

No: 62/TNS-TCKT
V/v: explanation of profit after
tax change of more than 10%
compared to the same period

Phu My, October 13, 2026

To: HANOI STOCK EXCHANGE

- According to Circular 96/2020/TT-BTC dated November 16, 2020, on guidance on information disclosure on the stock market.
- According to Circular 68/2024/TT-BTC dated September 18, 2024, amending and supplementing several articles of the circulars regulating securities transactions on the securities trading system, clearing and settlement of securities transactions, activities of securities companies, and information disclosure on the stock market.

Thong Nhat Sheet Steel Joint Stock Company (TNS) would like to explain that the profit after tax (LNST) of the third quarter of 2026 increased by more than 10% compared to the third quarter of 2025, as follows:

- During the period, the company's product mix shifted towards focusing on higher-margin product groups. Therefore, although net revenue decreased by 31% compared to the same period last year, gross profit still increased by 280% thanks to a faster rate of decrease in cost of goods sold than in revenue. In addition, production volume increased by 95%, and sales volume increased by 96% compared to the same period last year, contributing to improved production capacity utilization.

The above is the company's explanation for the more than 10% change in net profit after tax in the third quarter of 2026 compared to the third quarter last year.

Best regards ./.

Recipients:

- Hanoi Stock Exchange;
- Archive: VT, TCKT.

GENERAL DIRECTOR

(Signature, Seal)



Tô Ngọc Huy