

No. 361/2026/CV-SBSI

Hanoi, October 20, 2026

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 11, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market, Stanley Brothers Securities Incorporation discloses information on financial statements for the third quarter of 2026 with the Hanoi Stock Exchange as follows:

1. Name of organization:

- Stock Code: VUA
- Address: 9th Floor, ROX Tower, No. 54A, Nguyen Chi Thanh, Lang Ward, Hanoi City
- Phone: (+84) 24 3377 6699 Fax: (+84) 24 3373 6699
- Email: info@sbsi.vn Website: sbsi.vn

2. Contents of disclosure

- Financial Statement Third Quarter of 2026
 - ☒ Separate financial statements (Listed organizations has no subsidiaries and superior accounting units have subordinate units);
 - ☒ Consolidated financial statements (Listed organizations has subsidiaries;

General financial statements (**Listed organizations** has an accounting unit under the organization of its own accounting apparatus).

- Cases subject to explanation of causes

+ Profit after corporate income card in the statement of business results of the reporting period changes by 10% or more compared to the report of the same period of the previous year:

☒ Yes ☐ No

+ Written explanation in case of integration:

☒ Yes ☐ No

+ Profit after tax in the reporting period is at a loss, transferred from a loss in the same period of the previous year to a loss in this period or vice versa:

☒ Yes ☐ No

Written explanation in case of accumulation

☒ Yes ☐ No



This information was published on the company's website on: 20/10/2026 at the link:
<https://sbsi.vn/vi-vn/ve-sbsi/bai-viet/quan-he-co-dong/bao-cao-tai-chinh/E23>

We hereby commit to the fact that the information published above is true and fully responsible before the law for the content of the information disclosed.

Attachments

- Financial Statements Quarter III/2026;
- Official letter of explanation.

Institutional Representative

Legal representative ✓



General Director
Nguyễn Tiến Dũng



CÔNG TY CỔ PHẦN CHỨNG KHOÁN

STANLEY BROTHERS

STANLEY BROTHERS SECURITIES
INCORPORATION

Số/ No.: 359/2026/CV-SBSI

V/v: Giải trình chênh lệch lợi nhuận Quý 3 năm
2026 so với Quý 3 năm 2025

Re: Explanation of Changes in Profit After
Tax in Q3/2026 Compared to Q3/2025

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence - Freedom - Happiness

Hà Nội, ngày 19 tháng 10 năm 2026

Hanoi, October 19, 2026

Kính gửi/ To:

- ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC/STATE SECURITIES COMMISSION OF VIETNAM
- SỞ GIAO DỊCH CHỨNG KHOÁN VIỆT NAM /VIETNAM EXCHANGE
- SỞ GIAO DỊCH CHỨNG KHOÁN HÀ NỘI/ HANOI STOCK EXCHANGE
- SỞ GIAO DỊCH CHỨNG KHOÁN TP. HỒ CHÍ MINH/ HO CHI MINH STOCK EXCHANGE

Căn cứ quy định về công bố thông tin trên thị trường chứng khoán tại điểm a khoản 4 điều 14 Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ trưởng Bộ Tài chính và các văn bản sửa đổi, bổ sung có liên quan về việc công bố thông tin trên thị trường chứng khoán.

Pursuant to Point a, Clause 4, Article 14 of Circular No. 96/2020/TT-BTC dated 16 November 2020 issued by the Ministry of Finance and relevant amendments and supplements governing information disclosure in the securities market.

Căn cứ kết quả hoạt động kinh doanh Quý 3 năm 2026 và Quý 3 năm 2025;

Based on the Company's operating results for Q3/2026 and Q3/2025;

Đơn vị tính: VND

STT No	Chỉ tiêu Indicators	Quý III năm 2026 Q3/2026	Quý III năm 2025 Q3/2025	So sánh Difference	Chênh lệch Compariso n %
a	b	c	d	e=c-d	f=e/d
1	Tổng doanh thu Total revenue	119,007,658,452	1,184,666,595	117,822,991,857	9,945.67%
2	Tổng chi phí Total expenses	75,128,377,397	5,244,609,830	69,883,767,567	1,332.49%
3	Lợi nhuận sau thuế Profit after tax	43,879,281,055	(4,059,943,235)	47,939,224,290	N/A

(*) Lợi nhuận Quý 3 năm 2026 Công ty lãi 43,879,281,055 đồng, lợi nhuận Quý 3 năm 2025 Công ty lỗ 4,059,943,235 đồng. Do lợi nhuận sau thuế chuyển từ lỗ sang lãi, tỷ lệ so sánh phần trăm không áp dụng (N/A).

(*) The Company recorded a profit of VND 43,879,281,055 in Q3 2026, compared to a loss of VND 4,059,943,235 in Q3 2025. As profit after tax changed from a loss position in Q3 2025 to a profit position in Q3 2026, the percentage change is not meaningful and therefore is not applicable (N/A).

Công ty Cổ phần chứng khoán Stanley Brothers giải trình nguyên nhân dẫn đến sự biến động kết quả kinh doanh giữa hai kỳ như sau.

Stanley Brothers Securities Incorporation would like to provide the following explanation for the changes in its business results between the two periods.

- Tổng doanh thu hoạt động kinh doanh tăng so với cùng kỳ năm trước, chủ yếu tăng về “Lãi từ tài sản tài chính sẵn sàng để bán (AFS)”, Doanh thu nghiệp vụ môi giới chứng khoán”, “Lãi bán các tài sản tài chính FVTPL”.

Total operating revenue increased significantly compared to the same period last year, primarily due to higher income from available-for-sale (AFS) financial assets, securities brokerage services, and gains from the disposal of financial assets measured at fair value through profit or loss (FVTPL).

- Tổng chi phí tăng so với cùng kỳ năm trước chủ yếu tăng về “Lỗ bán các tài sản tài chính FVTPL” “Chi phí nghiệp vụ môi giới chứng khoán”, “ Chi phí quản lý công ty chứng khoán”.

Total operating expenses also increased compared to the same period last year, mainly due to higher losses from the disposal of FVTPL financial assets, brokerage service expenses, and administrative expenses of the securities company.

Trên đây là nguyên nhân dẫn đến biến động kết quả kinh doanh Quý 3 năm 2026 so với Quý 3 năm 2025 của Công ty Cổ phần chứng khoán Stanley Brothers. Công ty xin báo cáo giải trình để Quý Ủy Ban và Quý sở được biết.

The above explains the changes in the business results of Stanley Brothers Securities Incorporation in Q3/2026 compared with Q3/2025. The Company respectfully submits this explanation to the State Securities Commission of Vietnam and the Stock Exchanges for their information and reference.

Trân trọng! / Sincerely yours!

Nơi nhận/ Recipients:

- Như trên/ As above;
- Lưu: CBTT/ Filed: Information Disclosure.

CÔNG TY CP CHỨNG KHOÁN STANLEY BROTHERS
STANLEY BROTHERS SECURITIES INCORPORATION
TỔNG GIÁM ĐỐC/ GENERAL DIRECTOR



Nguyễn Tiến Dũng/ Nguyen Tien Dung

Q3 2026 FINANCIAL STATEMENTS

STANLEY BROTHERS SECURITIES INCORPORATION

For the period from July 1, 2026 to September 30, 2026

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STANLEY BROTHERS SECURITIES INCORPORATION

9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang
Ward, Hanoi"

FINANCIAL REPORT

For the period from July 1, 2026 to September 30, 2026

STATEMENT OF FINANCIAL POSITION

As at September 30, 2026

Code	ASSETS	Note	30/09/2026 VND	01/01/2026 VND
100	A. CURRENT ASSETS		3,839,540,577,928	283,425,506,746
110	I. Financial assets		3,836,882,206,500	282,217,014,539
111	1 Cash and cash equivalents		738,084,241,131	100,677,600,323
111.1	1 Cash		738,084,241,131	100,677,600,323
112	2 Financial assets at fair value through	5a	186,306,548,411	-
113	3 Held-to-maturity investments (HTM)		418,083,863,016	-
114	4 Loans		646,466,224,251	661,000,000
115	5 Available for sale financial assets (AFS)		1,412,363,232,529	180,312,928,084
117	6 Receivables		430,078,234,801	488,958
117.1	6.1 Receivables from disposal of financial assets Receivables from and accruals for		370,000,000,000	-
117.2	6.2 dividend and interest income		60,078,234,801	488,958
	6.2.1 Receive dividends, interest		4,570,435,796	-
	6.2.2 Accruals for dividend and interest income		55,507,799,005	488,958
118	7 Prepayments to suppliers		4,617,841,143	80,000,000
119	8 Receivables from services provided by the Company		1,171,021,218	773,997,174
129	9 Provision for impairment of receivables		(289,000,000)	(289,000,000)
130	II. Short-term accounts receivable		2,658,371,428	1,208,492,207
131	1 Advances		413,684,776	566,345,850
132	2 Tools, supplies		1,058,260,543	-
133	3 Short-term prepaid expenses		1,182,412,576	641,146,357
134	4 Short-term mortgages		1,000,000	1,000,000
137	5 Other short-term assets		3,013,533	-
200	B. NON- CURRENT ASSETS		18,664,720,936	12,930,473,738
220	I. Fixed assets		1,375,622,035	1,149,648,884
221	1 Tangible fixed assets		295,863,633	70,152,989
222	- Cost		21,267,615,856	20,988,449,782
223a	- Accumulated depreciation		(20,971,752,223)	(20,918,296,793)
227	2 Intangible fixed assets		1,079,758,402	1,079,495,895
228	- Cost		17,724,710,520	17,173,810,520
229a	- Accumulated amortization		(16,644,952,118)	(16,094,314,625)
250	II. Other long-term assets		17,289,098,901	11,780,824,854
251	1 Long-term mortgages		1,323,872,303	640,332,314
252	2 Long-term prepaid expenses		5,487,622,780	478,238,029
254	3 Deposits to Settlement Assistance Fund		10,477,603,818	10,662,254,511
270	TOTAL ASSETS		3,858,205,298,864	296,355,980,484

STATEMENT OF FINANCIAL POSITION

As at September 30, 2026

(continue)

Code	CAPITAL	Note	30/09/2026	01/01/2026
			VND	VND
300	C. LIABILITIES		1,834,246,205,770	26,037,372,912
310	I. Current liabilities		1,834,246,205,770	26,037,372,912
311	1 Short-term loans and debts	13	1,796,352,784,186	25,165,040,000
312	1 Short-term loans		1,796,352,784,186	25,165,040,000
318	2 Payables for securities transaction activities		1,067,709,292	76,355,353
320	3 Trade payables		1,763,083,923	275,999,974
322	5 Tax payables and statutory obligations		11,357,040,844	195,224,916
323	6 Payables to employees		535,253,648	31,041,955
324	7 Employee benefits		20,843,100	6,883,169
325	8 Accrued expenses		8,986,207,215	281,927,545
327	9 Short-term unearned revenue		14,158,383,562	-
329	10 Other short-term payables		4,900,000	4,900,000
400	D. OWNER'S EQUITY		2,023,959,093,094	270,318,607,572
410	I. Owner's equity		2,023,959,093,094	270,318,607,572
411	1 Contributed legal capital		2,000,000,000,000	339,000,000,000
411.1	1 Contributed legal capital		2,000,000,000,000	339,000,000,000
411.1a	a. Ordinary shares with voting rights		2,000,000,000,000	339,000,000,000
412	2 Asset revaluation differences		(9,176,000,676)	(1,000,676)
414	3 Charter capital supplementary reserve fund		2,875,649,570	2,875,649,570
415	4 Operational risk and financial reserve fund		2,875,649,570	2,875,649,570
417	5 Undistributed earnings		27,383,794,630	(74,431,690,892)
417.1	5 Realized earnings		27,383,794,630	(74,431,690,892)
440	TOTAL LIABILITIES AND OWNER'S EQUITY		3,858,205,298,864	296,355,980,484

STANLEY BROTHERS SECURITIES INCORPORATION

9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang
Ward, Hanoi"

FINANCIAL REPORT

For the period from July 1, 2026 to September 30, 2026

OFF-STATEMENT OF FINANCIAL POSITION ACCOUNTS

Code	ITEM	Note	30/09/2026	01/01/2026
026	1	Investors' deposits	133,540,533,983	21,565,152,112
027	1.1	Investors' deposits for securities trading activities managed by the Company	120,864,258,383	21,086,409,110
029	1.2	Investors' deposits for securities transaction clearing and settlement	12,676,275,600	357,713,002
029.1	a.	Domestic investors' deposits for securities transaction clearing and	12,674,238,305	354,989,778
029.2	b.	Foreign investors' deposits for securities transaction clearing and	2,037,295	2,723,224
030	1.3	Deposits of securities issuers	-	121,030,000
031	2	Payables to investors - Investors' deposits for securities trading activities	133,540,533,983	21,444,122,112
031.1	2.1	Payables to domestic investors	133,284,508,746	21,118,626,694
031.2	2.2	Payables to foreign investors	256,025,237	325,495,418
032	2.3	Payables to securities issuers	-	121,030,000

Ha Noi, October 16, 2026

Preparer

Chief Accountant

General Director



LE THI LAN HUONG



TRUONG THI LAN ANH



NGUYEN TIEN DUNG

STATEMENT OF COMPREHENSIVE INCOME
For the period from July 1, 2026 to September 30, 2026

Code	ITEMS	Note	from July 1, 2025 to September 30, 2025	from July 1, 2025 to September 30, 2025	Cumulative figures from the beginning of the year to this quarter (this year)	Cumulative figures from the beginning of the year to this quarter (last year)
			VND	VND	VND	VND
	I. OPERATING INCOME					
01	1.1	Gain from financial assets at fair value through profit and loss (FVTPL)	67,479,808,451	25,188,391	104,241,271,455	25,188,391
01.1	a.	Gain from disposal of financial assets at FVTPL	27.a) 67,096,685,155	25,188,391	103,858,148,159	25,188,391
01.3	c.	Dividend, interest income from financial	27.b) 383,123,296		383,123,296	-
03	1.2	Gain from loans and receivables	27.b) 16,770,778,601	85,558,585	21,952,768,756	1,054,774,593
04	0.2	Gain from available-for-sale (AFS) financial assets	9,742,786,375	-	52,550,033,419	1,326,966,300
06	1.3	Revenue from brokerage services	17,130,007,937	780,829,370	32,355,457,023	1,886,581,669
09	1.4	Revenue from securities custodian services	768,882,571	191,349,309	1,408,776,667	835,319,747
10	0.4	Revenue from financial advisory services	-	-	136,363,636	-
11	1.5	Revenue from other operating	-	-	-	2,950,740
20		Total operating income	111,892,263,935	1,082,925,655	212,644,670,956	5,131,781,440
	II. OPERATING EXPENSES					
21	2.1	Loss from financial assets at fair value through profit and loss	30,600,315,869	253,441,470	43,943,832,339	6,464,935,864
21.1	a.	Loss from disposal of financial assets at	27.a) 30,288,717,059	253,441,470	43,413,761,109	253,441,470
21.3	c.	Transaction costs of acquisition of financial assets at FVTPL	311,598,810	-	530,071,230	-
26	0.1	Expenses for proprietary trading activities	120,411,410	1,782,182	127,424,187	15,009,349
27	2.2	Expenses for brokerage services	7,184,813,236	2,016,336,052	14,800,514,506	5,563,443,479
29	0.2	Expenses for securities investment advisory	-	-	3,420,111	-
30	2.3	Expenses for securities custodian services	463,637,241	137,905,520	873,715,726	562,474,727
31	2.4	Expenses for financial advisory services	1,144,953,748	69,546,749	3,446,603,546	70,566,839
32	0.4	Expenses for other operating	-	-	-	-
40		Total operating expenses	39,514,131,504	2,479,011,973	63,195,510,415	6,464,935,864
	III. FINANCIAL INCOME					
42	0.0	Non-fixed dividend and interest income	364,713,968	101,740,940	744,426,549	158,876,656
		<i>Non-fixed interest income</i>	-	-	-	-
44	3.1	Other income for investments	6,727,998,728	-	7,277,108,054	-
50		Total financial income	7,092,712,696	101,740,940	8,021,534,603	158,876,656
	IV. FINANCIAL EXPENSES					
52	4.1	Borrowing costs	16,462,507,636	-	19,984,283,332	-
60		Total financial expenses	16,462,507,636	-	19,984,283,332	-
62	V.	GENERAL AND ADMINISTRATIVE EXPEN	30 11,507,684,124	2,582,362,907	26,944,047,050	8,226,908,373
70	VI.	OPERATING PROFIT	51,500,653,367	(3,876,708,285)	110,542,364,762	(9,401,186,141)
	VII. OTHER INCOME AND EXPENSES					
71	7.1	Other income	31 22,681,821	-	22,681,821	2,177,424,657
72	7.2	Other expense	31 493,274,400	183,234,950	1,598,781,328	237,700,498
80		Total other operating profit	(470,592,579)	(183,234,950)	(1,576,099,507)	1,939,724,159

STATEMENT OF COMPREHENSIVE INCOME
For the period from July 1, 2026 to September 30, 2026

Code	ITEMS	Note	from July 1, 2025 to September 30, 2025	from July 1, 2025 to September 30, 2025	Cumulative figures from the beginning of the year to this quarter (this year)	Cumulative figures from the beginning of the year to this quarter (last year)
			VND	VND	VND	VND
90	VIII. TOTAL PROFIT BEFORE TAX		51,030,060,788	(4,059,943,235)	108,966,265,255	(7,461,461,982)
91	8.1 Realized profit		51,030,060,788	(4,059,943,235)	108,966,265,255	(7,461,461,982)
92	0.1 Unrealized profit		-	-	-	-
100	IX. CORPORATE INCOME TAX EXPENSES		7,150,779,733		7,150,779,733	-
200	X. PROFIT AFTER TAX		43,879,281,055	(4,059,943,235)	101,815,485,522	(7,461,461,982)
300	XI. OTHER COMPREHENSIVE INCOME AFTER TAX					
301	11.1 Gain/(Loss) from revaluation of AFS financial assets		(9,175,000,000)	3,381,592,898	(9,175,000,000)	(866,963,402)
400	Total other comprehensive income		(9,175,000,000)	3,381,592,898	(9,175,000,000)	(866,963,402)
500	XII. Revenue		-			-
501	12.1 Earnings per share (VND/share)		247	(120)	574	(220)

Preparer

LE THI LAN HUONG

Chief Accountant

TRUONG THI LAN ANH



STANLEY BROTHERS SECURITIES INCORPORATION

9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang
Ward, Hanoi"

FINANCIAL REPORT

For the period from July 1, 2026 to September 30, 2026

STATEMENT OF CASH FLOWS

(Under indirect method)

Code	ITEM	Note	Cumulative figures from the beginning of the year	Cumulative figures from the beginning
			VND	VND
	I. Cash flow from operating activities			
01	1. Profit before tax		108,966,265,255	(7,461,461,982)
02	2. Adjustments for		12,566,841,652	82,073,733
03	- Depreciation and amortisation		604,092,923	240,950,389
06	- Interest expense		19,984,283,332	-
07	- Gains/losses from investing activities		(8,021,534,603)	(158,876,656)
18	4 Adjustments for		-	(866,963,402)
30	5 Profit before changes in working capital		(2,923,505,678,814)	82,435,954,565
31	- Increase (decrease) in financial assets recognized through profit/loss (FVTPL)		(186,306,548,411)	-
32	- Increase (decrease) investments held to matu		(418,083,863,016)	-
33	- Increase (decrease) loans		(645,805,224,251)	6,477,066,452
34	- Increase (decrease) in available-for-sale financial assets (AFS).		(1,241,225,304,445)	75,077,070,048
35	- Gains/losses from unrealized foreign		(370,000,000,000)	-
36	- (-) Increase, (+) decrease in receivables and accrued dividends, interest on financial		(60,077,745,843)	36,917,683
37	- (-) Increase, (+) decrease in receivables for services provided by securities companies.		(397,024,044)	112,467,338
40	- Increase (decrease) other assets		(720,948,776)	1,409,182,288
41	- Increase (decrease) in payable expenses (excluding interest expenses)		72,922,785	(55,566,595)
42	- ncrease (decrease) upfront costs		(5,550,650,970)	(309,022,864)
44	- Interest paid		(11,352,926,447)	-
45	- Increase (decrease) payable to the seller		(3,050,757,194)	154,109,257
46	- Increase (decrease) employee benefit contributions.		13,959,931	(22,153,973)
47	- Increases (decreases) in taxes and other payments		4,011,036,195	138,236,897
48	- Increase (decrease) in employee wages		504,211,693	(362,496,675)
50	- Increase (decrease) in other payables or liabilities.		15,146,723,968	(241,855,291)
51	- Other income from business operations		-	22,000,000
52	Other expenses for business operations		(683,539,989)	-
60	Net cash flow from operating activities		(2,801,972,571,907)	74,189,602,914
0	II. CASH FLOWS FROM INVESTING ACTIVITIES		-	-
61	1 Purchase of fixed assets and other long- term assets		(830,066,074)	-

STANLEY BROTHERS SECURITIES INCORPORATION

9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang
Ward, Hanoi"

FINANCIAL REPORT

For the period from July 1, 2026 to September 30, 2026

STATEMENT OF CASH FLOWS

(Under indirect method)

Code	ITEM	Note	Cumulative figures from the beginning of the year	Cumulative figures from the beginning
			VND	VND
65	2	Dividends and profits are received from long-term financial investments.	8,021,534,603	158,876,656
0			-	-
70		<i>Net cash flows from investing activities</i>	7,191,468,529	158,876,656
0		III. CASH FLOWS FROM FINANCING ACTIVITIES	-	-
71	1.	Receipts from stocks issuing and capital contribution from equity owners	1,661,000,000,000	-
73	2.	Long-term and short-term borrowings received	7,419,609,624,414	-
74	4.	Loan principal repayment	(5,648,421,880,228)	-
74.3	4.3	Tiền chi trả nợ gốc khác	(5,648,421,880,228)	-
80		<i>Net cash flows from financing activities</i>	3,432,187,744,186	360,000,000
0			-	-
90		Net decrease/increase in cash and cash equivalents	637,406,640,808	74,708,479,570
0			-	-
101		Cash and cash equivalents at beginning of the year	100,677,600,323	170,278,224,918
101.1		Money	100,677,600,323	170,278,224,918
0			-	-
103		Cash and cash equivalents at end of the year	738,084,241,131	244,986,704,488
103.1		Money	738,084,241,131	244,986,704,488

Hanoi, October 16, 2026

Preparer

Chief Accountant

General Director



LE THI LAN HUONG



TRUONG THI LAN ANH



NGUYEN TIEN DUNG

CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE INVESTORS

For the period from July 1, 2026 to September 30, 2026

Code	ITEM	Note	From July 1, 2026 to	from July 1, 2025 to
			September 30, 2026	September 30, 2025
			VND	VND
I. Cash flows from brokerage and trust activities of the investors				
01	1.	Cash receipts from disposal of brokerage securities of cu	31,486,663,801,989	747,061,770,136
02	2.	Cash payments for acquisition of brokerage securities of	(30,110,744,585,261)	(940,660,949,098)
07	3.	Cash receipts for settlement of securities transaction of c	6,797,081,106,588	924,033,108,971
08	4.	Cash payments for settlement of securities transaction of	(8,060,256,058,874)	(730,588,479,536)
11	5.	Cash payments for custodian fees of customers	(768,882,571)	(308,622,803)
14	6.	Cash receipt from securities issuers	20,610,270,113	3,025,731,096
15	7.	Cash payments to securities issuers	(20,610,270,113)	(2,286,140,000)
			-	-
20	Net increase/decrease in cash during the year		111,975,381,871	276,418,766
			-	-
30	II Cash and cash equivalents of investors at the beginni		21,565,152,112	45,059,858,808
31	Cash at banks:		21,565,152,112	45,059,858,808
32	- Investors' deposits managed by the Company for securities trading activities		21,086,409,110	37,069,201,505
34	- Investors' deposits for securities transaction clearing and		357,713,002	7,990,657,303
35	- Deposits of securities issuers		121,030,000	-
			-	-
40	Cash and cash equivalents of investors at the enc #		133,540,533,983	45,336,277,574
41	Cash at banks:		133,540,533,983	45,336,277,574
42	- Investors' deposits managed by the Company for securities trading activities		120,864,258,383	45,182,095,897
44	- Investors' deposits for securities transaction clearing and		12,676,275,600	140,851,677
45	- Deposits of securities issuers		-	13,330,000

Ha Noi, Ha Noi, October 16, 2026

Preparer

Chief Accountant

General Director



LE THI LAN HUONG



TRUONG THI LAN ANH



NGUYEN TIEN DUNG

STATEMENT OF CHANGES IN OWNERS' EQUITY
From July 1, 2026 to September 30, 2026

ITEMS	Note	Beginning balance		Increase/Decrease		Ending balance	
		01/01/2025	01/01/2026	n July 1, 2025 to September 30, 2026		30/09/2025	30/09/2026
		VND	VND	Increase	Decrease	Increase	Decrease
1. Contributed legal capital		339,000,000,000	339,000,000,000	-	-	1,661,000,000,000	-
1.1 Ordinary shares with voting rights		339,000,000,000	339,000,000,000	-	-	1,661,000,000,000	-
2. Charter capital supplementary reserve fund		2,875,649,570	2,875,649,570	-	-	-	-
3. Operational risk and financial reserve fund		2,875,649,570	2,875,649,570	-	-	-	-
4. Asset revaluation differences		866,102,726	(1,000,676)	-	866,963,402	-	9,175,000,000
5. Undistributed earnings		(77,757,253,692)	(74,431,690,892)	-	7,461,461,982	101,815,485,522	-
5.1 Realized earnings		(77,757,253,692)	(74,431,690,892)	-	7,461,461,982	101,815,485,522	-
TOTAL		267,880,148,174	270,318,607,572	-	8,328,425,384	1,762,815,485,522	9,175,000,000

II. Other comprehensive income

1. Gain/Loss from revaluation of financial assets

	866,102,726	(1,000,676)	-	866,963,402	-	9,175,000,000	(9,176,000,676)
TOTAL	866,102,726	(1,000,676)	-	866,963,402	-	9,175,000,000	(9,176,000,676)

Preparer

Chief Accountant

Ha Noi, October 16, 2026

General Director



LE THI LAN HUONG

TRUONG THI LAN ANH

NOTES TO THE FINANCIAL STATEMENTS*From July 1, 2026 to September 30, 2026***1 BACKGROUND****1.1 Forms of Ownership**

Stanley Brothers Securities Incorporation (formerly Global Securities Joint Stock Company) was established and operates under the License for Establishment and Operation No. 83/UBCK-GP issued by the State Securities Commission on January 16, 2008; License No. 30/UBCK-GP dated January 16, 2009; License No. 357/UBCK-GP dated October 19, 2010; Decision No. 932/QĐ-UBCK dated November 16, 2010; Amended License No. 15/GPĐC-UBCK dated April 05, 2013; Amended License No. 11/GPĐC-UBCK dated March 29, 2017; Amended License No. 29/GPĐC-UBCK dated July 19, 2017; Amended License No. 79/GPĐC-UBCK dated October 02, 2018; Amended License No. 108/GPĐC-UBCK dated December 27, 2018; Amended License No. 08/GPĐC-UBCK dated January 31, 2019; Amended License No. 35/GPĐC-UBCK dated June 12, 2019; Amended License No. 58/GPĐC-UBCK dated September 09, 2020; Amended License No. 37/GPĐC-UBCK dated May 22, 2023; Amended License No. 04/GPĐC-UBCK dated March 14, 2025; Amended License No. 16/GPĐC-UBCK dated January 22, 2026; and Amended License No. 23/GPĐC-UBCK dated February 05, 2026, all issued by the State Securities Commission. The Company also operates under Enterprise Registration Certificate No. 0305453780, initially issued by the Hanoi Department of Planning and Investment (now the Hanoi Department of Finance) on January 16, 2008, with the fourth amendment registered on February 07, 2026.

The company's headquarters are located at: 9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang Ward, Hanoi.

The company's registered charter capital is VND 2,000,000,000,000, and the actual contributed charter capital as of 30/09/2026 is VND 2,000,000,000,000; equivalent to 200,000,000 shares, with a par value of VND 10,000 per share.

The total number of employees of the Company as of 30/09/2026 is: 106 people (as of 01/01/2026: 18 people).

1.2 Business field

The Company's business activities include:

- Securities brokerage;
- Principal trading;
- Securities investment advisory;
- financial advisory;
- Securities underwriting and depository services.

2 ACCOUNTING SYSTEM AND ACCOUNTING POLICY**2.1 Accounting period and accounting monetary unit**

Annual accounting period commences from 1st January and ends as at 31st December.

The Company maintains its accounting records in VND.

2.2 Accounting Standards and Accounting system

Accounting System

The Company applies the accounting system applicable to securities companies issued by the Ministry of Finance in accordance with Circular No. 210/2014/TT-BTC dated 30 December 2014 ("Circular 210"), providing guidance on accounting systems applicable to securities companies and Circular No. 334/2016/TT-BTC dated 27 December 2016 ("Circular 334") amending, supplementing and replacing Appendices No. 02 and No. 04 of Circular No. 210. These Circulars provide regulations related to accounting documents, accounting account system as well as methods of preparation and presentation of financial statements applicable to securities companies.

Announcement on compliance with Vietnamese standards and accounting system

The Company applies Vietnamese Accounting Standards and supplement documents issued by the State. Financial statements are prepared in accordance with regulations of each standard and supplement documents as well as with current accounting system.

Form of accounting record

The Company is applying accounting record by computer.

2.3 Accounting estimates

The preparation of Financial Statements in conformity with Vietnamese Accounting Standards, Vietnamese Corporate Accounting System and legal regulations relating to preparation and presentation of Financial Statements requires the Board of General Directors to make estimates and assumptions that affect the reported amounts of liabilities, assets and disclosures of contingent liabilities and assets at the reporting date and the reported amounts of revenues and expenses during the fiscal year.

The estimates and assumptions that have a material impact in the Financial Statements include:

- Provision for doubtful debts;
- Estimated useful life of fixed assets;
- Classification and provision of financial investments;
- Estimated income tax;
- Estimate the allocation of prepaid expenses.

Such estimates and assumptions are continually evaluated. They are based on historical experiences and other factors, including expectations of future events that may have a financial impact on the Company and that are assessed by the Board of General Directors to be reasonable under the circumstances.

2.4 Cash

The funds include the operating deposits of the securities firm.

Deposits for clearing payment for securities transactions are amounts ready for clearing and settlement of the Company and investors at T + x at the request of the Vietnam Securities Depository and Clearing Corporation (VSDC). It may be opened at the designated bank to make payment for the purchases or sale of securities according to the net deduction result.

Cash deposited by customers for securities trading and cash deposited by securities issuers are presented at the non-financial statements (Off - statement of financial accounts).

2.5 Financial assets and Financial liabilities*a) Initial recognition*

Financial assets

Financial assets of the Company including cash and cash equivalents, financial assets at fair value through profit and loss (FVTPL), held-to-maturity investments (HTM), loans, available for sale financial assets (AFS) and receivables. At initial recognition, financial assets are identified by purchasing price/issuing cost plus other expenses directly related to the purchase and issuance of those assets, except financial assets at fair value through profit and loss (FVTPL) are identified by purchasing price/issuing cost.

Financial liabilities

Financial liabilities of the Company including loans, trade payables and other payables, accrued expenses. At initial recognition, financial liabilities are determined by issuing price plus other expense directly related to the issuance of those liabilities.

b) Classification principles

Financial assets at fair value through profit and loss (FVTPL): financial asset is classified as FVTPL if it was held for the purpose of selling or repurchasing in financial market through researching and analyzing with profit-taking expectation. The other financial assets are not classified to FVTPL when they are sold, they must be reclassified to FVTPL.

Financial assets FVTPL is a debt instrument at maturity which must be recognized as receivables and provision as doubtful debts (if any).

Financial assets FVTPL is a debt instrument at maturity which must be recognized as receivables and provision as doubtful debts (if any).

Held-to-maturity financial assets (HTM): are non-derivative financial assets with fixed or determinable payments and fixed maturity that the Company has the positive intention and ability to hold to maturity other than:

- Non-derivative financial assets have been classified as at fair value through profit / loss (FVTPL);
- Non-derivative financial assets have been classified as available for sale (AFS) by the Company;
- Non-derivative financial assets satisfy the definition of loans and receivables.

After initial recognition, held-to-maturity financial assets (HTM) are subsequently measured at amortized cost using the effective interest rate method.

Loans: are non-derivative financial assets with fixed or determinable payments that are not quoted in an active market.

Types of loan commitments made:

- Margin contract;
- Prepaid of selling securities contract.

After initial recognition, loans are measured at amortized cost using the real interest rate method, except for loans to financial assets recognized at fair value through profit or loss; Financial liabilities arising from the transfer a financial asset that are not eligible for discontinuance or when applicable in accordance with the continued relevant regulations; financial guarantee contracts.

Available for sale financial assets (AFS): are the non-derivative financial assets that are determined as available for sale or are not classified as:

- Loans or Receivables;
- Held to maturity investments;
- Financial assets at fair value through profit and loss (FVTPL).

Financial assets that are invested by the Company but have no short-term investment objectives and long-term objectives have not been identified. Therefore, this is a limited financial asset classified in the Company's operations.

Financial liabilities recognized through profit or loss: are financial liabilities that meet one of the following conditions:

- Financial liabilities are classified by The Board of Management into the holding group for business;
- At the time of initial recognition, the Company classified financial liabilities into groups that recognized through profit or loss.

Financial liabilities recognized by amortized value: financial liabilities are not classified as financial liabilities recognized through profit or loss.

c) *Revalue financial asset principles*

Revaluation of financial assets FTVPL and AFS at market value or fair value is according to the method of valuation in accordance with the law. In case, there is no market prices at the most recent trading date, the Company uses fair value to revalue its financial assets. The fair value is determined on the base of respect for the principle, method or model of valuation theory of financial assets approved by the Board of Management.

The fair value/market value of financial assets is determined in accordance as follows:

- For securities listed on the Hanoi Stock Exchange and the Ho Chi Minh City Stock Exchange, their market prices are their closing prices on the trading day preceding the date of setting up the revaluation;
- For unlisted securities registered for trading on the Unlisted Public Company Market (UPCOM), their market prices are determined as average reference in the last 30 consecutive trading days before the time of re-evaluation announced by the Stock Exchange./ are their closing prices on the trading day preceding the date of setting up the revaluation.
- For delisted securities and suspended trading securities from the sixth day afterward, their prices are the book value at the latest financial report date.
- For unlisted securities and securities unregistered for trading on the Unlisted Public Company Market (UPCom), the stock prices as the basis for re-evaluation are the prices collected from sources. reference information that the Board of Management considers that this price represents the market price of these securities.

For securities which do not have reference price from the above sources, the revaluation is determined based on the financial performance and the book value of securities issuer as at 31 December 2024.

The difference in increase/decrease dues to revalue FVTPL are recorded according to the principle of non-offset and presented in the Statement of Comprehensive Income on 02 items: the item "Loss from financial assets at fair value through profit and loss (FVTPL)" - details "Loss from revaluation of financial assets at FVTPL" (if the assessment decreases) and the item "Gain from financial assets at fair value through profit and loss (FVTPL)" - Details "Gain from revaluation of financial assets at FVTPL" (if the assessment increases).

The difference in increase/decrease dues to revalue AFS are recognized directly in equity of the Statements of Financial Position on the item "Asset revaluation differences".

Held-to-maturity financial assets are subjected to an assessment for impairment at the financial statements date. Provision is made for these investments when there is any objective evidence that the investment is irrecoverable or there is uncertainty of recoverability as a result of one or more loss events that affected adversely on estimated future cash flows of HTM investmets. Objective evidence of impairment may include a drop in the market value/fair value (if any) of the impaired debt, indications that the debtor or a group of debtors are experiencing significant financial difficulty, default or delinquency in interest or principal payments, the possibility that they will enter bankruptcy or other financial reorganziation and where observable data indicate that there is a measurable decrease in the estimated future cash flows, such as changes in repayment conditions, economic conditions that correlate with defaults. When there is any evidence of impairment, provision is made on the basis of the difference between the amortized value and the fair value at the assessment date. Any increase or decrease in the balance of provision is recognized in The Statement of Comprehensive Income under "Provision expenses for diminution in value and impairment of financial assets, doubtful receivables and borrowing costs of loans".

Loans are made provision of impairment at the Statement of Financial Position date. Provision for loans is made on the basis of the estimated loss, calculated as the difference between the market value of the security used as collateral for the loan and the balance of the loan. Increases and decreases of provision are recognized in the Statement of Comprehensive Income on the "Provision expenses for diminution in value and impairment of financial assets, doubtful receivables and borrowing costs of loans".

2.6 Short-term and long-term deposits received

Deposits received are recording amounts enterprises received deposits related to business to be performed in compliance with regulations of law in force. Deposits received are not under assets of the Company, the Company has to manage separately from monetary assets of the Company.

2.7 Short-term and long-term receivables

Receivables from disposal of financial assets: reflects the total value of receivables from the sale of financial assets in the Company's financial asset portfolio (not through the Stock Exchanges), including the maturity value of the financial assets or liquidation value of these financial assets.

Receivables from and accruals for dividend and interest income: reflecting receivables from and accruals for dividend and interest income belonging to the Company's financial asset list.

Receivables of services rendered by the Company: reflecting receivables of the Company with the Stock Exchange, the Vietnam Securities Depository (VSD), the Investors are clients of the Company, with Securities issuing organizations or underwriters of securities and receivables from securities trading activities.

Receivables are tracked in detail by receivable term, receivable object, receivable currency type, and other factors according to the Company's management needs. Receivables are classified as current and non-current assets in the statement of financial position based on their remaining maturity as at the reporting date.

Provision for impairment of receivables: The provision for doubtful debts is made for receivables that are overdue under an economic contract, a loan agreement, a contractual commitment or a promissory note and for receivables that are not due but difficult to be recovered. Accordingly, the provisions for overdue debts shall be based on the due date stipulated in the initial sale contract, exclusive of the debt rescheduling between contracting parties and the case where the debts are not due but the debtor is in bankruptcy, in dissolution, or missing and making fleeing.

The level of provision for doubtful receivables is determined according to Circular No. 48/2019/TT-BTC issued by the Ministry of Finance on 8 August 2019 and Circular 24/2022/TT-BTC issued by the Ministry of Finance on 7 April 2022. Accordingly, the provision rates for overdue receivables are as follows:

Overdue period	Provision rate
From over six (06) months to less than one (01) year	30%
From one (01) year to less than two (02) years	50%
From two (02) years to less than three (03) years	70%
From three (03) years and above	100%

2.8 Fixed assets

Fixed assets (tangible and intangible) are initially stated at the historical cost. During the using time, fixed assets (tangible and intangible) are recorded at cost, accumulated depreciation and carrying amount.

Value after initial recording

If these expenses increase the expected future economic benefits from the use of the tangible fixed asset beyond the standard operating level as initially assessed, then these expenses are capitalized as an additional cost of the tangible fixed asset.

Other expenses incurred after a fixed asset has been put into operation, such as repair, maintenance, and overhaul costs, are recorded in the Statement of Income in the year in which the expenses are incurred.

Depreciation is provided on a straight-line basis. Annual rates calculated to write off the cost of each asset evenly over its expected

- Machinery, equipment	02 - 10	year
- Office equipment and furniture	02 - 03	year
- Management software	03 - 10	year

2.9 Prepaid expenses

Prepaid expenses only related to present fiscal year are recognised as short-term prepaid expenses and are recorded into operating costs.

Prepaid expenses incurred during the year but related to business operations of several years are recorded as long-term prepaid expenses and are amortised to the income statement in several years.

"The Company's prepaid expenses comprise:

Tools and supplies: include assets held by the Company for use in the ordinary course of business, with an historical cost of each asset under VND 30 million and therefore not qualifying for recognition as fixed assets under prevailing regulations. The cost of tools and supplies is allocated on a straight-line basis over a period of 1 to 3 years.

Other prepaid expenses: are recognized at historical cost and allocated on a straight-line basis over their useful lives ranging from 1 to 2 years.

2.10 Short-term and long-term payables

Payables is presented according to term of payables, details for every entity, details for each type of currency and the other factors due to the management of the Company.

Loans: reflects the situation of bond issuance and bond payment; reflect the temporary borrowings and repayment the loans of the Company to the Bank, Vietnam Securities Depository Center, Settlement Assistance Fund or other borrowers in accordance with the regulations on lending activities applicable to securities companies.

Payables for securities transaction activities: reflect the payment situation about Fees for securities trading activities, Securities services for the Stock Exchange, Vietnam Securities Depository (VSD), payable to the Securities release agent.

Payables to a securities issuing organization: reflecting the Securities Issuing Organization payable's receipt and payment of disposing underwriting securities by The Company in the primary or secondary issuing company Primary or secondary securities, including the circumstance which the issued company disposed securities through agents.

2.11 Borrowing costs

Borrowing costs are recognized as operating expenses in the year, in which it is incurred excepting those which are directly attributable to the construction or production of a qualifying asset are capitalized as part of the cost of that asset in accordance with VAS No. 16 "Borrowing costs". Besides, regarding borrowings serving the construction of fixed assets and investment properties, the interests shall be capitalized even when the construction duration is under 12 months.

2.12 Accrued expenses

Accrued expenses include payables to goods or services received from the suppliers or provided for the customers during the reporting period, but the payments for such goods or services have not been made and other payables such as annual leave salary, expenses arising from seasonal cessation of production, interest expenses, etc. which are recorded as operating expenses of the reporting period.

The recording of accrued expenses as operating expenses during the year shall be carried out under the matching principle between revenues and expenses during the year. Accrued expenses are settled with actual expenses incurred. The difference between accrued and actual expenses is reverted.

2.13 Unearned revenues

Unearned revenues include prepayments from customers for one or many accounting periods relating to asset leasing; interests received in advance when lending or buying debt instruments; or the difference in selling prices between deferred or installment payment and prompt payment; revenues corresponding to the discounts offered to clients in the traditional customer loyalty, etc.

Unearned revenues are transferred to ... (thuyết minh theo thực tế của đơn vị: revenue from sale of goods and rendering of services /or financial income with the amount corresponding to each accounting period.

Unearned revenues relating to the sales of goods for loyalty customers (VIP / traditional / etc.) are the fair value of goods and services provided for free (or the discount) for customers when they meet all the conditions of the customer loyalty program (VIP / traditional / etc.).

2.14 Owner's equity

Owner's equity is stated at actually contributed capital of owners.

Undistributed profits of the Company include realized profits and unrealized profits. Accumulated realized profit of the Company at the end of the previous period is the basis for distributing profit to the owner. Accumulated unrealized profit at the end of the previous period is not the basis for distribution to the owner.

Undistributed profits of the Company include realized profits and unrealized profits. Accumulated realized profit of the Company at the end of the previous period is the basis for distributing profit to the owner. Accumulated unrealized profit at the end of the previous period is not the basis for distribution to the owner.

Realised profit during the period is the net difference between total revenue and income, and total expenses in the statement of comprehensive income of the Company. The profit is used to allocate for the owner will not contains losses realized at the beginning and losses not yet realized until distributing of interest to the owners. The distribution of the Company's profits to the owner must be transparent and in accordance with the securities law and other relevant laws applicable to the securities company, Charter of the securities company, Resolution of the General Meeting of Shareholders. Profits have distributed income to capital contributing members or shareholders after subtracting the tax liabilities to be calculated on the income they are entitled to.

On December 17, 2021, the Ministry of Finance issued Circular No. 114/2021/TT-BTC repealing Circular No. 146/2014/TT-BTC of the Minister of Finance guiding the financial regimes for securities companies and fund management companies. Accordingly:

- For the balance of supplementary capital reserve made in accordance with Circular No. 146/2014/TT-BTC: Use to supplement charter capital according to current regulations;
- For the balance of the financial and operational risk reserve made in accordance with Circular No. 146/2014/TT-BTC: Use to supplement charter capital or use according to the decision of the General Meeting of Shareholders, the Members' Council or the Company's Chairman according to current regulations.

Dividends payable to shareholders are recognized as a liability on the Company's Statement of Financial Position following the dividend declaration by the Company's Board of Directors and the announcement of the record date by the Vietnam Securities Depository and Clearing Corporation (VSDC).

2.15 Revenue

Rendering of services

Revenue from rendering of services is recognized when the outcome of that transaction can be measured reliably. Where a transaction involving the rendering of services is attributable to several periods, each period's revenue should be recognized by reference to the stage of completion at the balance sheet date. The outcome of a transaction can be estimated reliably when all the following conditions are satisfied:

- The amount of revenue can be measured reliably;
- It is probable that the economic benefits associated with the transaction will flow to the Company;
- The stage of completion of the transaction at the balance sheet date can be measured reliably;
- The costs incurred for the transaction and the costs to complete the transaction can be measured reliably.

The stage of completion of a transaction may be determined by surveys of work completed method

Income from securities trading

Income from disposing of proprietary financial assets FVTPL is determined as the difference between the selling price and the cost of the number of FVTPL financial assets sold. Income from sale of financial assets is income earned.

Income from an increasing revalue of FVTPL proprietary financial assets at fair value. Income from revaluation financial asset in FVTPL proprietary financial assets are unrealized income.

Income derived from FVTPL, HTM, loans including: loan interest arising on loans in accordance with the Law on Securities; Dividends, dividends distributed from stock, bond interest; Interest derived from fixed deposits.

Dividends and profits shared arising from financial assets under the Company's investment portfolios (FVTPL, HTM, AFS) are recognized when the Company's right to receive the dividends is established from the ownership of shares.

2.16 Operating expenses and general and administrative expenses

Costs are recognized into operating costs when it may decrease economic benefits at the generating time or it may be determined in a certain way, no distinction it was paid or not.

2.17 Financial income, financial expense

Financial income

Financial expenses include: Interest expenses;

2.18 Taxation

a) Current corporate income tax expense

Current corporate income tax expenses are determined based on taxable income during the year and current corporate income tax rate.

b) Current corporate income tax rate

The Company currently applies a corporate income tax rate of 20% to its business activities for the accounting period from 01/07/2026 to 30/09/2026.

2.19 Earnings per share

Basic earnings per share amounts are calculated by dividing net profit or loss after tax for the year attributable to ordinary shareholders of the Company (after adjusting for the bonus and welfare fund and allowance for Board of Directors) by the weighted average number of ordinary shares outstanding during the year.

2.20 Related Parties

The parties are regarded as related parties if that party has the ability to control or significantly influence the other party in making decisions about the financial policies and activities. The Company's related parties include:

- Companies, directly or indirectly through one or more intermediaries, having control over the Company or being under the control of the Company, or being under common control with the Company, including the Company's parent, subsidiaries and associates;
- Individuals, directly or indirectly, holding voting power of the Company that have a significant influence on the Company, key management personnel including directors and employees of the Company, the close family members of these individuals;
- Enterprises that the above-mentioned individuals directly or indirectly hold an important part of the voting power or have significant influence on these enterprises.

In considering the relationship of related parties to serve for the preparation and presentation of Financial Statements, the Company should consider the nature of the relationship rather than the legal form of the relationship.

2.21 Segment information

A segment is a distinguishable component of the Company that is engaged in providing an individual or group of related products or services (business segment), or providing products or services within a particular economic environment (geographical segment). Each segment is subject to risks and returns that are different from other components.

Segment information should be prepared in conformity with the accounting policies adopted for preparing and presenting the financial statements of the Company in order to help users of financial statements better understand and make more informed judgments about the Company as a whole.

3 VALUE OF SECURITIES TRANSACTION THIS YEAR

	Volume of securities transaction this year	Volume of securities transaction this year VND
Securities company	63,299,296	3,607,497,584,296
- Unlisted shares	38,000,000	420,000,000,000
- Bonds	4,950,000	53,460,000,000
- Unlisted bonds	21,296	887,911,934,296
- Listed bonds	20,328,000	2,246,125,650,000
Investors	224,122,626	34,096,862,721,940
- Shares	222,272,713	3,578,964,733,990
- Bonds	1,849,913	30,517,894,207,950
-	12,600	3,780,000
	287,434,522	37,704,360,306,236

4 CASH AND CASH EQUIVALENTS

	30/09/2026	01/01/2026
	VND	VND
Cash at bank	738,084,241,131	100,677,600,323
Cash equivalents	-	-
	738,084,241,131	100,677,600,323

5 FINANCIAL ASSETS**a) Financial assets at fair value through profit and loss (FVTPL)**

	30/09/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
	VND	VND	VND	VND
0 Certificate of Deposit	186,306,548,411	186,306,548,411	-	-
	186,306,548,411	186,306,548,411		

The Company has not determined the fair value of these assets because Vietnamese's Accounting Standards, Vietnamese Accounting System applied for securities companies has not guided in detail on the determination of the fair value. Hence, fair value of these securities estimated its book value.

b) Available for sale financial assets (AFS)

	30/09/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
	VND	VND	VND	VND
Unlisted securities	53,460,000,000	45,045,000,000	-	-
	15,220,620,676	14,459,620,000	20,620,676	19,620,000
0 Bonds	1,352,858,612,529	1,352,858,612,529	180,293,308,084	180,293,308,084
	1,421,539,233,205	1,412,363,232,529	180,313,928,760	180,312,928,084

(*) "The fair value of listed financial assets is determined based on the closing prices on the HNX, HSX, and UPCoM stock exchanges as of September 30, 2026, provided by the Stock Exchange."

(**)The Company has not determined the fair value of these assets because Vietnamese's Accounting Standards, Vietnamese Accounting System applied for securities companies has not guided in detail on the determination of the fair value. Hence, fair value of these securities estimated its book value.

c) Held-to-maturity investments (HTM)

	30/09/2026	01/01/2026
	VND	VND
Bonds	-	-
Time deposits of 3 months or more	418,083,863,016	-
	418,083,863,016	-

As of 30/09/2026, 06- 12-month term deposits totaling VND 418,083,863,016 held at the Vietnam Investment and Development Bank (BIDV) with interest rates ranging from 7.45%/year to 8.0%/year were used as collateral for short-term loans from the bank.

d) Loans

	30/09/2026	01/01/2026
	VND	VND
Margin operation	578,303,630,242	-
Prepaid of selling securities operation	68,162,594,009	661,000,000
	646,466,224,251	661,000,000

FINANCIAL REPORT

For the period from July 1, 2026 to September 30, 2026

	Book value			Market value			Increase			Decrease			Revaluation value		
	30/09/2026	01/01/2026	-	30/09/2026	01/01/2026	-	VND	01/01/2026	VND	30/09/2026	VND	01/01/2026	VND	30/09/2026	01/01/2026
FVTPL Listed	186,306,548,411	-	-	186,306,548,411	-	-	-	-	-	-	-	-	186,306,548,411	-	-
- Certificate of Deposit of Vietnam Maritime Commercial Joint Stock Bank (MSBCDEB2601)	186,306,548,411	-	-	186,306,548,411	-	-	-	-	-	-	-	-	186,306,548,411	-	-
Certificate of Deposit of Vietnam Maritime Commercial Joint Stock Bank (MSBCDRB2505)	30,139,535,562	-	-	30,139,535,562	-	-	-	-	-	-	-	-	30,139,535,562	-	-
Certificate of Deposit of Vietnam Maritime Commercial Joint Stock Bank (MSBCDRB2507)	34,282,677,414	-	-	34,282,677,414	-	-	-	-	-	-	-	-	34,282,677,414	-	-
Certificate of Deposit of Vietnam Maritime Commercial Joint Stock Bank (MSBCDRB2508)	34,579,671,209	-	-	34,579,671,209	-	-	-	-	-	-	-	-	34,579,671,209	-	-
Certificate of Deposit of Vietnam Maritime Commercial Joint Stock Bank (MSBCDRB2509)	3,474,395,061	-	-	3,474,395,061	-	-	-	-	-	-	-	-	3,474,395,061	-	-
Certificate of Deposit of Vietnam Maritime Commercial Joint Stock Bank (MSBCDRB2510)	31,091,141,532	-	-	31,091,141,532	-	-	-	-	-	-	-	-	31,091,141,532	-	-
EVF: Certificate of Deposit - Electric Power Joint Stock Finance Company	52,441,385,800	-	-	52,441,385,800	-	-	-	-	-	-	-	-	52,441,385,800	-	-
Certificate of Deposit of Vietnam Maritime Commercial Joint Stock Bank (MSBCDRB2511)	297,741,833	-	-	297,741,833	-	-	-	-	-	-	-	-	297,741,833	-	-
AFS	1,421,539,233,205	180,313,928,760	180,313,928,760	1,412,363,232,529	180,312,928,084	180,312,928,084	-	(9,176,000,676)	(1,000,676)	1,412,363,232,529	-	-	1,412,363,232,529	-	-
Listed Stocks (*)	53,460,000,000	-	-	45,045,000,000	-	-	-	(8,415,000,000)	-	45,045,000,000	-	-	45,045,000,000	-	-
- Vietnam Steel Corporation - JSC (TVN)	53,460,000,000	-	-	45,045,000,000	-	-	-	(8,415,000,000)	-	45,045,000,000	-	-	45,045,000,000	-	-
Bonds	1,368,079,233,205	180,313,928,760	180,313,928,760	1,367,318,232,529	180,312,928,084	180,312,928,084	-	(761,000,676)	(1,000,676)	1,367,318,232,529	-	-	1,367,318,232,529	-	-
Bond of Education Infrastructure Group Joint Stock Company (*)	1,608,318,318	1,608,318,318	1,608,318,318	1,608,318,318	1,608,318,318	1,608,318,318	-	-	-	1,608,318,318	-	-	1,608,318,318	-	-

STANLEY BROTHERS SECURITIES INCORPORATION

FINANCIAL REPORT

9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang Ward, Hanoi"

For the period from July 1, 2026 to September 30, 2026

c. Fluctuation of market value

	Book value		Market value		Increase		Decrease		Revaluation value	
	30/09/2026	01/01/2026	30/09/2026	01/01/2026	30/09/2026	01/01/2026	30/09/2026	01/01/2026	30/09/2026	01/01/2026
	VND	VND	VND	VND	VND	VND	VND	VND	VND	VND
Bond of Saigon Match Joint Stock Company (*)	115,134,126,325	25,129,884,955	115,134,126,325	138,674,318,731	-	-	-	-	115,134,126,325	25,129,884,955
Sai Gon Match Joint Stock Company Bonds - Code MSG32502 (*)	-	113,544,433,776	-	-	-	-	-	-	-	113,544,433,776
Bond of Saigon Match Joint Stock Company, code MSG32508	182,637,391,436	-	182,637,391,436	-	-	-	-	-	182,637,391,436	-
Bonds of ROX ENERGY Investment JSC	-	40,010,671,035	-	40,010,671,035	-	-	-	-	-	40,010,671,035
AAC Vietnam Joint Stock Company Bonds (*)	298,274,766,012	-	298,274,766,012	-	-	-	-	-	298,274,766,012	-
Trái phiếu Công ty TNHH Liên doanh dầu tư XD Tam Trinh (*)	298,303,128,370	-	298,303,128,370	-	-	-	-	-	298,303,128,370	-
Viet Han Trading - Advertising - Construction - Real Estate Joint Stock Company viet han Commercial - Advertising - Construction - Real Estate Joint Stock Company Bonds VHA32103	18,564,771,972	-	18,564,771,972	-	-	-	-	-	18,564,771,972	-
Viet Han Commercial - Advertising - Construction - Real Estate Joint Stock Company Bonds VHA32105	60,339,728,000	-	60,339,728,000	-	-	-	-	-	60,339,728,000	-
Viet Han Commercial - Advertising - Construction - Real Estate Joint Stock Company Bonds VHA32106	67,610,961,000	-	67,610,961,000	-	-	-	-	-	67,610,961,000	-
Viet Han Commercial - Advertising - Construction - Real Estate Joint Stock Company Bonds VHA32107	59,945,204,000	-	59,945,204,000	-	-	-	-	-	59,945,204,000	-
Viet Han Commercial - Advertising - Construction - Real Estate Joint Stock Company Bonds VHA32108	37,369,862,500	-	37,369,862,500	-	-	-	-	-	37,369,862,500	-
ROX Key Holdings Joint Stock Company Bonds TN172401 Ho Chi Minh City	213,070,354,596	-	213,070,354,596	-	-	-	-	-	213,070,354,596	-
Infrastructure Investment Joint Stock Company CII	15,200,000,000	-	14,440,000,000	-	-	-	(760,000,000)	-	14,440,000,000	-

CÔNG TY CỔ PHẦN CHỨNG KHOÁN STANLEY BROTHERS

Tầng 9 tòa nhà ROX Tower, số 54A, đường Nguyễn Chí Thanh, phường Láng, Hà Nội

BÁO CÁO TÀI CHÍNH

Cho kỳ kế toán từ ngày 01/07/2026 đến ngày 30/09/2026

e - Bảng tình hình biến động giá trị thị trường

	Giá mua		Giá thị trường		Chênh lệch đánh giá		Chênh lệch đánh giá giảm		Giá trị đánh giá lại	
	30/09/2026	01/01/2026	30/09/2026	01/01/2026	30/09/2026	01/01/2026	30/09/2026	01/01/2026	30/09/2026	01/01/2026
	VND	VND	VND	VND	VND	VND	VND	VND	VND	VND
Thương mại cổ phần Công thương Việt Nam - CTGT121031 (**)	20,620,676	20,620,676	19,620,000	19,620,000	-	-	(1,000,676)	(1,000,676)	19,620,000	19,620,000
	1,607,845,781,616	180,313,928,760	1,598,669,780,940	180,312,928,084	-	-	(9,176,000,676)	(1,000,676)	1,598,669,780,940	180,312,928,084

(*) Các khoản chứng chỉ tiền gửi của Công ty tại ngày 30/09/2026 bao gồm:

+ MSBCDEB2601: Chứng chỉ tiền gửi do Ngân hàng TMCP Hàng Hải Việt Nam phát hành ngày: 20/05/2026, kỳ hạn: 2 năm, lãi suất: cố định 7.5%/năm;

+ MSBCDRB2505: Chứng chỉ tiền gửi do Ngân hàng TMCP Hàng Hải Việt Nam phát hành ngày: 07/08/2025, kỳ hạn: 2 năm, lãi suất: cố định 5%/năm;

+ MSBCDRB2506: Chứng chỉ tiền gửi do Ngân hàng TMCP Hàng Hải Việt Nam phát hành ngày: 07/08/2025, kỳ hạn: 2 năm, lãi suất: cố định 5.8%/năm;

+ MSBCDRB2507: Chứng chỉ tiền gửi do Ngân hàng TMCP Hàng Hải Việt Nam phát hành ngày: 11/09/2025, kỳ hạn: 2 năm, lãi suất: cố định 5%/năm;

+ MSBCDRB2508: Chứng chỉ tiền gửi do Ngân hàng TMCP Hàng Hải Việt Nam phát hành ngày: 24/09/2025, kỳ hạn: 2 năm, lãi suất: cố định 5%/năm.

+ EVFFC00326016: Chứng chỉ tiền gửi do Công ty TCTH CP diện lực phát hành ngày: 24/03/2026, kỳ hạn: 13 tháng, lãi suất: cố định 9%/năm

(*) Tại thời điểm 30/09/2026, Công ty chưa xác định giá trị hợp lý của các khoản đầu tư vào cổ phiếu chưa niêm yết và trái phiếu chưa niêm yết do Chuẩn mực Kế toán Việt Nam, Chế độ kế toán Việt Nam áp dụng đối với công ty chứng khoán chưa có hướng dẫn cụ thể về việc xác định giá trị thị trường. Theo đó giá trị thị trường được ước tính bằng giá gốc của khoản đầu tư.

(**) Giá trị của Tài sản tài chính ghi nhận thông qua lãi lỗ trong kỳ từ ngày 01/01/2026 đến ngày 30/09/2026 được ghi nhận theo giá trị thị trường. Mọi khoản lãi hoặc lỗ phát sinh từ việc thay đổi giá trị của các tài sản tài chính này được phân loại vào nhóm ghi nhận theo giá trị thông qua lãi hoặc lỗ và được ghi nhận trên báo cáo kết quả hoạt động.

Trái phiếu Công ty cổ phần đầu tư May-Diem Sài Gòn: mã MSG32504, kỳ hạn 84 tháng, ngày đáo hạn 12/09/2032 và mã MSG32508, kỳ hạn 9 năm, ngày đáo hạn 02/12/2034.

Trái phiếu Công ty cổ phần AAC Việt Nam kỳ hạn 7 năm ngày đáo hạn 13/06/2032.

Trái phiếu Công ty TNHH Liên doanh đầu tư XD Tam Trinh kỳ hạn 8 năm ngày đáo hạn 28/11/2033.

Trái phiếu Công ty Cổ phần Tập đoàn Hạ tầng Giáo dục kỳ hạn 5 năm, ngày đáo hạn là 22/2/2027.

(***) CTGT121031: Trái phiếu Vietnabank phát hành ra công chúng năm 2021, ngày đáo hạn 18/11/2031.

Trái phiếu Công ty Cổ phần Thương Mại - Quảng cáo - Xây dựng - Địa ốc Việt Hân kỳ hạn 7 năm, ngày đáo hạn 04/10/2028.

Trái phiếu Công ty Cổ phần Đầu tư Hạ tầng Kỹ thuật Thành phố Hồ Chí Minh kỳ hạn 15 năm, ngày đáo hạn 25/01/2039.

6 RECEIVABLES

	30/09/2026	01/01/2026
	VND	VND
Receivables from disposal of financial assets	370,000,000,000	-
Receivables from and accruals for dividend and interest income	55,507,799,005	-
Receivables from interest of margin activities	4,570,435,796	-
Receivables from interest of prepaid of selling securities contracts	-	488,958
Receivables from services provided by the Company	1,171,021,218	773,997,174
- Receivables from ...	122,514,705	999,698
- Receivables from ...	289,000,000	289,000,000
- Receivables from ...	759,506,513	483,997,476
	431,249,256,019	774,486,132

7 PROVISION FOR IMPAIRMENT OF RECEIVABLES

	30/09/2026	01/01/2026
	VND	VND
As at 01/01	289,000,000	289,000,000
As at 30/09	289,000,000	289,000,000

7 . PROVISION FOR IMPAIRMENT OF RECEIVABLES

	Amount of doubtful debt VND	Current year			Last year VND
		Beginning VND	Provision VND	Reversal VND	
Provision for impairment of other receivables					
-					
Education Infrastructure Group Joint Stock Company	289,000,000	(289,000,000)	-	-	(289,000,000)
	289,000,000	(289,000,000)	-	-	(289,000,000)

8 PREPAID EXPENSES**a) Short-term prepaid expenses**

	30/09/2026	01/01/2026
	VND	VND
Prepaid expenses of operating lease	250,631,329	-
Costs of tools and equipment awaiting allocation.	127,677,006	-
Equipment maintenance and management costs	88,558,003	363,940,000
Equipment warranty costs	-	56,250,000
Software licensing costs	213,325,477	145,075,760
Internet service fees	254,465,834	50,000,000
Other short-term prepaid expenses	247,754,927	25,880,597
	1,182,412,576	641,146,357

b) Long-term prepaid expenses

	30/09/2026	01/01/2026
	VND	VND
Costs of tools and equipment awaiting allocation.	2,970,079,165	77,880,682
Major repair costs for fixed assets awaiting allocation.	1,031,048,416	195,481,664
Software system maintenance costs	259,501,754	177,222,216
Other long-term prepaid expenses	1,226,993,445	27,653,467
	5,487,622,780	478,238,029

9 DEPOSITS, COLLATERALS AND PLEDGES**a) Short-term deposits**

	30/09/2026	01/01/2026
	VND	VND
Deposit for a bottle of Lavie water.	1,000,000	1,000,000
	1,000,000	1,000,000

b) Long-term deposits, collaterals and pledges

	30/09/2026	01/01/2026
	VND	VND
Deposit for office space at ROX building.	1,259,872,303	576,332,314
Deposit for trading at the Hanoi Stock Exchange.	64,000,000	64,000,000
	1,323,872,303	640,332,314

10 TANGIBLE FIXED ASSETS

	Machinery, equipment VND	Transportation equipment VND	Total VND
Original cost			
As at 01/01/2026	20,889,154,936	99,294,846	20,988,449,782
Purchase	36,574,074	242,592,000	279,166,074
As at 30/09/2026	20,925,729,010	341,886,846	21,267,615,856
Accumulated depreciation			
As at 01/01/2026	20,819,001,947	99,294,846	20,918,296,793
Depreciation	49,338,315	4,117,115	53,455,430
As at 30/09/2026	20,868,340,262	103,411,961	20,971,752,223
Net carrying amount			
As at 01/01/2026	70,152,989	-	70,152,989
As at 30/09/2026	57,388,748	238,474,885	295,863,633

In which:

- The original cost of fixed assets at the end of the period, fully depreciated but still in use, is VND 20,494,466,782.

The Company has not determined the fair value of fixed assets because Vietnamese's Accounting Standards, Vietnamese Accounting System applied for securities companies has not guided in detail on the determination of the fair value.

11 INTANGIBLE FIXED ASSETS

	Copyright, patent VND	Software VND	Total VND
Original cost			
As at 01/01/2026	690,325,520	16,483,485,000	17,173,810,520
Purchase	-	550,900,000	550,900,000
As at 30/09/2026	690,325,520	17,034,385,000	17,724,710,520
Accumulated depreciation			
As at 01/01/2026	690,325,520	15,403,989,105	16,094,314,625
Depreciation	-	550,637,493	550,637,493
As at 30/09/2026	690,325,520	15,954,626,598	16,644,952,118
Net carrying amount			
As at 01/01/2026	-	1,079,495,895	1,079,495,895
As at 30/09/2026	-	1,079,758,402	1,079,758,402

In which:

Historical cost of fully amortized intangible fixed assets still in use at the end of the period: VND 11,668,310,520.

The Company has not determined the fair value of these fixed assets because Vietnamese Accounting Standards and the Vietnamese Accounting System applied to securities companies have not provided specific guidance on the determination of fair value.

12 DEPOSITS TO SETTLEMENT ASSISTANCE FUND

	30/09/2026 VND	01/01/2026 VND
Initial deposit	853,279,489	853,279,489
Additional deposit	7,957,188,922	7,957,188,922
Accumulated amortized interest	1,667,135,407	1,851,786,100
Ending balance	10,477,603,818	10,662,254,511

13 LOANS AND DEBTS

	01/01/2026	Increase in the year	Decrease in the year	30/09/2026
	VND	VND	VND	VND
Short-term loans				
<i>Bank for Investment and Development of Vietnam JSC – Ha Thanh Branch</i>	-	375,000,000,000	50,000,000,000	325,000,000,000
<i>Bank for Investment and Development of Vietnam JSC – Thai Ha Branch</i>		225,000,000,000	150,000,000,000	75,000,000,000
<i>Vietnam Maritime Commercial Joint Stock Bank</i>	25,165,040,000	1,776,846,500,000	804,211,540,000	997,800,000,000
<i>Loans from other entities</i>	-	5,042,763,124,414	4,644,210,340,228	398,552,784,186
Ending balance	25,165,040,000	7,419,609,624,414	5,648,421,880,228	1,796,352,784,186
Detail short-term loans			30/09/2026	01/01/2026
			VND	VND
Vietnam Maritime Commercial Bank			997,800,000,000	25,165,040,000
Vietnam Investment and Development Bank - Ha Thanh Branch			325,000,000,000	-
Vietnam Investment and Development Bank - Thai Ha Branch			75,000,000,000	
Borrowing from other sources (M - Profit) of the customer.			398,552,784,186	
Ending balance			1,796,352,784,186	25,165,040,000

"As of September 30, 2026, the Company's short-term borrowings include bank loans and personal loans with maturities of less than 12 months, which are primarily used to supplement working capital, finance margin trading, and fund securities investment activities. Interest rates are determined in accordance with each contract, debt acknowledgment agreement, or policy applicable from time to time. The loan from Bank for Investment and Development of Vietnam (BIDV) is secured by the Company's term deposit contracts at the bank.

14 Payables for securities trading activities

	30/09/2026	01/01/2026
	VND	VND
Head stock exchange payables	916,162,703	25,419,348
Securities Depository Center payables	151,546,589	50,936,005
Ending balance	1,067,709,292	76,355,353

15 TRADE PAYABLES**a) Trade payables detailed by suppliers with large account balances**

	30/09/2026	01/01/2026
	VND	VND
Other party		
TNtalent Human Resources Management Joint Stock Company	510,612,000	220,058,400
FiinGroup Joint Stock Company	270,400,680	43,689,012
Ben Joint Stock Company	667,336,800	-
Other parties must be paid.	314,734,443	12,252,562
Ending balance	1,763,083,923	275,999,974

b) Trade payables detailed by terms of payment

	30/09/2026	01/01/2026
	VND	VND
Short-term trade payables	1,763,083,923	275,999,974
Ending balance	1,763,083,923	275,999,974

c) Trade payables detailed by contents

	30/09/2026	01/01/2026
	VND	VND
Repair costs must be paid.	-	43,689,012
Pay the HR manager.	510,612,000	220,058,400
Payment must be made to another seller.	1,252,471,923	12,252,562
Ending balance	<u>1,763,083,923</u>	<u>275,999,974</u>

16 TAX PAYABLES AND STATUTORY OBLIGATIONS

	30/09/2026	01/01/2026
	VND	VND
Value added tax	1,845,455	16,457,264
Business income tax	7,150,779,733	-
Personal income tax	4,204,415,656	178,767,652
Ending balance	11,357,040,844	195,224,916

17 ACCRUED EXPENSES**a) Short-term accrued expenses**

	30/09/2026	01/01/2026
	VND	VND
Interest expense payable	8,698,923,294	67,566,409
Securities company operating expenses	287,283,921	210,459,747
Other short-term payables	-	3,901,389
Ending balance	8,986,207,215	281,927,545

18 OTHER PAYABLES

	30/09/2026	01/01/2026
	VND	VND
Dividend for shareholders payables	4,900,000	4,900,000
Ending balance	4,900,000	4,900,000

19 OWNER'S EQUITY**a) Details of owner's invested capital**

	Rate (%)	30/09/2026 VND	Rate (%)	01/01/2026 VND
Thanh Vinh Real Estate Investment and Development Joint Stock Company	24	489,999,090,000	19	65,649,090,000
Nam Quang Infrastructure Investment and Development Joint Stock Company	25	492,546,800,000	25	83,486,800,000
Vipico One-Member Limited Liability Company	16	320,501,900,000	18	62,177,900,000
Gen Cons Vietnam Construction Investment Joint Stock Company	25	492,794,800,000	25	83,528,800,000
Trong Hung Trading and Service Joint Stock Company	4	80,000,000,000	-	-
Hung Thinh Construction and Real Estate Joint Stock Company	4	80,000,000,000	-	-
Shareholders' contributed capital (less than 5%)	2	44,157,410,000	13	44,157,410,000
Ending balance	100	2,000,000,000,000	100	339,000,000,000

The company increased its charter capital based on:

- Report No. 16/2025 TT-HĐQT submitted to the General Meeting of Shareholders of Stanley Brothers Securities Joint Stock Company by the Board of Directors of Stanley Brothers Securities Joint Stock Company regarding the plan to issue shares privately to increase charter capital.
- Minutes of the first Extraordinary General Meeting of Shareholders - 2025, No. 02/2025/BHH-DHĐCĐ dated October 14, 2025, of Stanley Brothers Securities Joint Stock Company;
- Resolution No. 02/2025 NQ-DHĐCĐ dated October 14, 2025, of the 1st Extraordinary General Meeting of Shareholders of Stanley Brothers Securities Joint Stock Company, 2025;
- Resolution No. 17/2025 NQ-HĐQT of the Board of Directors of Stanley Brothers Securities Joint Stock Company dated November 26, 2025, approving the implementation of a private placement of shares to increase charter capital;
- Resolution No. 25/2025 NQ-HĐQT of the Board of Directors of Stanley Brothers Securities Joint Stock Company dated December 22, 2025, on amending and supplementing information related to the private placement plan to increase charter capital;
- Official letter No. 186/UBCK-QLKD from the State Securities Commission to Stanley Brothers Securities Joint Stock Company dated January 8, 2025, regarding the registration dossier for the private placement of shares by Stanley Brothers Securities Joint Stock Company;
- Resolution No. 007/2026 NQ-HĐQT dated January 26, 2026, of the Board of Directors of Stanley Brothers Securities Joint Stock Company on approving the results of the private placement of shares, changing the charter capital, and amending the Company's Articles of Association;
- Report on the results of the private placement of shares No. 047/2026/CV-SBSI dated January 26, 2026, of Stanley Brothers Securities Joint Stock Company submitted to the State Securities Commission;
- Official letter No. 903/UBCK-QLKD from the State Securities Commission to Stanley Brothers Securities Joint Stock Company dated January 27, 2026, regarding the report on the offering results of Stanley Brothers Securities Joint Stock Company;
- Other documents of Stanley Brothers Securities Joint Stock Company relating to the private placement of shares to increase the charter capital of Stanley Brothers Securities Joint Stock Company.

b) Undistributed earnings

	30/09/2026	01/01/2026
	VND	VND
Undistributed realized profit	27,383,794,630	(74,431,690,892)
Ending balance	27,383,794,630	(74,431,690,892)

c) Profit distribution to shareholders or contributing members

	from Jan, 1, 2026 to September 30, 2026	from Jan, 1, 2025 to September 30, 2025
	VND	VND
Realized earnings undistributed previous year	(74,431,690,892)	(77,737,253,692)
Realized gain/loss accumulated to the beginning of the year	101,815,485,522	(7,461,461,982)
Basis of profit distribution to shareholders or contributing members as at the end of the accounting period	27,383,794,630	(85,198,715,674)
Realized undistributed earnings as at the end of the period	27,383,794,630	(85,198,715,674)

d) Capital transactions with owners and distribution of dividends and profits

	from Jan, 1, 2026 to September 30, 2026	from Jan, 1, 2025 to September 30, 2025
	VND	VND
Owner's invested capital	2,000,000,000,000	339,000,000,000
- At the beginning of year	339,000,000,000	339,000,000,000
- Increase in the year	1,661,000,000,000	-
- Ending capital contribution	2,000,000,000,000	339,000,000,000

e) Stock

	30/09/2026	01/01/2026
Number of shares registered for issuance	200,000,000	33,900,000
Number of shares issued to the public	200,000,000	33,900,000
- Common stocks	200,000,000	33,900,000
Number of outstanding shares	200,000,000	33,900,000
- Common stocks	200,000,000	33,900,000
Par value of outstanding shares (VND)	10,000	10,000

20 LISTED/REGISTERED FINANCIAL ASSETS OF THE SECURITIES COMPANY

	30/09/2026	01/01/2026
	VND	VND
Unrestricted financial assets	64,720,000,000	20,000,000
Ending balance	64,720,000,000	20,000,000

21 THE COMPANY'S FINANCIAL ASSETS WHICH ARE NOT DEPOSITED AT THE VSD

	30/09/2026	01/01/2026
	VND	VND
The Company's financial assets which are not deposited at the VSD	1,404,517,200,000	165,260,000,000
Ending balance	1,404,517,200,000	165,260,000,000

22 FINANCIAL ASSETS LISTED/REGISTERED AT THE VSD OF INVESTORS

	30/09/2026	01/01/2026
	VND	VND
Unrestricted financial assets	2,806,184,750,000	1,949,786,480,000
Restricted financial assets	150,000,000	50,000,000
Mortgage financial assets	803,489,080,000	274,875,000,000
Blocked financial assets	10,204,600,000	157,429,000,000
Financial assets awaiting settlement	11,333,160,000	-
Financial assets awaiting for loans	-	-
Ending balance	3,631,361,590,000	2,382,140,480,000

23 ENTITLED FINANCIAL ASSETS OF INVESTORS

	30/09/2026	01/01/2026
	VND	VND
Entitled financial assets of investors	3,013,533	-
Ending balance	3,013,533	-

24 INVESTORS' DEPOSITS

	30/09/2026	01/01/2026
	VND	VND
	120,864,258,383	21,086,409,110
Investors' deposits for securities trading activities managed by the Company		
1. Domestic investors	120,610,270,441	20,764,677,930
2. Foreign investors	253,987,942	321,731,180
	12,676,275,600	357,713,002
Investors' deposits for securities transaction clearing and settlement		
1. Domestic investors	12,674,238,305	354,989,778
2. Foreign investors	2,037,295	2,723,224
Deposits of securities issuers	-	121,030,000
1. Domestic investors	-	121,030,000
Ending balance	133,540,533,983	21,565,152,112

25 PAYABLES TO INVESTORS

	30/09/2026	01/01/2026
	VND	VND
1.		
Payables to investors - Investors' deposits for securities trading activities managed by the Company	120,864,258,383	21,086,409,110
1.1. Domestic investors	120,610,270,441	20,764,677,930
1.2. Foreign investors	253,987,942	321,731,180
2.		
Payables to investors - Investors' synthesizing deposits for securities trading activities	12,676,275,600	357,713,002
2.1. Domestic investors	12,674,238,305	354,989,778
2.2. Foreign investors	2,037,295	2,723,224
3. Other payables to investors	-	121,030,000
3.1. Domestic investors	-	121,030,000
Ending balance	133,540,533,983	21,565,152,112

26 LOAN PAYABLES OF INVESTORS TO THE COMPANY

	30/09/2026	01/01/2026
	VND	VND
1. Margin transaction payables	582,874,066,038	-
1.1 Principal of margin transaction	578,303,630,242	-
Domestic investors	578,303,630,242	-
1.2 Interest of margin transaction	4,570,435,796	-
Domestic investors	4,570,435,796	-
2. Prepaid of selling securities operation payables	68,162,594,009	661,488,958
2.1 Principal of prepaid of selling securities operation	68,162,594,009	661,000,000
Domestic investors	68,162,594,009	661,000,000
2.2 Interest of prepaid of selling securities operation	-	488,958
Domestic investors	-	488,958
Ending balance	651,036,660,047	661,488,958

9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang Ward, Hanoi"

27 OPERATING INCOME

	Total amount	Cost of goods sold	Gain, loss from trading shares of current year		Gain, loss from trading shares of the previous year	
			Gain	Loss	Gain	Loss
		VND	VND	VND	VND	
Listed		-	-	-	-	
Upcom	370,000,000,000	330,000,000,000	40,000,000,000	-	-	
Bonds	1,121,878,905,533	1,122,990,944,000	-	1,112,038,467	-	
Bonds	459,416,771,573	438,336,110,096	27,096,685,155	6,016,023,678	-	
Certificate of deposit...	16,231,026,547,357	16,254,187,202,271	-	23,160,654,914	-	
	18,182,322,224,463	18,145,514,256,367	67,096,685,155	30,288,717,059	-	

b)	Dividend, interest income from financial assets at FVTPL, loans, HTM, AFS	from July 1, 2025 to September 30, 2025	from July 1, 2025 to September 30, 2025
		VND	VND
	Held-to-maturity investments (HTM)	16,770,778,601	85,558,585
	Available for sale financial assets (AFS)	9,742,786,375	-
	Ending balance	26,513,564,976	85,558,585
28	FINANCIAL INCOME	from July 1, 2025 to September 30, 2025	from July 1, 2025 to September 30, 2025
		VND	VND
	Income from interest on demand deposits	364,713,968	101,740,940
	Other financial income	6,727,998,728	-
	Ending balance	7,092,712,696	101,740,940
29	FINANCIAL EXPENSES	from July 1, 2025 to September 30, 2025	from July 1, 2025 to September 30, 2025
		VND	VND
	Borrowing costs	16,462,507,636	-
	Ending balance	16,462,507,636	-
30	GENERAL ADMINISTRATIVE EXPENSES	From July 1, 2026 to September 30, 2026	from July 1, 2025 to September 30, 2025
		VND	VND
	Labor expenses	7,137,069,430	1,251,498,299
	Trade union fund, Social insurance, Health insurance, Unemployment insurance	809,543,145	91,493,534
	Tools, supplies	360,915,522	129,343,939
	Depreciation and amortisation	24,200,554	13,660,650
	Tax, fees and charge	255,109,933	107,273,718
	Expenses from external services	2,873,154,382	956,984,812
	Other expenses	47,691,158	32,107,955
	Ending balance	11,507,684,124	2,582,362,907
31	OTHER EXPENSES	From July 1, 2026 to September 30, 2026	from July 1, 2025 to September 30, 2025
		VND	VND
	Remuneration for the Board of Directors and the Supervisory Board	489,000,000	12,000,000
	Penalty fees	-	166,872,750
	Other expenses	4,274,400	4,362,200
	Ending balance	493,274,400	183,234,950

32 CURRENT CORPORATE INCOME TAX EXPENSES

	From July 1, 2026 to September 30, 2026	From July 1, 2025 to September 30, 2025
	VND	VND
Total profit before tax	51,030,060,788	(4,059,943,235)
Increase	1,602,447,598	183,234,950
- Unreasonable expenses	1,602,447,598	183,234,950
- Non-taxable income	383,123,296	-
Decrease	(16,495,486,425)	-
- Switching losses last year	(16,495,486,425)	-
Taxable income	35,753,898,665	(3,876,708,285)
Current corporate income tax expense (tax rate 20%)	7,150,779,733	-
Tax payable at the beginning of year	7,150,779,733	-
Tax paid in the year	-	-
Corporate income tax payable end of the year	7,150,779,733	-

33 BASIC EARNINGS PER SHARE

Earning per share distributed to common shareholders of the company is calculated as follows :

	From July 1, 2026 to September 30, 2026	From July 1, 2025 to September 30, 2025
	VND	VND
Undistributed earnings	43,879,281,055	(4,059,943,235)
Profit distributed for common stocks	43,879,281,055	(4,059,943,235)
Average circulated common stocks in the year	177,405,515	33,900,000
Basic earnings per share	247	(120)

As of 30/09/2026, the Company did not have any potentially dilutive ordinary shares.

34 FINANCIAL RISK MANAGEMENT**Overview**

The Company's financial risks include market risk, credit risk and liquidity risk. The Company has developed its control system to ensure the reasonable balance between cost of incurred risks and cost of risk management. The Board of Directors of the Company is responsible for monitoring the risk management process to ensure the appropriate balance between risk and risk control.

Market risk

The Company's business operations will bear the risks of changes in prices, exchange rates and interest rates.

Price Risk

The Company bears price risk of equity instruments arising from short-term investments in shares due to the uncertainty of future prices of these invested shares.

	Under 1 year VND	From 1 to 5 years VND	From more than 5 years VND	Total VND
As at 30/09/2026				
Available for sale financial assets	-	-	64,720,000,000	64,720,000,000
	-	-	64,720,000,000	64,720,000,000
As at 01/01/2026				
Available for sale financial assets	-	-	19,620,000	19,620,000
	-	-	19,620,000	19,620,000

Interest rate risk

The Company bears the risk of interest rates due to the fluctuation in fair value of future cash flow of a financial instrument in line with changes in market interest rates if the Company has time or demand deposits, borrowings and debts subject to floating interest rates. The Company manages interest rate risk by analyzing the market competition situation to obtain interest beneficial for its operation purpose.

Credit Risk

Credit risk is the risk of financial loss to the Company if a counterparty fails to perform its contractual obligations. The Company has credit risk from operating activities (mainly to trade receivables) and financial activities (including deposits, loans and other financial instruments), detailed as follows:

	Under 1 year VND	From 1 to 5 years VND	From more than 5 years VND	Total VND
As at 30/09/2026				
Cash and cash equivalents	738,084,241,131	-	-	738,084,241,131
Held-to-maturity investments (HTM)	418,083,863,016	-	-	418,083,863,016
Loans	646,466,224,251	-	-	646,466,224,251
Trade and other receivables	431,249,256,019	-	-	431,249,256,019
	2,233,883,584,417	-	-	2,233,883,584,417
As at 01/01/2026				
Cash and cash equivalents	100,677,600,323	-	-	100,677,600,323
Loans	661,000,000	-	-	661,000,000
Trade and other receivables	774,486,132	-	-	774,486,132
	102,113,086,455	-	-	102,113,086,455

Liquidity Risk

Liquidity risk is the risk that the Company has trouble in settlement of its financial obligations due to the lack of funds. Liquidity risk of the Company is mainly from different maturity of its financial assets and liabilities.

Due date for payment of financial liabilities based on expected payment under the contracts (based on cash flow of the original debts) as follows:

	Under 1 year	From 1 to 5 years	From more than 5 years	Total
	VND	VND	VND	VND
As at 30/09/2026				
Borrowings and debts	1,796,352,784,186	-	-	1,796,352,784,186
Payables to supplier, payables for securities transaction activities	2,835,693,215	-	-	2,835,693,215
Accrued expenses	8,986,207,215	-	-	8,986,207,215
	1,808,174,684,616	-	-	1,808,174,684,616
As at 01/01/2026				
Borrowings and debts	25,165,040,000	-	-	25,165,040,000
Payables to supplier, payables for securities transaction activities	357,255,327	-	-	357,255,327
Accrued expenses	281,927,545	-	-	281,927,545
	25,804,222,872	-	-	25,804,222,872

The Company believes that risk level of loan repayment is low (or controllable). The Company has the ability to pay due debts from cash flows from its operating activities and cash received from mature financial assets.

STANLEY BROTHERS SECURITIES INCORPORATION

FINANCIAL REPORT

9th floor, ROX Tower, 54A Nguyen Chi Thanh Street, Lang Ward, Hanoi"

For the period from July 1, 2026 to September 30, 2026

36 - SEGMENT REPORTING
Under business fields

	Securities brokerage and custody activities	Proprietary investment activities	Capital business and customer service	Other activities	Total from all segments	Elimination	Grant total
	VND		VND	VND	VND	VND	VND
Net revenue from operating activities	17,898,890,508	77,222,594,826	16,770,778,601	-	111,892,263,935	-	111,892,263,935
Segment expenses	7,648,450,477	30,720,727,279	-	1,144,953,748	39,514,131,504	-	39,514,131,504
Unallocated expenses	-	-	-	-	7,092,712,696	-	7,092,712,696
Unallocated expenses	-	-	-	-	27,970,191,760	-	27,970,191,760
Net profit from operating activities	10,250,440,031	46,501,867,547	16,770,778,601	(1,144,953,748)	51,500,653,367	-	51,500,653,367
Segment assets	11,359,625,036	1,654,177,579,945	651,036,660,047	289,000,000	2,316,862,865,028	-	2,316,862,865,028
Unallocated assets	-	-	-	-	-	-	1,541,342,433,836
Total assets	11,359,625,036	1,654,177,579,945	651,036,660,047	289,000,000	2,316,862,865,028	-	3,858,205,298,864
Unallocated liabilities	-	-	-	-	-	-	1,834,246,205,770
Total liabilities	-	-	-	-	-	-	1,834,246,205,770



37 TRANSACTION AND BALANCES WITH RELATED PARTIES

List and relation between related parties and the Company detail as follows:

In addition to the information with related parties presented in the above Notes, the Company had the transactions with related parties during the fiscal year as follows:

	From July 1, 2026 to September 30, 2026	to September 30, 2025
	VND	VND
0 Remuneration of certain key management		
Board of Directors and Management	1,637,340,870	618,781,711
Remuneration to other members of The Board of Directors and The Board of Mana	-	-
Remuneration to other members of The Board of Directors and The Board of Mana	-	-
Supervisory Board	99,000,000	11,000,000

In addition to the transactions with related parties mentioned above, other related parties had no transactions during the period and had no balance at the end of the accounting period with the Company.

38 COMPARATIVE FIGURES

The comparative figures in the interim Statement of Income, interim Statement of Cash Flows, interim Statement of Changes in Equity, and corresponding notes are from the interim financial statements for the accounting period from 01/07/2025, to 30/09/2025, prepared by the Company.

Preparer

LE THI LAN HUONG

Chief Accountant

TRUONG THI LAN ANH

General Director

NGUYEN THI DUNG

