Form No. 01-B

PETROLIMEX HAIPHONG
TRANSPORTATION AND SERVICES JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Number: 15/PTS-CV

Haiphong, 27 October 2026

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Pursuant to the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding information disclosure on the stock market, Petrolimex Haiphong Transportation and Services Joint Stock Company hereby discloses its Financial statements for the third quarter of 2026 to the Hanoi Stock Exchange as follows:

1. Organization name: Petrolimex Haiphong Transportation and Services Joint Stock Company.

- Security code: PTS
- Address: No. 16 Ngo Quyen Street, Ngo Quyen Ward, Haiphong City.
- Contact phone: 02253 768505
- Website: https://ptshaiphong.petrolimex.com.vn

2. Information disclosure content:

- Financial statements for the third quarter of 2026

☐ Separate financial statements (listed organization has no subsidiaries and the superior accounting unit has affiliated units);

☒ Consolidated financial statements (listed organization has subsidiaries);

☐ General financial statements (listed organization has affiliated accounting unit with its own accounting apparatus).

- Cases that require explanation:

+ The audit organization gives an opinion that is not an unqualified opinion on the Financial Statements (for reviewed/audited financial statements):

☐ Yes ☒ No

Explanatory document in case of YES:

☐ Yes ☐ No

+ Profit after tax in the reporting period has a difference before and after auditing of 5% or more, changing from loss to profit or vice versa (for the third-quarter 2026 financial statements):

☐ Yes ☒ No

Explanatory document in case of YES:

☐ Yes ☐ No

+ Profit after corporate income tax in the Income Statement of the reporting period changes by 10% or more compared to the same period report of the previous year:

☒ Yes ☐ No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period of the previous year to loss in this period or vice versa:

☐ Yes ☒ No

Explanatory document in case of YES:

☒ Yes ☐ No

This information is published on the Company's website on 27/10/2026 at the link: ptshaiphong.petrolimex.com.vn (Investor section - Financial Statements).

3. Reporting on transactions with a value of 35% or more of total assets in 2026: None.

In case listed organization has transactions, please fully report the following contents:

- Transaction content: None.
- Ratio of transaction value/total asset value of the enterprise (%) (*based on the most recent Financial Statements*): None.
- Transaction completion date: None.

We hereby commit that the information published above is true and take full legal responsibility for the content of the published information.

Attached documents:
- Financial statements for the third quarter of 2026;
- Document explaining the difference in profit after tax for the third quarter of 2026;

Organization representative
Legal representative/Authorized person to disclose information
(Sign, full name, position, seal)

Dao Thanh Liem

PETROLIMEX HAIPHONG
TRANSPORTATION AND SERVICES JSC

Number: **16**/PTS-CV

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Haiphong, 27 October 2026

Re: Explanation of the difference in Q3/2026

To: - State Securities Commission;
- Hanoi Stock Exchange.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding the disclosure of information on the stock market.

Based on the third quarter 2026 financial statements of the Company, in which profit after tax increased by more than 10% compared with the corresponding period of 2025, Petrolimex Haiphong Transportation and Services JSC (Security code: PTS) hereby provides the following explanation:

1. Parent company financial statements:

Profit after tax Third quarter 2026 (VND)	Profit after tax Third quarter 2025 (VND)	Increase (VND)	Rate (%)
6,707,844,751	6,632,217,372	75,627,379	1.14%

2. Consolidated financial statements:

Profit after tax Third quarter 2026 (VND)	Profit after tax Third quarter 2025 (VND)	Increase (VND)	Rate (%)
6,809,987,272	6,440,045,260	369,942,012	5.74%

The Parent company's profit after tax for the third quarter of 2026 amounted to VND 6,707,844,751, an increase of VND 75,627,379, equivalent to an increase of 1.14% compared with the corresponding period in 2025. The main reasons are as follows:

+ Sea transport operations: Revenue amounted to VND 44,255,544,419, an increase of VND 9,644,405,257 (equivalent to an increase of 27.87%) compared with the corresponding period in 2025, due to increases in both freight volume and freight rates. Although Vessel PTS HAIPHONG02 has been fully depreciated, fuel prices increased significantly and employee-related expenses, such as salaries and insurance, also increased. Accordingly, profit from sea transport operations amounted to VND 7,185,841,377, an increase of VND 2,330,370,727 compared with the corresponding period in the previous year.

+ Inland waterway transport operations: Revenue amounted to VND 35,848,083,065, an increase of VND 11,063,173,284 (equivalent to an increase of 44.64%) compared with the corresponding period in 2025, due to increases in both volume and freight rates. However, depreciation expenses increased as 02 newly built vessels were put into operation from May, while fuel prices increased significantly and employee-related expenses, such as salaries, insurance and meal allowances, increased in accordance with regulations, thereby reducing operating efficiency. Profit from inland waterway transport operations amounted to VND 3,232,049,002, a decrease of

VND 1,186,804,196, equivalent to a decrease of 26.86% compared with the corresponding period in the previous year.

+ Petroleum trading operations: Revenue amounted to VND 45,958,072,163, an increase of VND 15,156,057,905, equivalent to an increase of 49.2% compared with the corresponding period in 2025. Although the average discount in Q3/2026 was VND 1,222/litre, an increase of VND 239/litre, the average cost was VND 1,490/litre, an increase of VND 602/litre compared with the corresponding period, resulting in a loss of VND 533,210,496 from petroleum trading operations.

3. For the consolidated financial statements:

For the consolidated financial statements, revenue from repair and new construction of watercraft (the entire operations of the Subsidiary after consolidation) amounted to VND 374,464,071, a decrease of VND 599,619,185, equivalent to a decrease of 61.56% compared with the corresponding period in 2025. This operation recorded a loss of VND 214,416,274, while a loss of VND 239,052,545 was recorded in the corresponding period of the previous year.

After consolidation, profit after tax for the third quarter of 2026 of the entire Company amounted to VND 6,809,987,272, an increase of VND 369,942,012, equivalent to an increase of 5.74% compared with the corresponding period in 2025. Although inland waterway transport, petroleum trading and the Company's operations continued to face significant difficulties, the strong growth in sea transport operations offset these declines and resulted in an increase in consolidated profit for Q3/2026 compared with the corresponding period in the previous year.

Yours sincerely!

LEGAL REPRESENTATIVE

M.S.D.N:0200412699 CÔNG TY CỔ PHẦN VẬN TẢI VÀ DỊCH VỤ PETROLIMEX HẢI PHÒNG THÀNH PHỐ HẢI PHÒNG

CHỦ TỊCH HĐQT

Đào Thanh Liêm

CÔNG TY CỔ PHẦN VẬN TẢI VÀ DỊCH VỤ PETROLIMEX HẢI PHÒNG

Digitally signed by CÔNG TY CỔ PHẦN VẬN TẢI VÀ DỊCH VỤ PETROLIMEX HẢI PHÒNG
DN: C=VN, S=Hải Phòng, L=Quận Ngô Quyền, O=CÔNG TY CỔ PHẦN VẬN TẢI VÀ DỊCH VỤ PETROLIMEX HẢI PHÒNG, CN=CÔNG TY CỔ PHẦN VẬN TẢI VÀ DỊCH VỤ PETROLIMEX HẢI PHÒNG, OID.0.9.2342.19200300.100.1.1=MST:0200412699
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