

**BAC GIANG CLEAN WATER JOINT
STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 510 /CV-NSBG

Regarding: Explanation for a more than 10%
increase in after-tax profit compared to the last
same period

Bac Ninh, 19 October, 2026

**Dear: - State Securities Commission
- Hanoi Stock Exchange**

- **Company Name:** Bac Giang Clean Water Joint Stock Company
- **Business Registration Certificate:** 2400126106
- **Headquarters:** 386 Xuong Giang Street, Bac Giang Ward, Bac Ninh City
- **Phone:** 02043 855 757 – website: <http://bacgiangwsc.com.vn>

In compliance with Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the stock market, Bac Giang Clean Water Joint Stock Company would like to provide an explanation regarding the financial statements for the 3rd quarter of 2026, as follows

In the financial statements for Q3/2026, the after-tax profit of Bac Giang Clean Water Joint Stock Company has increased by more than 10% compared to the same period in 2025. The data is shown in the table below:

Unit: dong

Item	Quarter 3/2025	Quarter 3/2026	Difference
Profit after tax	4.750.956.077	6.371.166.549	+34,1%

Reasons for the Difference:

* Net revenue from sales and service provision in Q3/2026 compared to Q3/2025 recorded a slight increase, equivalent to an additional VND 2,93 billion. This was driven by a customer base expansion of over 2.000 customers by the end of Q3/2026 compared to the same period in 2025, which led to an increase of approximately 250.000 cubic meters in clean water consumption volume. Meanwhile, the cost of goods sold (COGS) only experienced a slight increase of VND 871 million. Consequently, net profit after corporate income tax in Q3/2026 delivered strong growth, achieving a 34,1% increase (equivalent to an increase of over VND 1,62 billion) compared to Q3/2025.

The above explains the increase in after-tax profit in the financial statements for Q3/2026, which has grown by more than 10% compared to Q3/2025.

The full content of the financial statements for Q3/2026 has been posted on the company's website: <http://bacgiangwsc.com.vn>

We commit that the information disclosed above is accurate and we take full responsibility before the law for the content of the information disclosed./.

Recipients:

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**BAC GIANG CLEAN WATER
JOINT STOCK COMPANY**
Chairman of the Board of Directors



Huong Xuan Cong