>

2. Information disclosure content:

- Reviewed Interim Financial statements for the accounting period from 01/01/2026 to 30/06/2026.

- ☐ Separate financial statements (for listed companies without subsidiaries or superior accounting units with dependent units).
- ☒ Consolidated financial statements (for listed companies have subsidiaries).
- ☐ General financial statements (for listed companies with subordinate units maintaining separate accounting systems).

- Cases requiring explanation:

+ The auditing organization issued an opinion that is not an unqualified opinion on the financial statements (for the Reviewed / Audited financial statements):

☐ Yes ☒ No

Explanatory document in case "Yes" is selected:

☐ Yes ☐ No



+ The difference between pre-audit and post-audit profit after tax in the reporting period is 5% or more, changing from a loss to a profit or vice versa (for the Reviewed / Audited financial statements):

☐ Yes

☒ No

Explanatory document in case "Yes" is selected:

☐ Yes

☐ No

+ Profit after Corporate income tax in the income statements for the reporting period changes by 10% or more compared to the same period of the previous year:

☒ Yes

☐ No

Explanatory document in case "Yes" is selected:

☒ Yes

☐ No

+ Profit after tax reporting period shows a loss, with a change from profit in the same period of the previous year to a loss in the current period, or vice versa:

☒ Yes

☐ No

Explanatory document in case "Yes" is selected:

☒ Yes

☐ No

This information was disclosed on the company's website as of 25th August 2026 with the link: <https://scigroup.vn/quan-he-co-dong#bao-cao-tai-chinh>

3. 3. Report on transactions with a value of 35% or more of total assets in 2026

In case the listed company has transactions, please fully report the following contents:

The Company is continuing the execution of several high-value construction contracts that were entered into in previous years. New contracts signed during the current year with a value equivalent to 35% or more of the Company's total assets are as follows:

- Transaction details 1: Credit Facility Agreement between the Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) and SCI E&C Joint Stock Company.

- Transaction value as a percentage of the Company's total assets (based on the most recent audited annual financial statements): 50% (including the guarantee facility limit, etc.); 25% (loan facility limit only).

- Transaction completion date (contract signing date): 28 May 2026

- Transaction details 2: Construction Contract for the Canal Works Package, including canal construction and associated structures on the Ngũ Canal, under the Investment Project for the Construction of Infrastructure Works Serving Site Clearance for Gia Binh International Airport, entered into between

An Phú Infrastructure Development and Real Estate Joint Stock Company (the Employer) and SCI E&C Joint Stock Company (the Contractor).

- Transaction value as a percentage of the Company's total assets (based on the most recent audited annual financial statements): 76%

- Transaction completion date (contract signing date): 29 June 2026

- Transaction details 3: Credit Facility Agreement between the Vietnam Technological and Commercial Joint Stock Bank (Techcombank) and SCI E&C Joint Stock Company.

- Transaction value as a percentage of the Company's total assets (based on the most recent audited annual financial statements): 93% (including the guarantee facility limit, etc.); 31% (loan facility limit only).

Transaction completion date (contract signing date): 03 July 2026

We hereby commit that the information disclosed above is true and accurate, and we fully take responsibility before the law for the content of the disclosed information.

Attached documents:

- Review Interim Consolidated Financial statements for the accounting period from 01/01/2026 to 30/06/2026
- Explanatory document for business results

Organization representative
Legal Representative / Authorized Person
for Information Disclosure
(Signature, full name, position, seal) ✓



CHỦ TỊCH HĐQT
Phan Thanh Hải





No.: 25.8.1./2026/SCIEC – CBTT
(Re: Explanatory for business results)

THE SOCIALIST REPUBLIC OF VIETNAM
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Hanoi, 25th August 2026

To: STATE SECURITIES COMMISSION,
HANOI STOCK EXCHANGE.

Organization name: SCI E&C JOINT STOCK COMPANY

Head office: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward,
Hanoi

Tel: 02433 868 243

Fax: 02433 868 243

Stock code: SCI

SCI E&C Joint Stock Company would like to explain that the Profit after Corporate income tax of the the Reviewed Consolidated Financial Statements for the accounting period from 01/01/2026 to 30/06/2026 changes by 10% or more compared to the same period of the previous year (previous period and Profit after tax reporting shows a profit, with a change from loss in the previous period to a profit in the current period, as follows:

Unit: VND

No.	Item	From 01/01/2026 to 30/06/2026	From 01/01/2025 to 30/06/2025	Differences ratio %
1	Net revenue from sales and services rendered	304,561,717,111	488,812,506,331	(37.69)%
2	Cost of goods sold	275,203,120,576	465,182,324,404	(40.84)%
3	Gross profit from sales and services rendered	29,358,596,535	23,630,181,927	24.24%
4	Financial income	3,432,881,919	10,207,300,796	(66.37)%
5	Selling expenses	(14,881,578,971)	0	
6	Net profit from operating activities	(3,464,982,717)	(12,989,302,685)	73.32%
7	Other income	5,424,462,462	1,073,479,181	405.32%
8	Profit after corporate income tax	1,473,464,841	(11,915,823,504)	112.37%



Reasons :

During the period, the Company was in the process of implementing newly awarded construction projects, resulting in decreases in both Revenue and Cost of goods sold. As the rate of decrease in Cost of goods sold differed from that of Revenue, Gross profit from sales and services increased.

Selling expenses decreased during this period by the Company's reversal of warranty provisions for certain construction projects completed during the year.

Finance income decreased primarily because the Company recognized significantly lower foreign exchange gains compared to the previous year. As a result of these factors, Net profit from operating activities increased.

Cobining the above factors, after compensating for increases and decreases ,the Company's Profit after Corporate Income Tax increased relative to the same period last year, and the Profit after Corporate Income Tax turned positive. Profit after tax shifted from a loss in the prior-year comparative report to a gain in the current period.

Recipient:

- *As above;*
- *Finance and Accounting Department.*
- *Personnel Administration Department*

LEGAL REPRESENTATIVE /
AUTHORIZED PERSON
FOR INFORMATION DISCLOSURE ✓



Phan Thanh Hai

