

No.: 07/2026/TB-TASCO

Hanoi, October 8, 2026

NOTICE
PUBLIC OFFERING OF BONDS

*(Certificate of Registration for Public Offering of Bonds No. 469/GCN-UBCK
issued by the Chairman of the State Securities Commission on 2 October 2026)*

I. Introduction to the Issuer

1. Full name of the Issuer: **Tasco Joint Stock Company**
2. Abbreviated name: HUT
3. Head office address: Floor 1 and 20, Tasco Building, Lot HH2-2, Pham Hung Street, Tu Liem Ward, Hanoi City
4. Tel: (84.24) 6668 6863 Fax: (84.24) 3773 8559 Website: www.tasco.com.vn
5. Charter capital: VND 10,682,855,810,000 *(In words: ten thousand six hundred eighty-two billion eight hundred fifty-five million eight hundred ten thousand dong)*
6. Stock code: HUT, listed and traded on the Hanoi Stock Exchange (HNX)
7. Payment account opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – South Hanoi Branch
Account number: 2130119776
8. Enterprise Registration Certificate (enterprise code) No. 0600264117, first issued by the Hanoi Department of Planning and Investment on 26 December 2007; 33rd amendment issued by the Hanoi Department of Finance on 8 September 2025.
 - Main business line: Agency, brokerage, auction (excluding auction activities).
Business code: 4610

Details: Agency for automobiles and other motor vehicles
 - Main products/services:
 - + Automobile trading;
 - + Real estate business, land use rights of owners, users or lessees;
 - + Residential building construction;
 - + Road construction works;
 - + Construction of other civil engineering works;
 - + Electricity generation;
 - + Toll collection services and management of road toll stations;

- + Activities directly supporting road transport (electronic toll collection (ETC) services);
 - + Manufacture and trading of plastic products, packaging, clean water and clay.
9. Establishment and operation license (*if required under sector-specific laws*): None.

II. Purpose of the Offering

The expected proceeds from the Bond issuance are VND 3,560,951,900,000 (*three thousand five hundred sixty billion nine hundred fifty-one million nine hundred thousand dong*). The proceeds from the Bond issuance will be used to invest in, and contribute capital to, subsidiaries, and to invest in programs and projects, either directly or through capital contributions to subsidiaries of the Issuer, and for project investment cooperation.

III. Offering Plan

1. Name of the bonds: Tasco Joint Stock Company Bonds (the “**Bonds**”)
2. Type of bonds: Bonds convertible into common shares, unsecured, without warrants.
3. Bond code: HUT426001
(Upon registration of the Bonds for centralized depository with the Vietnam Securities Depository and Clearing Corporation (VSDC) and listing on the Hanoi Stock Exchange, VSDC will grant a different bond code to the Bonds in accordance with applicable laws.)
4. Par value of the Bonds: VND 100,000 (*one hundred thousand*) dong per Bond.
5. Total number of Bonds offered: 35,609,519 (*thirty-five million six hundred nine thousand five hundred nineteen*) Bonds
6. Total value of Bonds registered for offering (at par value): VND 3,560,951,900,000 (*three thousand five hundred sixty billion nine hundred fifty-one million nine hundred thousand dong*)
7. Offering price: **VND 100,000** (one hundred thousand) **per Bond**
8. Interest rate: The Bonds bear interest at a combination of fixed and floating rates, as follows:
 - (i) For the first 02 (two) Interest Periods: The Bonds bear a fixed interest rate of **10% per annum** (*ten percent per annum*).
 - (ii) For each subsequent Interest Period: The Bonds bear a floating interest rate equal to the sum of **3.5% per annum** (*three point five percent per annum*) and the Reference Rate for that Interest Period. “**Reference Rate**” means the interest rate on personal savings deposits in Vietnamese dong with a term of 12 (*twelve*) months (interest paid in arrears) of the Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank), as announced on the official website of Vietcombank on the Interest Rate Determination Date (being the 7th (*seventh*) Business Day before the first day of each Interest Period). For clarity, if the Reference Rate is not a whole number, it will be rounded up to two decimal places.

9. Term of the Bonds: 05 (*five*) years
10. Interest and principal payment dates:
 - (i) Interest on the Bonds: Interest is payable semi-annually, on the date falling 6 (*six*) months (i) after the Issue Date (for the first Interest Period), or (ii) after the immediately preceding interest payment date (for subsequent Interest Periods) (each, an “**Interest Payment Date**”). If an Interest Payment Date falls on a Saturday, a Sunday or a public holiday (including the Lunar New Year (Tet) holiday), interest on the Bonds will be paid on the next Business Day.

For clarity, (i) Bonds converted into common shares in any Conversion Round will not bear interest from the Interest Payment Date immediately preceding that Conversion Round until the date on which that Conversion Round is carried out; and (ii) no interest will accrue on the amount paid by an investor to purchase Bonds from the date of payment up to, but excluding, the Issue Date.
 - (ii) Principal of the Bonds: Outstanding Bonds are mandatorily converted into common shares on the Maturity Date. Accordingly, the Issuer is not required to repay the principal of the Bonds to Bondholders.
11. Distribution method:
 - + Exercise ratio: 30:1 (On the record date for shareholders entitled to exercise rights, a shareholder holding 01 share will receive 01 right to purchase Bonds. Every 30 purchase rights entitle the holder to purchase 01 Bond; and the purchase rights may be transferred once).
 - + Distribution method: The Bonds are offered to existing shareholders by way of exercise of purchase rights.

If any Bonds remain undistributed, the Board of Directors will select investors to distribute such Bonds.
12. Minimum subscription quantity: Not specified.
13. Subscription period for the Bonds:
 - Final record date for the list of shareholders entitled to exercise rights: **16 October 2026**
 - Period for transfer of Bond purchase rights: **From 21 October 2026 to 4 November 2026**
 - Period for subscription registration and payment of Bond subscription money: **From 21 October 2026 to 10 November 2026**
14. Place of Bond subscription registration:
 - For shareholders whose securities are deposited: Carry out the procedures for transferring purchase rights, registering subscriptions and paying subscription money at the depository member with which their securities depository account is

opened.

- For shareholders whose securities are not deposited: Carry out the procedures for transferring purchase rights and registering subscriptions at Tasco Joint Stock Company – Floors 1 and 20, Tasco Building, Lot HH2-2, Pham Hung Street, Tu Liem Ward, Hanoi City, and pay the Bond subscription money into the blocked account specified in Section 16.

15. Period for receipt of Bond subscription money: **From 21 October 2026 to 10 November 2026**

16. Blocked account for receipt of Bond subscription money:

- Account name: **Tasco Joint Stock Company**
- Account number: 119002923250
- Opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Thang Long Branch

17. Terms of Bond conversion:

- Conversion period:

The Bonds may be converted into common shares in each of 05 (five) rounds (each, a “**Conversion Round**”) as follows:

- + Conversion Round 1: On the date falling exactly 01 (*one*) year after the Issue Date;
- + Conversion Round 2: On the date falling exactly 02 (*two*) years after the Issue Date;
- + Conversion Round 3: On the date falling exactly 03 (*three*) years after the Issue Date;
- + Conversion Round 4: On the date falling exactly 04 (*four*) years after the Issue Date;
- + Conversion Round 5: On the date falling exactly 05 (*five*) years after the Issue Date (i.e., the Maturity Date);

On the Maturity Date, all Bonds that have not been converted will be converted into common shares.

If the date of a Conversion Round falls on a Saturday, a Sunday or a public holiday (including the Lunar New Year (Tet) holiday), the Conversion Round will be carried out on the next Business Day.

The number of Bonds to be converted in each Conversion Round (except on the Maturity Date) is determined by the Bondholder. For clarity, a Bondholder is entitled to convert part or all of the Bonds it holds, at its sole discretion.

- Conversion price: VND 10,000 (*ten thousand*) per common share
- Conversion ratio and method of calculating the conversion ratio:

The conversion ratio is determined by the following formula:

$$\text{Conversion ratio} = \frac{\text{Par value of Bond}}{\text{Conversion price}} = 10$$

Conversion ratio: 1:10 (each Bond is converted into 10 (*ten*) common shares)

18. Terms of warrants attached to the bonds: None

19. Information relating to secured bonds: None

20. Place of publication of the Prospectus:

The Prospectus and other related documents are published on the website: www.tasco.com.vn, Shareholder Relations section, and www.vbse.vn

IV. Related Organizations

1. Auditing Organization

Financial statement auditor:

BDO AUDIT COMPANY LIMITED

Address: Floor 20, ICON 4 Building, 243A De La Thanh Street, Lang Ward, Hanoi, Vietnam

Tel: (84.24) 3783 3911 Fax: (84.24) 3783 3914 Website: www.bdo.vn

2. Issuance Advisory Organization

VIETINBANK SECURITIES JOINT STOCK COMPANY

Address: Floors 1 to 4, N02-T2 Building, Diplomatic Corps Area, Xuan Dinh Ward, Hanoi

Tel: 024 3974 1771 Fax: 024 3974 1760 Website: www.vbse.vn

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**TASCO JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
GENERAL DIRECTOR**

(signed, sealed)

HOANG MINH HUNG