

**RESOLUTION OF THE BOARD OF DIRECTORS
PORTSERCO LOGISTICS JOINT STOCK COMPANY**

Regarding the last date of registration to exercise the right to purchase shares of the additional public offering of shares to existing shareholders in 2026

Base:

- The Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 and Law No. 76/2025/QH15 dated June 17, 2025;
- The Law on Securities No. 54/2019/QH14 was approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities, amended and supplemented by Decree No. 245/2025/ND-CP dated 11/9/2025;
- Circular No. 118/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance guiding a number of contents on offering, issuance of securities, public tender offer, repurchase of shares, registration of public companies and cancellation of public company status and has been amended and supplemented by Circular No. 115/2025/TT-BTC dated 15/12/2025;
- Charter of organization and operation of Portserco Logistics Joint Stock Company;
- Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 of Portserco Logistics Joint Stock Company;
- Resolution of the Board of Directors No. 19-26/NQ-HDQT dated 10/08/2026 on approving the implementation of the plan to offer additional shares to existing shareholders in 2026 and the plan to use the expected proceeds from the offering;
- Certificate of registration for additional public offering of shares No. 446/GCN-UBCK issued by the Chairman of the State Securities Commission on September 23, 2026.

RESOLUTION

Article 1: To approve the last registration date to exercise the right to purchase shares of the additional public offering of shares to existing shareholders in 2026, specifically as follows:

1. **Last registration date:** 02/11/2026.
2. **Specific contents: Exercise of the right to buy shares:**
 - Number of securities expected to be issued: 6,199,698 shares.



- Issue price: 11,500 VND/share.
- Exercise ratio: For ordinary shares: 1:1 (01 share is entitled to 01 call right, 01 call right is entitled to 01 new share).
- Rounding plan, plan for handling odd shares (if any):
 - (i) Because the ratio of exercising rights is 1:1, there are no odd shares arising when shareholders exercise rights.
 - (ii) The remaining shares that have not been offered for sale to existing shareholders are the remaining shares that are partially or wholly purchased by existing shareholders in the offering. The Board of Directors will determine the criteria and options for offering to existing shareholders or external investors with the offering conditions, price conditions, rights and obligations of investors not more favorable than the conditions for offering to existing shareholders.
 - (iii) The handling of the remaining shares that have not been fully offered to existing shareholders is in accordance with the provisions of Article 42 of Decree 155/2020/ND-CP dated 31/12/2020, in accordance with the provisions of Clause 2, Article 195 of the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020 and other relevant provisions of current law;
 - (iv) The remaining shares that have not been offered for sale to existing shareholders when distributed to other investors according to the decision of the Board of Directors will be restricted from transfer for 01 year from the end of the offering.
 - (v) In case of expiration of the time limit for distribution of shares as prescribed by law (including the extended time (if any)), if there are still shares that have not been fully offered, these unoffered shares shall be canceled and the Board of Directors shall issue a decision to end the offering.
- Regulations on transfer of the right to buy:
 - + Time to transfer the right to buy: From 10/11/2026 to 02/12/2026;
 - + The right to purchase may be transferred one (01) time; the transferee of the right to purchase may not further transfer it to a third party. The assignor and the transferee shall agree on the transfer price and pay the transfer money.
- Regulations on securities to be purchased:
 - + Time to register to subscribe and pay for share purchases: From 10/11/2026 to 07/12/2026;
 - + Securities to be purchased are freely transferable.
- Location:
 - + For deposited securities: The owner shall carry out procedures for transfer of the right to buy, register for purchase and pay the deposit for purchase of shares at the depository members where the depository account is opened;
 - + For undeposited securities: The securities owner carries out procedures for transferring the right to buy, register for purchase and pay the order for shares at the Head Office of Portserco Logistics Joint Stock Company - 59 Ba Dinh, Hai Chau Ward, Da Nang City, Vietnam.
- Information about securities order escrow accounts:

- + Account holder's name: Portserco Logistics Joint Stock Company;
- + Account number: 2001201129367;
- + Place of account opening: Bank for Agriculture and Rural Development of Vietnam - South Da Nang Branch.

Article 2.- Authorize the General Director of the Company cum Legal Representative to direct and sign documents related to the dossier of exercise of rights with the Vietnam Securities Depository and Clearing Corporation.

Article 3: This Resolution takes effect from the date of signing. Members of the Board of Directors, the General Director and relevant functional departments of the Company shall be responsible for the implementation of this Resolution.

Recipients:

- As in Article 3;
- Board of Directors, People's Committee;
- Save VT.

**On behalf of the BOARD
CHAIRMAN OF THE BOARD OF
DIRECTORS**


QUANG VINH

**CÔNG TY CỔ
PHẦN
LOGISTICS
PORTSERCO**

Digitally signed by CÔNG TY CỔ PHẦN
LOGISTICS PORTSERCO
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