

CÔNG TY CỔ PHẦN MDF VRG - QUẢNG TRỊ

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- Form B01a-DN
Form B02a-DN
Form B03a-DN
Form B09a-DN

Quang Tri, October 2026

Interim Statement of Financial Position

(Fully form)

As of September 30, 2026

Unit: VND

ASSET	Code	Explanatory Notes	30/09/2026	01/01/2026
1	2	3	4	5
A - Current assets	100		446,242,600,927	381,900,138,889
I. Cash and cash equivalents	110	V1	31,468,011,272	43,620,113,487
1. Cash	111		31,468,011,272	43,620,113,487
2. Cash equivalents	112			
II. Short-term financial investment	120	V2		1,054,692,074
1. Trading securities	121			
2. Provision for diminution in value of trading securities (*)	122			
3. Short-term investments held to maturity	123			1,054,692,074
4. Provision for short-term investments held to maturity (*)	124			
5. Other short-term investments	125			
6. Provision for losses on other short-term investments (*)	126			
III. Short-term receivables	130		143,763,766,010	132,481,465,112
1. Short-term trade receivables	131	V3a	120,852,509,440	113,039,337,178
2. Short-term prepayments to suppliers	132	V3b	8,826,803,412	3,986,582,711
3. Short-term internal receivables	133			
4. Receivables based on construction contract progress	134			
5. Other short-term receivables	135	V4	857,140,156	1,687,745,181
6. Provision for short-term bad debts (*)	136	V3	(3,407,617,692)	(2,867,130,652)
7. Shortage of assets awaiting resolution	137	V5	16,634,930,694	16,634,930,694
IV. Inventory	140	V7	259,216,543,018	192,678,141,840
1. Inventories	141		263,661,970,587	195,475,390,999
2. Provision for inventory devaluation (*)	142	V7	(4,445,427,569)	(2,797,249,159)
V. Short-term biological assets	150	V8	65,416,515	65,416,515
1. Livestock raised for short-term, single-harvest products	151			
2. Seasonal crops or crops grown for short-term, single-harvest	152		65,416,515	65,416,515
3. Provision for losses on short-term biological assets (*)	153			
VI. Other current assets	160		11,728,864,112	12,000,309,861
1. Short-term prepaid expenses	161	V12a	11,728,864,112	12,000,309,861
2. Deductible VAT	162			
3. Taxes and other receivables from the State	163			
4. Government bond repurchase/resale transactions	164			
5. Other short-term assets	165			
B - Long-term assets	200		650,956,805,528	675,105,116,917

I. Long-term receivables	210			
1. Long-term trade receivables	211			
2. Long-term prepayments to suppliers	212			
3. Working capital at dependent units	213			
4. Long-term internal receivables	214			
5. Other long-term receivables	215			
6. Provision for long-term bad debts (*)	216			
II. Fixed assets	220		599,777,425,145	626,326,916,008
1. Tangible fixed assets	221	V9	599,441,716,257	625,983,247,358
- Original cost	222		1,822,120,067,014	1,802,555,046,847
- Accumulated depreciation (*)	223		(1,222,678,350,757)	(1,176,571,799,489)
2. Finance-leased fixed assets	224			
- Original cost	225			
- Accumulated depreciation (*)	226			
3. Tài sản cố định vô hình	227	V10	335,708,888	343,668,650
- Original cost	228		4,296,355,380	4,296,355,380
- Accumulated depreciation (*)	229		(3,960,646,492)	(3,952,686,730)
III. TLong-term biological assets	230			
1. Livestock raised for periodic produce	231			
a) Livestock raised for periodic produce that have not yet reached maturity	232			
b) Livestock raised for periodic produce that have reached maturity	233			
- Original cost	234			
- Accumulated depreciation (*)	235			
2. Long-term livestock raised for single-harvest products	236			
3. Seasonal crops or long-term crops yielding a single harvest	237			
4. Provision for losses on long-term biological assets (*)	238			
IV. Bất động sản đầu tư	240			
- Original cost	241			
- Accumulated depreciation (*)	242			
V. Long-term assets in progress	250			
1. Long-term work-in-progress (production and business)	251			
2. Construction-in-progress	252	V11b		
VI. Long-term financial investment	260		3,000,000,000	3,000,000,000
1. Investments in subsidiaries	261			
2. Investments in joint ventures and associates	262			
3. Capital contributions to other entities	263		3,000,000,000	3,000,000,000
4. Provision for impairment of long-term investments in other entities	264			
5. Long-term held-to-maturity investments	265			
6. Provision for long-term held-to-maturity investments (*)	266			
VII. Other long-term assets	270		48,179,380,383	45,778,200,909
1. Long-term prepaid expenses	271	V12b	26,897,115,035	23,573,455,322
2. Deferred tax assets	272			

3. Long-term equipment, materials, and spare parts	273	21,282,265,348	22,204,745,587
4. Other long-term assets	274		
TOTAL ASSETS (280 = 100 + 200)	280	1,097,199,406,455	1,057,005,255,806

CAPITAL SOURCES	Code	Explanatory Notes	30/09/2026	01/01/2026
1	2	3	4	5
C - LIABILITIES	300		432,966,140,318	403,837,869,558
I. Short-term debt	310		432,966,140,318	403,837,869,558
1. Short-term trade payables	311	V14	60,399,802,425	39,205,076,195
2. Short-term advances from customers	312	V15	1,771,555,200	13,605,440,587
3. Dividends and profits payable	313	V16	4,554,530,612	4,554,530,612
4. Taxes and amounts payable to the State	314	V17	12,255,002,691	4,898,620,338
5. Payables to employees	315		11,898,639,782	9,802,978,682
6. Short-term accrued expenses	316	V18	13,657,117,357	7,765,527,698
7. Short-term internal payables	317			
8. Short-term payables based on construction contract progress	318			
9. Short-term unearned revenue	319			
10. Other short-term payables	320	V19	10,564,734,210	10,634,570,491
11. Short-term borrowings and finance lease liabilities	321	V13	317,796,508,807	313,101,575,721
12. Short-term provisions	322			
13. Bonus and welfare funds	323		68,249,234	269,549,234
14. Price stabilization fund	324			
15. Government bond repurchase transactions	325			
II. Long-term debt	330			
1. Long-term trade payables	331			
2. Long-term advances from customers	332			
3. Long-term taxes and amounts payable to the State	333			
4. Long-term accrued expenses	334			
5. Internal payables regarding business capital	335			
6. Long-term internal payables	336			
7. Long-term unearned revenue	337			
8. Other long-term payables	338			
9. Long-term borrowings and finance lease liabilities	339			
10. Convertible bonds	340			
11. Preference shares	341			
12. Deferred tax liabilities	342			
13. Long-term provisions	343			
14. Science and technology development fund	344			
D - OWNERS' EQUITY	400	V20	664,233,266,137	653,167,386,248
1. Owner's contributed capital	411		551,135,950,000	551,135,950,000
- Voting common shares	411a		551,135,950,000	551,135,950,000
- Preferred stock	411b			
2. Share premium	412		11,999,994,000	11,999,994,000
3. Bond conversion option	413			
4. Other owner's equity	414			
5. Treasury shares (*)	415			

6. Asset revaluation surplus	416		
7. Foreign exchange rate differences	417		
8. Investment and development fund	418	100,837,039,040	100,837,039,040
9. Other funds within owner's equity	419		
10. Undistributed post-tax profit	420	260,283,097	(10,805,596,792)
- Accumulated undistributed profit after tax as of the end of the	420a	(10,805,596,792)	(18,955,853,171)
- Undistributed profit after tax for the period	420b	11,065,879,889	8,150,256,379
TOTAL CAPITAL (440 = 300 + 400)	440	1,097,199,406,455	1,057,005,255,806

PREPARED BY

Hanh

Ho Thi My Hanh

CHIEF ACCOUNTANT

caidai

Cao Duy Hai

Approve, date 16. month 10. year 2016

LEGAL REPRESENTATIVE



Dương Tân Thanh

INTERIM INCOME STATEMENT

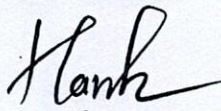
(Fully form)

from July to September 2026

Unit: VND

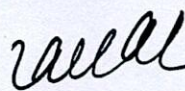
TARGET	Code	Explanatory Notes	From July to September 2026		Year-to-date cumulative total as of 30th September 2026	
			This year	Last year	This year	Last year
1	2	3	4	5	6	7
1. Revenue from sales and rendering of services	01	VI1	271,329,297,277	239,756,342,120	852,036,436,462	663,965,814,221
2. Revenue deductions	02	VI2		438,043,648	453,738,743	479,515,749
-Trade discount	02a					
-Sales allowances	02b					23,010,000
- Sales returns	02c			438,043,648	453,738,743	456,505,749
3. Net revenue from sales and service provision (10 = 01 - 02)	10		271,329,297,277	239,318,298,472	851,582,697,719	663,486,298,472
4. Cost of goods sold	11	VI3	245,815,600,140	220,852,301,816	775,931,067,028	604,874,907,109
5. Gross profit from sales and service provision (20 = 10 - 11)	20		25,513,697,137	18,465,996,656	75,651,630,691	58,611,391,363
6. Profit/loss from sale and liquidation of investment real estate	21					
7. Revenue from financial activities	22	VI4	54,097,239	1,063,490,715	705,727,648	2,879,046,811
8. Financial costs	23	VI5	6,795,937,110	4,342,337,550	17,453,075,794	12,972,753,979
- Of which: Interest expense	24		6,362,814,453	4,255,890,529	17,127,245,393	12,660,614,304
9. Selling expenses	25	VI8a	9,755,139,489	10,287,734,324	33,603,010,610	34,318,818,109
10. General and administrative	26	VI8b	4,618,421,267	3,726,355,003	13,885,448,180	10,970,457,433
11. Net profit from operating activities {30 = 20 + 21 + 22 - (23 + 25 + 26)}	30		4,398,296,510	1,173,060,494	11,415,823,755	3,228,408,653
12. Other income	31	VI6	60,154,547		653,563,429	53,801,333
13. Other expenses	32	VI7	444,291,099	28,044	1,003,507,295	931,494
14. Other profit (40 = 31 - 32)	40		(384,136,552)	(28,044)	(349,943,866)	52,869,839
15. Total accounting profit before tax (50 = 30 + 40)	50		4,014,159,958	1,173,032,450	11,065,879,889	3,281,278,492
16. Current corporate income tax	51					
17. Deferred corporate income tax	52					
18. Profit after corporate income tax (60 = 50 - 51 - 52)	60		4,014,159,958	1,173,032,450	11,065,879,889	3,281,278,492
19. Basic earnings per share (*)	70		73	21	201	60
20. Diluted earnings per share (*)	71		73	21	201	60

PREPARED BY



Ho Thi My Hanh

CHIEF ACCOUNTANT



Cao Duy Hai

LEGAL REPRESENTATIVE



Dương Tân Thành

Interim Cash Flow Statement

(Direct method)

Quarter III- 2026

Unit: VND

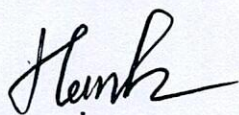
Target	Cod e	Explanat ory Notes	This year	Last year
1	2	3	4	5
I. Cash flows from operating activities				
1. Proceeds from sales, provision of services and other	01		833,368,206,387	968,977,020,244
2. Payments to suppliers of goods and services	02		(754,723,549,056)	(874,318,031,851)
3. Payments to employees	03		(35,679,132,799)	(36,791,094,466)
4. Borrowing costs paid	04		(17,040,580,642)	(17,089,374,204)
5. Corporate income tax paid	05			
6. Other proceeds from business activities	06		61,424,717,142	68,712,488,381
7. Other expenses for business activities	07		(89,842,904,202)	(106,985,801,329)
Net cash flows from operating activities	20		(2,493,243,170)	2,505,206,775
II. Lưu chuyển tiền từ hoạt động đầu tư				
1. Expenditure for the purchase and construction of fixed assets and other long-term assets.	21		(15,270,156,076)	(8,975,600,040)
2. Proceeds from the liquidation or sale of fixed assets and other long-term assets.	22			663,556,182
3. Funds disbursed for lending and purchasing debt instruments of other entities.	23		(1,112,884,881)	(6,130,582,485)
4. Proceeds from loan repayments and the resale of debt instruments issued by other entities.	24		2,167,576,955	15,075,890,411
5. Funds invested as capital contributions to other entities	25			
6. Proceeds from the recovery of capital contributions to other entities	26			
7. Interest income from loans, dividends, and profit distributions.	27			275,010,419
Net cash flows from investing activities	30		(14,215,464,002)	908,274,487
III. Cash flows from financing activities				
1. Proceeds from share issuance and receipt of owner capital contributions	31			
2. Repayment of capital contributions to owners; repurchase of the enterprise's own issued shares.	32			
3. Proceeds from borrowings	33		724,282,403,076	889,525,417,037
4. Loan principal repayment	34		(719,587,469,990)	(887,563,264,289)
5. Principal repayment on a finance lease	35			
6. Dividends and profits paid to owners	36			(100,000,000)
Net cash flows from financing activities	40		4,694,933,086	1,862,152,748
Net cash flows during the period (50=20+30+40)	50		(12,013,774,086)	5,275,634,010
Cash and cash equivalents at the beginning of the	60		43,620,113,487	38,328,640,508
Effect of exchange rate fluctuations on foreign currency	61		(138,328,129)	15,838,969
Cash and cash equivalents at the end of the period	70		31,468,011,272	43,620,113,487

Approval, date 16 October 2026

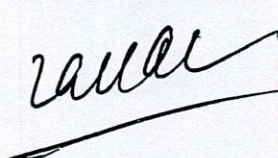
PREPARED BY

CHIEF ACCOUNTANT

LEGAL REPRESENTATIVE



Ho Thi My Hanh



Cao Duy Hai



Duong Tan Thanh

NOTES TO THE FINANCIAL STATEMENTS

Quarter III- 2026

I. CHARACTERISTICS OF BUSINESS OPERATIONS

1. Forms of capital ownership

MDF VRG Quang Tri Wood Joint Stock Company - was established and operates under Business Registration Certificate No. 3003000054 dated October 28th, 2005, issued by the Department of Planning and Investment of Quang Tri Province, and amended for the 10th time on November 12th, 2024.

The company's charter capital is VND 551.135.950.000 (Five hundred fifty-one billion, one hundred thirty-five million, nine hundred fifty thousand dong), corresponding to 55.113.595 shares, with a par value of VND 10,000 per share. The actual contributed capital as of September 30th, 2026 is VND 551.135.950.000.

The company's headquarters are located in Quan Ngang Industrial Zone, Gio Quang Commune, Gio Linh District, Quang Tri Province.

2. Business field

The Company's business lines are : Production of artificial wood panels.

3. Business lines

According to the Certificate of Business Registration of Joint Stock Company, Business Registration Number : 3200228141, first registration date : October 28th, 2005 ; 10th change registration date: November 12th, 2024, issued by the Department of Planning and Investment of Quang Tri Province. The main business lines of the Company are :

Production of plywood, veneer, laminated wood and other thin boards.

Details: Production of artificial wood panels (MDF, okal, veneered panels, veneer, melamine-coated panels, finger jointed panels and other wood products) - Code: 1621.

II. ACCOUNTING PERIOD, CURRENCY UNIT USED IN ACCOUNTING

1. Annual accounting period

Company annual accounting period according to the calendar year begins on January 1st and ends on December 31st of each year.

2. Currency used in accounting

The currency used in accounting records is Vietnamese Dong (VND).

III. APPLIED ACCOUNTING STANDARD AND REGIME

1. Applicable accounting system

The company applies the Corporate Accounting System issued under Circular No. 99/2025/TT-BTC dated October 27th, 2025, by the Minister of Finance.

(Previously Circular No. 200/2014/TT-BTC dated December 22, 2014, of the Minister of Finance)

2. Statement on Compliance with Accounting Standards and Accounting Regulations

The company has applied Vietnamese Accounting Standards and the guiding documents for those Standards issued by the State. Financial statements are prepared and presented in accordance with all the provisions of each standard, the Circulars guiding the implementation of the standards, and the current accounting system in effect.

IV. ACCOUNTING POLICIES APPLIED

1. Basis for preparing financial statements

Financial statements are prepared on the accrual basis of accounting (except for information relating to cash flows).

2. Foreign currency transactions

Transactions in foreign currencies are translated at the exchange rate on the date of the transaction. Balances of foreign currency items at the end of the financial year are translated at the exchange rate on that date.

Exchange rate differences arising during the year from foreign currency transactions are recorded in financial income or financial expenses. Exchange rate differences resulting from revaluation of foreign currency monetary items at the end of the financial year after offsetting the increase and decrease are recorded in financial income or financial expenses.

3. Cash and cash equivalents

Cash and cash equivalents include cash, deposits, short-term investments with original maturities of not more than 3 months, highly liquid, readily convertible to known amounts of cash and subject to an insignificant risk of changes in value

4. Inventory

Inventories are stated at the lower of cost and net realizable value. The cost of inventories comprises purchase price, direct materials, direct labor and, if any, overheads or other costs incurred in bringing the inventories to their present location and condition. The cost of inventories is determined using the specific identification method.

Company inventory provision is created for the estimated loss arising due to the impairment (obsolescence, damage, deterioration, etc.) of inventories owned by Company, based on evidence of impairment available at the balance sheet date.

Increases or decreases in the inventory write-down provision are recorded in cost of goods sold during the year.

5. Accounts receivable and provisions for doubtful debts

Recognition principles: Customer receivables, prepayments to sellers, internal receivables, receivables according to construction contract progress schedule (if any), and other receivables at the reporting time, if:

- Assets with a recovery or payment period of less than 1 year are classified as Current Assets.
- Assets with a recovery or payment period of more than 1 year are classified as Long-term Assets.

Provision for doubtful debts: Provision for doubtful debts represents the estimated loss value of receivables that are likely to be unpaid by customers for receivables at the time of preparing financial statements.

Provision for doubtful debts is established for each doubtful debt based on the age of overdue debts or the expected level of loss that may occur specifically as follows:

For overdue receivables, follow the instructions in Circular No. 48/2019/TT-BTC dated August 8th, 2019 of the Ministry of Finance, specifically as follows:

- + 30% of the value for overdue receivables from 6 months to less than 1 year.
- + 50% value for receivables overdue from 1 year to less than 2 years
- + 70% value for receivables overdue from 2 years to less than 3 years
- + 100% value for receivables 3 years or older

For receivables that are not overdue but are unlikely to be recovered: Set up provisions based on expected loss level.

6. Fixed assets and depreciation

Tangible fixed assets are stated at cost less accumulated depreciation.

The initial cost of tangible fixed assets comprises the purchase price and any other directly attributable costs of bringing the asset to working condition for its intended use.

For fixed assets such as buildings, structures, and means of transport serving management: The Company applies the straight-line method. Depreciation period is applied according to Circular 45/2013/TT-BTC dated April 25th, 2013 of the Ministry of Finance guiding the management, use, and depreciation of fixed assets.

For fixed assets such as machinery and equipment: Company applies the depreciation method according to production output.

7. Prepaid expenses

Prepaid expenses include short-term prepaid expenses or long-term prepaid expenses.

Long-term prepaid expenses are the cost of allocating valuable tools and equipment, the remaining value of assets with an original cost of less than 30 million according to the provisions of Circular 45/2013/TT-BTC issued on April 25th, 2013. These costs are allocated to the Business Performance Report using the straight-line method. The allocation period is according to current regulations,

8. Equity

- Owner's equity

Owner's equity is recorded according to the actual capital contributed by shareholders/members/owners.

- Share capital surplus

Share premium is recorded as the difference between the issue price and the par value of shares when first issued, additional issued, the difference between the reissue price and the book value of treasury shares and the equity component of convertible bonds at maturity. Direct costs related to the additional issuance of shares and reissue of treasury shares are recorded as a reduction in share premium.

- Other owners' equity

Other capital is formed by supplementing the results of business operations, revaluation of assets and the remaining value between the fair value of donated, presented, and sponsored assets after deducting taxes payable (if any) related to these assets.

9. Revenue recognition

Sales revenue

Sales revenue is recognized when all of the following conditions are met:

- The significant risks and rewards of ownership of the goods have been transferred to the buyer
- The company no longer holds the right to manage the goods as the owner of the goods or the rights to control the goods
- Revenue is determined relatively reliably ;
- The company has obtained or will obtain economic benefits from the sale transaction ;
- Identify the costs associated with the delivery transaction.

Service revenue

Revenue from the rendering of services is recognized when the outcome of the transaction can be reliably estimated. Where the provision of services is related to several years, revenue is recognized in the year according to the results of the work completed on the date of the Balance Sheet of that year. The outcome of the service provision transaction is determined when the following conditions are satisfied:

- Revenue is determined relatively certainly ;
- Ability to obtain economic benefits from the transaction of providing that service ;
- Determine the completed work on the date of the Balance Sheet ;
- Determine the costs incurred for the transaction and the costs to complete the service provision transaction.

The portion of service provision work completed is determined according to method of assessing completed work.

Financial operating revenue

Interest on bank deposits is recorded according to the bank's interest notice, at the time the bank transfers money into tCompany's account.

Interest from investments is recognized when Company is entitled to receive interest.

10. Borrowing costs

Borrowing costs incurred by Company include interest and other costs incurred directly related to the business's borrowings.

Borrowing costs incurred during the year are recognized in the income statement.

Borrowing costs directly attributable to the acquisition, construction or production of an asset that necessarily takes a substantial period of time to get ready for its intended use or sale are capitalized as part of the cost of that asset.

11. Tax

Current corporate income tax expense is determined on the basis of taxable income and corporate income tax rate in the current year;

Deferred corporate income tax expense is determined on the basis of deductible temporary differences, taxable temporary differences and corporate income tax rates;

In 2022, the Company will calculate and pay corporate income tax at a rate of 20% for both Factory 1 and Factory 2 projects due to the expiration of the tax incentive period.

12. Financial instruments

- Financial assets

At the date of initial recognition, financial assets are recorded at cost plus transaction costs that are directly attributable to the acquisition of the financial assets.

Company financial assets include cash, bank deposits, cash equivalents, short-term and long-term financial investments, and other short-term and long-term receivables.

- Financial liabilities

At the date of initial recognition, financial liabilities are recorded at cost less transaction costs directly attributable to the issuance of such financial liabilities.

Company financial liabilities include trade payables, accrued expenses, other payables and short-term and long-term loans.

- Re-evaluation after initial recording

Currently, there are no regulations on revaluation of financial instruments after initial recognition.

- Offsetting of financial instruments

Financial assets and financial liabilities are offset in the Balance Sheet when, and only when, Company has a currently enforceable legal right to offset the recognised amounts and it intends either to settle on a net basis or to realise the asset and settle the liability simultaneously.

13. Stakeholders

Parties are considered to be related if one party has the ability to control the other party or exercise significant influence over the other party in making financial and operating decisions.

In considering each possible related party relationship, attention is directed to the substance of the relationship, not merely the legal form.

V . SUPPLEMENTARY INFORMATION TO THE FINANCIAL STATEMENTS

1 . CASH AND CASH EQUIVALENTS

	30-09-2026	01-01-2026
	VND	VND
- Cash	23,613,564	288,832,293
- Demand deposits	31,444,397,708	43,331,281,194
- Casj equivalents	-	-
Total	31,468,011,272	43,620,113,487

2 . FINANCIAL INVESTMENTS

	30-09-2026	01-01-2026
	VND	VND
a . Short-term financial investment	-	1,054,692,074
- Short-term investments held to maturity	-	1,054,692,074
b . Long-term financial investment	3,000,000,000	3,000,000,000
- Investment in other entities	3,000,000,000	3,000,000,000
Total	3,000,000,000	4,054,692,074

3 . ACCOUNTS RECEIVABLE

	30-09-2026		01-01-2026	
	Value VND	Preventive VND	Value VND	Preventive VND
a . Short-term trade receivables				
- An Cuong Wood Joint Stock Company	3,891,175,200		27,886,078,656	
- Moc Phat Trading and Service Co., Ltd.	15,462,892,299		7,094,569,477	
- Diep Duong General Trading Co., Ltd.	25,275,022,480		19,143,176,200	
-Thuan An Wood Board Co., Ltd.	9,256,981,430		1,987,556,750	
-KL ABDUL SATHAR GENERAL TRADING LLC	5,154,524,042		12,319,019,663	
-Son Kim Import-Export Co., Ltd.	14,632,604,752		12,636,168,062	
-Viet Phat Wood Trading and Service Co., L1			5,608,663,867	
- Other customerz	47,179,309,237	(3,000,987,003)	26,364,104,503	(2,560,499,963)
Total	120,852,509,440	(3,000,987,003)	113,039,337,178	(2,560,499,963)

b . Short-term prepayments to suppliers

	30-09-2026		01-01-2026	
	Value VND	Preventive VND	Value VND	Preventive VND
-Hoang Duc Design, Construction and Tradit	202,100,000	(202,100,000)	202,100,000	(202,100,000)
-Solar Esco Joint Stock Company	1,337,000,000			
-Saigon SBC Solar Power Investment Joint S	2,543,000,000			
- HAFIDS General Trading and Services Joir	802,575,000			
- DTB Vietnam Investment Joint Stock Comp			427,518,000	
- 365 Equipment Joint Stock Company			375,000,000	
- Gio Linh Power Company	300,000,000		300,000,000	
- Other customer	3,642,128,412	(204,530,689)	2,681,964,711	(104,530,689)
Total	8,826,803,412	(406,630,689)	3,986,582,711	(306,630,689)

4 . OTHER RECEIVABLES

	30-09-2026		01-01-2026	
	Value VND	Preventive VND	Value VND	Preventive VND
a . Short-terms	857,140,156	-	1,687,745,181	-
- Cash advance	341,074,531	-	1,046,800,015	-
- Salary		-		-
- Security deposit, margin deposit	15,000,000			
- Other receivables	501,065,625		640,945,166	
b . Long - terms	-	-	-	-

5 . MISSING ASSETS PENDING RESOLUTION

30-09-2026

01-01-2026

VND

VND

a . Cash	-	-
b . Inventory	16,634,930,694	16,634,930,694
c . Fixed assets	-	-
d . Other assets	-	-
Total	16,634,930,694	16,634,930,694

6 . BAD DEBT

30-09-2026

01-01-2026

Doubtful short-term receivables

Value VND

Recoverable
value VND

Value VND

Recoverable value
VND

Overdue accounts receivable	3,713,039,083	732,052,080	3,813,039,083	1,252,539,120
- Hoang Binh Co., Ltd. Branch	141,716,191		141,716,191	
- Van Thinh Phat Production & Trading Join	222,540,999		222,540,999	
- Lam Trieu Trading Joint Stock Company	183,483,537		233,483,537	
- Tran Hong Phuc Trading and Service Co., I	950,000,000		950,000,000	285,000,000
- Viet Duc International Investment, Producti	109,896,000		159,896,000	47,968,800
- Silversea New Material Co., Ltd. Việt Nam	1,839,140,640	732,052,080	1,839,140,640	919,570,320
- Other subjects	266,261,716		266,261,716	
Overdue prepayment to the seller	406,630,689	-	306,630,689	-
- Hoang Vy Nhan Single-Member Limited Li	61,927,800		61,927,800	
- Hoai Bac Trading and Service Co., Ltd.	100,000,000			
- Hoang Duc Design, Construction and Tradi	202,100,000		202,100,000	
- Other subjects	42,602,889		42,602,889	
Total	4,119,669,772	732,052,080	4,119,669,772	1,252,539,120

7 . INVENTORY

30-09-2026

01-01-2026

VND

VND

1 . Inventory	263,661,970,587	195,475,390,999
- Raw materials and materials	45,223,977,421	33,838,964,389
- Tools and implements	66,273,188,748	65,056,761,776
- Work-in-progress production costs	4,001,950,724	8,567,803,398
- Product	148,090,313,105	88,011,861,436
- Goods	72,540,589	
2 . Provision for inventory write-down (*)	(4,445,427,569)	(2,797,249,159)
- Provision for inventory write-down	(4,445,427,569)	(2,797,249,159)
Cộng	259,216,543,018	192,678,141,840

8 . BIOLOGICAL ASSETS

30-09-2026

01-01-2026

Short-term biological assets

Value VND

Recoverable
value VND

Value VND

Recoverable value
VND

Seasonal crops or single-harvest crops	65,416,515	9,090,909	65,416,515	9,090,909
- Joint venture with Mr. Anh to invest in aff	25,067,244		25,067,244	
- Joint venture with Mr. Binh to invest in aff	13,564,248		13,564,248	
- Forest in Huc Commune, Huong Hoa Distr	17,694,114		17,694,114	
- Tan Hop Forest	9,090,909	9,090,909	9,090,909	9,090,909

9 . INCREASES AND DECREASES IN TANGIBLE FIXED ASSETS

Unit: VND

Item	houses and structures	Vehicle transport	Equipment Machine	ent Equipment	Other fixed assets	Total
Original cost of fixed assets						
Opening balance	281,408,289,756	39,762,039,279	1,479,918,457,304	995,829,557	470,430,951	1,802,555,046,847
Increase during the period	123,074,893	11,888,635,124	7,553,310,150			19,565,020,167
-- Purchased during the year		11,888,635,124	7,553,310,150			19,441,945,274
-- Capital construction completed	123,074,893					123,074,893
-- Other increases						
Decrease during the period						
-- Capital contribution for investment						
-- Liquidation and disposal						
-- Other decreases						
Ending balance	281,531,364,649	51,650,674,403	1,487,471,767,454	995,829,557	470,430,951	1,822,120,067,014
Accumulated depreciation value						
Opening balance	154,716,760,159	35,378,415,958	985,036,972,436	969,219,985	470,430,951	1,176,571,799,489
Số tăng trong kỳ	10,105,700,392	991,818,627	34,993,486,792	15,545,457		46,106,551,268
-- Depreciation for the year	10,105,700,392	991,818,627	34,993,486,792	15,545,457		46,106,551,268
-- Other increases						
Decrease during the period						
-- Liquidation and disposal						
-- Other reductions						
Ending balance	164,822,460,551	36,370,234,585	1,020,030,459,228	984,765,442	470,430,951	1,222,678,350,757
Residual value						
At the beginning of the period	126,691,529,597	4,383,623,321	494,881,484,868	26,609,572		625,983,247,358
At the end of the period	116,708,904,098	15,280,439,818	467,441,308,226	11,064,115		599,441,716,257

10 . INCREASES AND DECREASES IN INTANGIBLE FIXED ASSETS

Unit: VND

Item	land use rights	Copyrights, patents	Computer software	Other intangible assets	Total
Original cost of fixed assets					
Opening balance	410,000,000	247,990,000	3,638,365,380	-	4,296,355,380
Increase during the period	-	-	-	-	-
-- Purchased during the year	-	-	-	-	-
-- Other increases	-	-	-	-	-
Decrease during the period	-	-	-	-	-
Ending balance	410,000,000	247,990,000	3,638,365,380	-	4,296,355,380
Accumulated depreciation value					
Opening balance	66,331,350	247,990,000	3,638,365,380	-	3,952,686,730
Increase during the period	7,959,762	-	-	-	7,959,762
-- Depreciation for the year	7,959,762	-	-	-	7,959,762
Decrease during the period	-	-	-	-	-
Ending balance	74,291,112	247,990,000	3,638,365,380	-	3,960,646,492
Residual value					
At the beginning of the period	343,668,650	-	-	-	343,668,650
At the end of the period	335,708,888	-	-	-	335,708,888

11 . LONG - TERM ASSETS IN PROGRESS

30-09-2026

01-01-2026

	VND	VND
a . Long-term work-in-progress production costs	-	-
b . Construction in progress	-	-
- NM2 Steel Conveyor Belt		
Total	-	-

12 . DEFERRED CHARGES

30-09-2026

01-01-2026

	VND	VND
a . Short- terms	11,728,864,112	12,000,309,861
- Tools and instruments issued for use	2,490,580,073	3,759,464,756
- Materials issued for use	5,573,933,430	5,731,429,275
- Insurance costs	1,467,659,746	635,318,312
- Shipping costs for goods sent to the warehouse	448,305,621	104,361,192
- Other short-term prepaid expenses	1,748,385,242	1,769,736,326
b . Long - terms	26,897,115,035	23,573,455,322
- High-value tools and instruments issued for use	20,709,643,142	20,448,585,118
- Major repair costs for fixed assets pending allocation	5,599,951,790	2,513,321,858
- Other long-term prepaid expenses	587,520,103	611,548,346

13 . LOANS AND FINANCE LEASE LIABILITIES

Đơn vị tính: VND

	30-09-2026	During the year		01-01-2026
		Increases	Decreases	
a . Short-term borrowings (Short-term borrowings + Current)				
*Short-term loans:	317,796,508,807	727,083,148,376	722,388,215,290	313,101,575,721
- Vietnam Joint Stock Commercial Bank for Industry and Commerce	85,062,700,034	274,383,380,087	281,934,118,676	92,613,438,623
- Vietnam Maritime Commercial Joint Stock Bank - Da Nang	-	2,800,000,000	22,800,000,000	20,000,000,000
- Joint Stock Commercial Bank for Foreign Trade of Vietnam	232,733,808,773	449,899,768,289	417,654,096,614	200,488,137,098

Short-term loans:

Loan agreement	Lender	Interest rate	Duration	Limit	Outstanding principal balance	Amount due next period	Security measure
TT2-00048827.17264/2025/HĐTD	Vietnam Maritime Commercial Joint Stock Bank	8,4%/năm	12 months	20 billion			Sales Contract
2508/2026-HĐCVHM	Vietnam Joint Stock Commercial Bank for Industry and Commerce	8%/năm	12 months	170 billion	85,062,700,034	85,062,700,034	MDF1 Asset
/NHCT4598BB/HĐHM/2026	Commercial Bank for Foreign Trade of Vietnam	8%/năm	12 months	270 billion	232,733,808,773	232,733,808,773	MDF2 Asset
Total					317,796,508,807	317,796,508,807	

b . Long-term loan

14 . ACCOUNTS PAYABLE TO SUPPLIERS

30-09-2026

01-01-2026

	Value VND	Number of potential debts VND	Value	Repayment capacity VND
a . Short-term accounts payable to suppliers	60,399,802,425	60,399,802,425	39,205,076,195	39,205,076,195
-Tien Vinh Investment and Trading Co., Ltd.	10,472,500,000	10,472,500,000		-
- Northern Chemical Joint Stock Company	9,812,405,946	9,812,405,946	5,795,911,588	5,795,911,588
-Phu Quy Fertilizer Joint Stock Company	13,294,389,800	13,294,389,800		
- The customer importing raw timber is making	6,410,569,518	6,410,569,518	5,512,884,505	5,512,884,505
-Hong Thang Trading and Service Joint Stock Company	-	-	5,734,950,000	5,734,950,000
-Samsung Vietnam Chemical Technology Co	9,941,424,484	9,941,424,484	8,999,206,920	8,999,206,920

- Must pay other customers	10,468,512,677	10,468,512,677	13,162,123,182	13,162,123,182
b . Long - terms	-	-	-	-
Total	60,399,802,425	60,399,802,425	39,205,076,195	39,205,076,195

15 . SHORT-TERM ADVANCES FROM CUS**30-09-2026****01-01-2026**

	Value VND	Number of possibilities renay debt VND	Value	Number of possibilities renay debt VND
a . The buyer pays in advance.				
-XYLO INTERNATIONAL TIMBER TRADING	1,768,665,613	1,768,665,613	1,768,665,613	1,768,665,613
- SILK ROAD COMPLEX TRADING LLC			11,551,373,418	11,551,373,418
- Must pay other customers	2,889,587	2,889,587	285,401,556	285,401,556
Total	1,771,555,200	1,771,555,200	13,605,440,587	13,605,440,587

16 . OBLIGATION TO RETURN DIVIDEND**30-09-2026****01-01-2026****. Dividends and profits must be returned.**

VND

VND

-Tan Bien Rubber Joint Stock Company

4,279,330,800

4,279,330,800

- Minority shareholders

275,199,812

275,199,812

Total**4,554,530,612****4,554,530,612****17 . TAXES AND AMOUNTS PAYABLE TO THE STATE**

Explanation	01-01-2026		Amount payable during the year	Amount actually paid during the year	30-09-2026	
	Accounts receivable	Must be submitted			Accounts receivable	Must be submitted
- Value-Added Tax (VAT)		4,702,246,703	26,479,644,084	19,040,018,217		12,141,872,570
- Corporate Income Tax						
- Personal Income Tax		196,373,635	410,430,225	493,673,739		113,130,121
- Import-Export Duties			1,639,063	1,639,063		
- Housing and land tax, lai			450,957,517	450,957,517		
- Other taxes			24,479,260	24,479,260		
Total		4,898,620,338	27,367,150,149	20,010,767,796	-	12,255,002,691

18 . ACCRUED EXPENSES**30-09-2026****01-01-2026**

VND

VND

a . Estimated loan interest**601,328,346****514,663,595**

- Short-term loan interest

601,328,346

514,663,595

b . Other estimated expenses**13,055,789,011****7,250,864,103**

- Electricity and water costs

7,614,893,695

5,159,162,011

- Shipping & other costs

3,872,896,629

838,920,463

- Fire and explosion insurance costs

1,257,166,439

584,452,471

- Brokerage commission expenses

310,832,248

668,329,158

Total**13,657,117,357****7,765,527,698****19 . PAYABLE TO OTHERS****30-09-2026****01-01-2026**

VND

VND

a . Short-term**10,564,734,210****10,634,570,491**

- Trade union funds

614,122,990

272,950,825

- Amount payable to Tuan Loc QT Joint Stock Company

3,000,000,000

3,000,000,000

- Assets pending resolution

6,354,171,074

6,354,171,074

- Other payables

596,440,146

1,007,448,592

b . Long -terms

Total	10,564,734,210	10,634,570,491
--------------	-----------------------	-----------------------

20 . OWNERS' EQUITY

a . Statement of Changes in Equity

	Owner's contributed capital	Share premium	Investment and Development Fund	Undistributed after-tax profit	Total
Opening balance for 202	551,135,950,000	11,999,994,000	100,837,039,040	(18,955,853,171)	645,017,129,869
Profit for the year				8,150,256,379	8,150,256,379
Year-to-date decrease				-	-
- Allocation to the Develop					-
- Other reductions					-
Balance at the end of 202	551,135,950,000	11,999,994,000	100,837,039,040	(10,805,596,792)	653,167,386,248
Opening balance for 202	551,135,950,000	11,999,994,000	100,837,039,040	(10,805,596,792)	653,167,386,248
Profit for the year				11,065,879,889	11,065,879,889
Year-to-date decrease				-	-
- Allocated from the Econ					-
- Other reductions					-
Daily balance at 30-09-20	551,135,950,000	11,999,994,000	100,837,039,040	260,283,097	664,233,266,137

b . Details of owner's capital contributions

	30/09/2026 VND	Proportion %	01/01/2026 VND	Proportion %
Vietnam Rubber Group	467,617,480,000	84.85%	467,617,480,000	84.85%
Tan Bien Rubber Company	33,671,550,000	6.11%	33,671,550,000	6.11%
Quang Tri Rubber Company	35,555,000,000	6.45%	35,555,000,000	6.45%
Capital contributed by other shareholders	14,291,920,000	2.59%	14,291,920,000	2.59%
Total	551,135,950,000	100%	551,135,950,000	100%

c . Capital transactions with owners and distribution of dividends and profit sharing

	30-09-2026 VND	01-01-2026 VND
Owner's contributed capital		
Opening contributed capital	551,135,950,000	551,135,950,000
Increase in contributed capital during the year	-	-
Decrease in contributed capital during the year	-	-
Contributed capital as of 30/6/2026	551,135,950,000	551,135,950,000

d . Dividends, profits

Dividends, profits	-	-
Dividends and interim profit distributions out of prior-year profits	-	-
Dividends and interim profit distributions out of current-year earnings	-	-

e . Share

	30-09-2026 VND	01-01-2026 VND
Number of shares registered for issuance	55,113,595	55,113,595
Number of shares sold to the public	55,113,595	55,113,595
- Common stock	55,113,595	55,113,595
- Preferred stock	-	-
Number of shares repurchased	-	-
- Common stock	-	-
- Preferred stock	-	-
Number of outstanding shares	55,113,595	55,113,595
- Common stock	55,113,595	55,113,595
- Preferred stock	-	-
Par value of outstanding shares	10.000 vnd/ CP	10.000 vnd/ CP

f . Corporate funds		30-09-2026	01-01-2026
		VND	VND
- Development Investment Fund		100,837,039,040	100,837,039,040
- Other equity funds		-	-
21 . OFF BALANCE SHEET ITEMS		30-09-2026	01-01-2026
		VND	VND
a . Leased assets			
b . Assets held in custody			
c . Various foreign currencies			
- Bank deposits	USD	620,853.04	403,095.70
	EUR	328.78	263.68
- Accounts receivable	USD	285,083.28	811,030.14
- Security deposits and earnest money	USD		-

VI . ADDITIONAL INFORMATION ON ITEMS PRESENTED IN THE INCOME STATEMENT

1 . TOTAL REVENUE FROM SALES AND SERVICES

	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Sales revenue	271,329,297,277	239,756,342,120
Total	271,329,297,277	239,756,342,120

2 . REVENUE DEUCTIONS

	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Trade discount	-	-
Sales allowances		
Sales returns		438,043,648
Total	-	438,043,648

3 . COST OF GOODS SOLD

	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Cost of goods sold	245,815,600,140	220,852,301,816
Provision for inventory write-down		-
Total	245,815,600,140	220,852,301,816

4 . FINANCIAL INCOME

	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Interest on deposits	11,962,932	23,896,177
Realized foreign exchange gain	42,134,307	883,527,578
Unrealized foreign exchange gain		156,066,960
total	54,097,239	1,063,490,715

5 . FINANCIAL COSTS

	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Borrowing costs	6,362,814,453	4,255,890,529
Realized foreign exchange loss	160,235,897	86,447,021
Unrealized foreign exchange loss	272,886,760	
Total	6,795,937,110	4,342,337,550

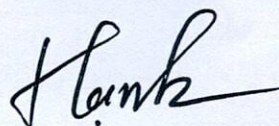
- As of the end of the accounting period on September 30, 2026, the company revalues items denominated in foreign currencies based on the average transfer buying and selling rates of the commercial bank where it regularly conducts transactions.

6 . OTHER INCOME

	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Liquidation or sale of fixed assets		
Other items	60,154,547	-
Total	60,154,547	-

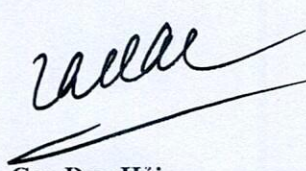
7 . OTHER EXPENSES	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Costs related to the disposal or liquidation of fixed assets		
Other items	444,291,099	28,044
Total	444,291,099	28,044
8 . SELLING EXPENSES AND GENERAL AND ADMINISTRATIVE EXPENSES	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
a . Selling expenses incurred during the period		
Cost of materials and supplies	112,533,351	89,760,597
Labor costs	330,306,676	326,984,518
Fixed asset depreciation expense		
Product distribution costs	8,351,350,682	8,021,824,264
Outsourced service costs	960,948,780	1,842,242,382
Other cash expenses		6,922,563
Total	9,755,139,489	10,287,734,324
b . Business management expenses incurred during the period		
Costs of raw materials, supplies, and tools	74,880,262	23,902,626
Labor costs	2,642,640,830	1,956,228,001
Fixed asset depreciation expense	236,437,566	269,385,108
Taxes, fees, and charges	108,346,082	104,239,667
Outsourced service costs	1,499,506,527	1,315,014,401
Contingency costs		
Other cash expenses	56,610,000	57,585,200
Total	4,618,421,267	3,726,355,003
9 . PRODUCTION AND BUSINESS COSTS BY ELEMENT	Quarter 3- 2026	Quarter 3- 2025
	VND	VND
Costs of raw materials and tools & instruments	213,393,880,677	169,744,495,167
Labor costs	17,226,024,486	13,689,962,988
Depreciation expense	15,167,118,430	14,792,342,387
Outsourced service costs	43,969,796,031	44,880,794,973
Other cash expenses	56,610,000	64,507,763
Total	289,813,429,624	243,172,103,278

PREPARED BY



Ho Thi My Hanh

CHIEF ACCOUNTANT



Cao Duy Hai

Approved date 16 October 2026



LEGAL REPRESENTATIVE

Duong Tan Thanh