



CÔNG TY CỔ PHẦN
XÂY DỰNG 1369
1369 CONSTRUCTION
JOINT STOCK COMPANY

Số: 34/CBTT-C69.2026
No: 34/CBTT-C69.2026

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hải Phòng, ngày 29 tháng 09 năm 2026
Hai Phong, September 29, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch Chứng khoán Hà Nội;
- Quý cổ đông.

To: - *The State Securities Commission;*
- *HaNoi Stock Exchange;*
- *Esteemed Shareholders.*

1. Tên tổ chức: CÔNG TY CỔ PHẦN XÂY DỰNG 1369/ *Name of company: 1369 CONSTRUCTION JOINT STOCK COMPANY*

- Mã chứng khoán: C69/ *Stock code: C69*

- Địa chỉ trụ sở chính: Số 37, 38 phố Dã Tượng, phường Lê Thanh Nghị, Thành phố Hải Phòng, Việt Nam/ *Address of head-office: No 37, 38 Da Tuong street, Le Thanh Nghi Ward, Hai Phong city, Viet Nam.*

- Điện thoại: 0220.3891.898/ *Telephone: 0220.3891.898*

- Email: ir@1369.vn

2. Nội dung thông tin công bố/*Contents of disclosure:*

Công ty Cổ phần Xây dựng 1369 công bố thông tin Nghị quyết Hội đồng quản trị số 13/2026/NQ-HĐQT ngày 28/09/2026 về việc Triển khai chi tiết phương án phát hành riêng lẻ cổ phiếu; lựa chọn nhà đầu tư mua cổ phiếu riêng lẻ; thông qua chi tiết phương án sử dụng số tiền thu được từ đợt chào bán/ *1369 Construction Joint Stock Company announces the disclosure of Board of Directors' Resolution No. 13/2026/NQ-HĐQT dated September 28, 2026 regarding the detailed implementation of the private placement plan; the selection of investors to purchase shares offered through private placement; and the approval of the detailed plan for the use of proceeds from the offering.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 29/09/2026 tại đường dẫn: <http://www.cpxd1369.com.vn/> This information has been published on the company's website on 29/09/2026 at the link: <http://www.cpxd1369.com.vn> .

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./

Tài liệu đính kèm/Attached documents:

- Nghị quyết Hội đồng quản trị số 13/2026/NQ-HĐQT ngày 28/09/2026/ Board of Directors' Resolution No. 13/2026/NQ-HĐQT dated September 28, 2026.

Đại diện Công ty cổ phần Xây dựng 1369
For and on behalf of 1369 Construction Joint Stock Company

Người Ủy quyền công bố thông tin
Person authorized to disclose information



Phó Tổng Giám đốc
Deputy General Director
NGUYỄN THỊ THUY
NGUYEN THI THUY



1369

**1369 CONSTRUCTION
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 13/2026/NQ-HĐQT

Hai Phong, September 28, 2026

**RESOLUTION OF THE BOARD OF THE DIRECTORS
1369 CONSTRUCTION JOINT STOCK COMPANY**

Re: Implementation of the Detailed Private Placement Plan; Selection of Investors for the Private Placement of Shares; and Approval of the Detailed Plan for the Use of Proceeds from the 2026 Private Placement of Shares

Pursuant to:

- The Law on Enterprises No. 59/2020/QH14 dated 17 June 2020; Law No. 76/2025/QH15 dated 17 June 2025 amending and supplementing a number of articles of the Law on Enterprises No. 59/2020/QH14, and relevant implementing regulations;
- The Law on Securities No. 54/2019/QH14 dated 26 November 2019 and relevant implementing regulations;
- Law No. 56/2024/QH15 dated 29 November 2024 amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations;
- Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government providing detailed regulations and guidance for the implementation of a number of articles of the Law on Securities;
- Resolution No. 01/2026/NQ-DHDCD.C69 of the 2026 Annual General Meeting of Shareholders dated 20 June 2026;
- The Charter on the Organization and Operation of 1369 Construction Joint Stock Company;
- Minutes of the Board of Directors Meeting No. 13/2026/BBH-C69 dated September 28, 2026;
- Vote Counting Minutes No. 01/BBKP dated September 28, 2026;
- The actual operational needs of the Company.

HEREBY RESOLVES:

Article 1. Pursuant to the authorization granted by the General Meeting of Shareholders of the Company at the 2026 Annual General Meeting of Shareholders held on June 20, 2026, the



Company's Board of Directors hereby implements in detail the private placement of 18,250,000 (Eighteen million two hundred and fifty thousand) shares, based on the actual status of the M&A negotiations at the time of the offering, with the following details:

1. Share name: Shares of Construction Joint Stock Company 1369.
2. Type of shares: Ordinary shares.
3. Par value: VND 10.000 (Ten thousand Vietnamese Dong) per share.
4. Offering price: VND 10.000 (Ten thousand Vietnamese Dong) per share.
5. Number of shares registered for offering: 18.250.000 (Eighteen million two hundred and fifty thousand) shares.
6. Transfer restriction period: One (01) year from the date of completion of the offering, applicable to professional securities investors.
7. Total expected proceeds: VND 182.500.000.000 (One hundred and eighty-two billion five hundred million Vietnamese Dong).
8. Ratio of additional shares registered for offering to the total number of outstanding shares: 29.53%.
9. Expected offering period: No later than the first quarter of 2027, immediately following the approval of the State Securities Commission of Vietnam

Article 2. The Board of Directors hereby approves the selection of investors for the allocation of 18.250.000 (Eighteen million two hundred and fifty thousand) shares to be issued under the private placement, as follows:

No.	Investor's Name	ID Card/Citizen Identity Card/Passport No. or Enterprise Registration Certificate No.	Investor Type		Number of Shares Held Prior to the Offering	Number of Shares Expected to Be Allocated (shares)	Expected Ownership Ratio After the Offering (%)
			Strategic Investor/Professional Securities Investor	Foreign Investor/Economic Organization with more than 50% of its charter capital held by foreign investors/Domestic Investor			
1	PHAM THI THE		Professional Securities Investor	No	528.287	5.000.000	6,91
2	TIEU THI BACH DUONG		Professional Securities Investor	No	1.030.000	3.500.000	5,66
3	LE VAN HOA		Professional Securities Investor	No	1.391.300	1.250.000	3,30
4	DO THI THU THUY		Professional Securities Investor	No	0	3.000.000	3,75
5	NGUYEN BA DUNG		Professional Securities Investor	No	0	2.500.000	3,12
6	DAO DUC CHINH		Professional Securities Investor	No	3.000.000	3.000.000	7,50
TOTAL						18.250.000	30,23

Article 3. Approval of the detailed plan for the use of the proceeds from the offering: VND 182.500.000.000 (One hundred and eighty-two billion five hundred million Vietnamese Dong), as follows:

Purpose of Use	Capital Allocation (VND)
M&A activities, specifically as follows:	
Acquisition of shares transferred by the existing shareholders of Hoang Thuan Loc Investment Group Joint Stock Company	105.000.000.000
Acquisition of contributed capital transferred by the existing members of Tan Hung Company Limited	77.500.000.000
TOTAL	182.500.000.000

Details of Each Purpose of Use of Proceeds:

3. Acquisition of Shares Transferred by the Existing Shareholders of Hoang Thuan Loc Investment Group Joint Stock Company

The Company intends to acquire shares transferred by the existing shareholders of Hoang Thuan Loc Investment Group Joint Stock Company. The details are as follows:

- Company name: Hoang Thuan Loc Investment Group Joint Stock Company.
- Enterprise Registration Certificate No.: 0901226556, first issued by the Department of Finance of Hung Yen Province on 29 January 2026.
- Charter capital: VND 350.000.000.000 (*in words: Three hundred and fifty billion Vietnamese dong*).
- Business line: Real estate business and trading in land use rights owned, used or leased by the owner/user.
- Amount to be used for the acquisition of shares transferred by the existing shareholders of Hoang Thuan Loc Investment Group Joint Stock Company: VND 105.000.000.000, corresponding to 30% of the charter capital of Hoang Thuan Loc Investment Group Joint Stock Company.
- Expected ownership ratio after completion of the M&A transaction: 49% of the charter capital of Hoang Thuan Loc Investment Group Joint Stock Company.

4. Acquisition of Contributed Capital Transferred by the Existing Members of Tan Hung Company Limited

The Company intends to acquire contributed capital transferred by the existing members of Tan Hung Company Limited. The details are as follows:

- Company name: Tan Hung Company Limited.
- Enterprise Registration Certificate No.: 0900446319, first issued by the Department of Finance of Hai Phong City on 19 June 2009, and amended for the 6th time on 15 May 2026.
- Charter capital: VND 250.000.000.000 (*in words: Two hundred and fifty billion Vietnamese dong*).
- Business line: Real estate business and trading in land use rights owned, used or leased by the owner/user.
- Amount to be used for the acquisition of existing contributed capital transferred by the members of Tan Hung Company Limited: VND 77.500.000.000, corresponding to 31% of the charter capital of Tan Hung Company Limited.
- Expected ownership ratio after completion of the M&A transaction: 31% of the charter capital of Tan Hung Company Limited.

Article 4. Approval of the results of the separation of votes of Related Persons and Persons with Related Interests in connection with the voting to approve the 2026 Private Placement Plan, in accordance with Clause 2, Article 43 of Decree No. 155/2020/ND-CP, whereby the total number of shares entitled to vote on the 2026 Private Placement Plan represented 100% of the votes cast in favor.

Article 5. With respect to any shares that are not fully subscribed for by the investors, the Board of Directors shall continue to offer such shares to other eligible investors in accordance with applicable laws and the criteria set out in the issuance plan approved by the General Meeting of Shareholders, provided that the offering price shall not be lower than VND 10.000 per share.

Article 6. Mr. Le Tuan Nghia – General Director of the Company is hereby authorized to organize, direct and implement the above-mentioned matters.

Article 7. This Resolution shall take effect from the date of its signing. The members of the Board of Directors, the Board of Management and relevant departments shall be responsible for implementing this Resolution. *[Signature]*

Recipients:

- Board of Directors;
- Board of Management;
- Board of Supervisors;
- Filed with the Board of Directors.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRWOMAN**



[Signature]
Tieu Thi Bach Duong

Company name: Tan Hong Company Limited

Registered Registered Certificate No: 5500445319, first issued by the Department of Finance of the Hong Kong on 19 June 2007, and amended for the first time on 12 May 2008.

Charter capital: VND 250,000,000,000 (in words: Two hundred and fifty billion Vietnamese dong).

Business lines: Retail trade business and trading in securities related to the business of the company.

Intended to be used for the acquisition or creating new business capital transferred by the members of Tan Hong Company Limited VND 77,500,000,000, constituting 31% of the charter capital of Tan Hong Company Limited.

Expected ownership ratio after completion of the SPA transaction: 31% of the charter capital of Tan Hong Company Limited.

Article 4. Approval of the results of the separation of votes of Related Persons and Persons with Related interests in connection with the voting to approve the 2020 Private Placement Plan, in accordance with Clause 2, Article 43 of Decree No. 155/2006/ND-CP, whereby the total number of shares entitled to vote on the 2020 Private Placement Plan represented 100% of the votes cast in the:

Article 5. With respect to any shares that are not fully subscribed for by the investors, the Board of Directors shall continue to offer such shares to other eligible investors in accordance with the applicable laws and the articles and not in the manner provided in the current listing of securities, provided that the offering price shall not be lower than VND 10,000 per share.

Article 6. Mr. Le Thanh Ngien - General Director of the Company is hereby authorized to organize, direct and implement the above-mentioned matters.

Article 7. This Resolution shall take effect from the date of its signing. The members of the Board of Directors, the Board of Management and related departments shall be responsible for implementing this Resolution.

ON BEHALF OF THE BOARD OF DIRECTORS

Signature:

Board of Directors
Board of Management
Board of Supervisors
Filed with the Board of
Directors



THE SECRETARY