

FOOD INDUSTRY
GENERAL CORPORATION
INDUSTRIAL RUBBER
JOINT STOCK COMPANY

No.: 315 /CSCN

Re: Explanation of fluctuations in business
performance results Q3/2026

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Dong Nai, October 16, 2026

To: - State Securities Commission
- Hanoi Stock Exchange

In compliance with Circular 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance, providing guidance on information disclosure on the securities market.

Industrial Rubber Joint Stock Company (securities code: IRC) provides the explanation for its Q3/2026 profit after corporate income tax as follows:

Unit: Million VND

Indicator	Q3/2026	Q3/2025	Comparison (+/-)	Ratio %
	(1)	(2)	(3) = (1) – (2)	(4) = (3)/(2)
Net revenue from sales and services	587	827	-240	-29.02
Cost of goods sold	2,910	1,928	982	50.93
Financial income	2,290	1,166	1,124	96.40
Other income	30,146	293	29,853	10,188.74
Profit after corporate income tax	21,860	-1,747	23,607	1,351.29

1/ Explanation for the change of 10% or more in Q3/2026 profit after corporate income tax compared to the same period last year: Other income in Q3/2026 increased by 29,853 million VND compared to Q3/2025, primarily due to the liquidation of 97.11 hectares of rubber plantations. This is the main reason for the profit after corporate income tax in Q3/2026 compared to the same period last year.

2/ Explanation for the transition from loss to profit in Q3/2026 profit after corporate income tax compared to the same period last year: Other income in Q3/2026 increased by 29,853 million VND compared to Q3/2025, primarily due to the liquidation of 97.11 hectares of rubber plantations. This is the main reason for the profit after corporate income tax in Q3/2026 compared to the same period last year.

Sincerely,

Recipients:

- As above;
- Archived: Admin Dept.

**LEGAL REPRESENTATIVE
DIRECTOR**

CÔNG TY CỔ
PHẦN CAO
SU CÔNG
NGHIỆP

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CAO SU CÔNG NGHIỆP
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