

**BEN TRE WATER SUPPLY AND
SEWERAGE JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 1054/CV-CTN

Re: Explanation of variance in corporate income
tax profit after tax in the Income Statement for
Q3/2026 changing by 10% or more compared to
Q3/2025.

Vinh Long, October 20, 2026

To: - The State Securities Commission.
- Hanoi Stock Exchange.

1. Company name: BEN TRE WATER SUPPLY AND SEWERAGE JOINT STOCK COMPANY.
2. Stock ticker: NBT
3. Address: 103 Nguyen Hue, An Hoi Ward, Vinh Long Province.
4. Tel: 0275.3825727 Fax: 0275.3827781
5. Person authorized to disclose information: Tran Hung
6. Information disclosure content:

Pursuant to the Financial Statements for Q3/2026 of Ben Tre Water Supply and Sewerage Joint Stock Company prepared on October 17, 2026, the company hereby provides an explanation regarding the change in corporate income tax profit after tax in the Income Statement for Q3/2026 of 10% or more compared to Q3/2025 as follows:

- Profit after tax for Q3/2026:	14.135.208.149 VND
- Profit after tax for Q3/2025:	16.699.920.164 VND
- Decrease:	2.564.712.015 VND

***Reasons for the variance:**

Due to network renovation and expansion, revenue in Q3/2026 increased by 6,3 billion VND compared to Q3/2025. However, in Q3/2025 the company collected a 2 billion VND penalty from a partner for breach of contract, whereas no such item arose in Q3/2026, resulting in total revenue and other income for Q3/2026 increasing by 4,3 billion VND compared to Q3/2025. Although revenue increased, expenses rose at a higher rate; in addition to raw material costs increasing in line with output volume, this was mainly driven by an increase of 5,3 billion VND in labor costs and staff uniforms. This is the primary reason why profit after tax in Q3/2026 decreased by more than 10% compared to Q3/2025.

This information was published on the company's website: www.bewaco.vn on 20.. October, 2026.

We hereby commit that the information disclosed above is true and that we are fully liable before the law for the contents of the disclosed information.

**Trần
Hùng**

Digitally signed by Trần Hùng
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Tre, S=Vinh Long, C=VN
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Recipients:

- As above;
- Chairman of the BOD, Board of General Directors;
- Archived: Accounting & Finance, Clerical.

Person Disclosing Information



Trần Hùng