

**TANBIEN RUBBER
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 1294/CSTB-TCKT

Tay Ninh, October 12, 2026

Re: Explanation of the Separate Financial
Statements for Q3/2026

To:

- The State Securities Commission of Vietnam.
- Hanoi Stock Exchange.

Pursuant to Point a, Clause 4, Article 14, Chapter III of Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance guiding information disclosure on the securities market:

"When disclosing the financial statements mentioned in Clauses 1, 2, and 3 of this Article, listed organizations, large public companies must also explain the reasons when any of the following occurs:

- a) The net profit after tax in the report on business results for the reporting period changes by 10% or more compared to the same period of the previous year;*
- b) The net profit after tax for the reporting period shows a loss, changing from a profit in the same period of the previous year to a loss in this period or vice versa;*
- c) The net profit after tax for the reporting period has a difference before and after the audit or review of 5% or more, changing from a loss to a profit or vice versa".*

Tan Bien Rubber Joint Stock Company (RTB) would like to provide the following explanation regarding the business results for the third quarter of 2026 compared to the same period last year:

Unit: VND

No.	Item	Current period	Previous period	% Change
1	Total Revenue and Other Income	302,027,902,707	185,813,318,403	62.54%
2	Total Expenses	181,778,393,159	164,728,003,172	10.35%
3	Profit Before Tax	120,249,509,548	21,085,315,231	470.30%
4	Profit After Tax	120,710,329,824	18,508,701,638	552.18%

Profit after tax in the Separate Income Statement for Q3/2026 increased by 552.18% compared to the same period. The main reasons are as follows:

- In the third quarter of 2026, the average selling price of rubber increased by over VND 15 million per tonne compared to the same period, while the cost price rose by more than VND 11 million per tonne; consequently, sales revenue increased by over VND 20.75 billion, the cost of goods sold rose by more than VND 11.47 billion, and profit increased by over VND 9.27 billion.

- Financial income increased by VND 101.88 billion compared to the same period, driven by the receipt of VND 103.85 billion in dividends from a subsidiary.

Due to the aforementioned factors, profit after tax increased by 552.18% compared to the same period.

The above is the explanation from Tan Bien Rubber Joint Stock Company (RTB) regarding the profit fluctuations in the separate Business Performance Report for the third quarter of 2026, submitted to the State Securities Commission and the Hanoi Stock Exchange.

Sincerely./.

Recipients:

- As mentioned above;
- Board of Directors, Board of Supervisors (for reporting);
- Company Website;
- Archive: Clerk, Finance and Accounting De.

GENERAL DIRECTOR



Lâm Thanh Phú