

No: 9746/VNBC-KT

Quảng Ninh, October 20, 2026

Re: Explanation of business and production results
for the third quarter of 2026

To: - State Securities Commission;
- Hanoi Stock Exchange;
- Shareholders of the Company,

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, and the regulations of the Hanoi Stock Exchange regarding information disclosure on the securities market, Nui Beo Coal Joint Stock Company – Vinacomin would like to provide an explanation of the difference in business performance between the third quarter of 2026 and the third quarter of 2025 as follows:

1. The financial statements for the third quarter of 2026 currently contain provisional figures, as the Company has not yet finalized and settled costs with Vietnam National Coal and Mineral Industries Group.

2. The Company estimates that profit after tax for the third quarter of 2026 was 10.015.309.955 VND, an increase of 8.258.924.927 VND compared with the third quarter of 2025. The main reasons for this increase were the Company's cost-saving measures and favorable sales performance during the third quarter of 2026, which contributed to improved business efficiency.

By this letter, Nui Beo Coal Joint Stock Company – Vinacomin would like to provide an explanation of its business performance in the third quarter of 2026.

The Company respectfully expresses its sincere thanks and appreciation for the understanding of the State Securities Commission of Vietnam, the Hanoi Stock Exchange and the Company's shareholders.

Recipients:

- As above (for reporting);
- Board of Directors (for reporting),
Supervisory Board (ecopy);
- General Department (for disclosure on the
Company's website);
- Archives: Office, Accounting department.


DIRECTOR
Đoàn Dac Tho