

AGIMEXPHARM PHARMACEUTICAL THE SOCIALIST REPUBLIC OF VIETNAM
JOINT STOCK COMPANY Independence - Freedom - Happiness

No.: 27/CV-AGP

An Giang, October 16, 2026

Re: Explanation of the decrease of more than 10% in
profit after tax in Q3 2026 financial statements
compared with the same period of the previous year

To: - State Securities Commission
- Hanoi Stock Exchange

1. Organization Name: AGIMEXPHARM PHARMACEUTICAL JOINT STOCK COMPANY

- Exchange: UPCOM - Securities symbol: AGP

- Address: 27 Nguyen Thai Hoc Street, Long Xuyen Ward, An Giang Province

- Contact phone: 02963.856 960 Fax: 02963.957.434

Type of disclosed information: ☒ 24 hours ☐ 72 hours ☐ as required ☐ extraordinary ☐ periodic

2. Disclosure information content: Explanation of the decrease of more than 10% in profit after tax
in the third-quarter 2026 financial statements compared with the third quarter of 2025

Unit: VND

Items	Code	Q3 2026	Q3 2025	Change	Ratio
Net revenue from sales of goods and provisions of services	10	238.470.291.148	203.566.709.860	34.903.581.288	17,15%
Cost of sales	11	177.511.164.001	140.114.818.973	37.396.345.028	26,69%
Gross profit from sales of goods and provisions of services	20	60.959.127.147	63.451.890.887	-2.492.763.740	-3,93%
Financial expenses	23	12.508.748.229	10.407.282.962	2.101.465.267	20,19%
Selling expenses	25	22.162.918.129	25.585.854.325	-3.422.936.196	-13,38%
General and administrative expenses	26	15.342.824.170	12.266.723.277	3.076.100.893	25,08%
Net operating profit	30	11.322.976.645	15.360.216.020	-4.037.239.375	-26,28%
Profit after tax	60	9.158.099.934	12.829.256.120	-3.671.156.186	-28,62%

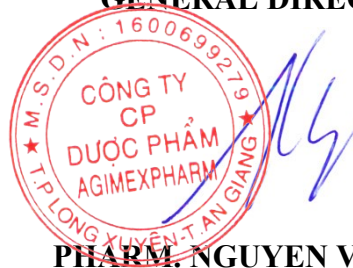
In the third quarter of 2026, although net revenue from sales of goods and provisions of services increased by 17,15% compared with the same period of the previous year, profit after tax decreased by 28,62%. The decrease was mainly attributable to interest rate fluctuations that increased financial expenses and changes in input prices affecting operating costs, resulting in lower profit compared with the same period of the previous year.

Yours sincerely,

Recipients:

- As stated above;
- Archived: Accounting Department.

GENERAL DIRECTOR



PHARM. NGUYEN VAN KHA