



PETROVIETNAM OIL CORPORATION (PV OIL)
PETROLEUM TRADING JOINT STOCK
COMPANY - PETECHIM

SOCIALIST REPUBLIC OF VIET NAM
Independence – Liberty – Happiness

No: 835 /TMDK

*V/v: Explanation of changes in profit after
tax between consolidated Q3 2026 and
consolidated Q3 2025.*

Ho Chi Minh City, 28 October, 2026

To : - **STATE SECURITIES COMMISSION OF VIETNAM**
- **HANOI SECURITIES EXCHANGE**

1. Information about the individual/organization:

- Organization name: Petroleum Trading Joint Stock Company - Petechim
- Business registration certificate number: 0305447723
- Stock code: PTV
- Head office address: 11th floor, Petroland Tower, No. 12, Tan Trao, District Tan My, Ho Chi Minh City.
- Phone: (84.8)25.411.23.23 Fax: (84.8)25.411.23.32 Website: www.petechim.com.vn

2. Content of information disclosure:

In accordance with Clause 4, Article 11, Chapter III of Circular 96/2020/TT-BTC issued on November 16, 2020 and effective from January 1, 2021 of the Ministry of Finance guiding information disclosure on the stock market, Petroleum Trading Joint Stock Company would like to explain the reason for the difference in profit after tax between the consolidated financial statements of the three quarter of 2026 compared to the consolidated financial statements of the same period in 2025:

2.1 Explanation of the change in profit after income tax of 10% or more:

Unit: Million VND					
No.	Detail	3rd Quarter of 2026	3rd Quarter of 2025	Balance	% increase/ (decrease)
1	Profit after income Tax	1.745	(1.164)	2.909	250

In the third quarter of 2026, the Company recorded a profit after corporate income tax of VND 1.745 million, compared to a loss of VND 1.164 million in the same period of 2025, representing an absolute increase of VND 2.909 million.

The improvement was primarily attributable to an increase in net revenue from sales of VND 1.020.373 million compared with the same period last year. In addition, gross profit increased by VND 5.044 million, equivalent to an increase of approximately 159% compared with the third quarter of 2025. These factors contributed to improved business performance and enabled the Company to turn a loss into a profit.

2.2 Explanation of profit after tax in the 2026 semi-annual financial statements:

In the third quarter of 2026, the Company recorded a profit after corporate income tax of VND 1.745 million. This result was primarily attributable to the signing and execution of several high value contracts during the quarter, such as a contract for the sale of copper and lead ore concentrates valued at 37,6 million USD equivalent to 986.679 million VND which boosted revenue and improved profitability compared to the same period last year.

2.3 Explanation for the shift from loss to profit after corporate income tax:

In addition to revenue growth, profit from financial activities also increased compared to the same period rising by 1,197 million VND which brought the Company's consolidated profit after corporate income tax for the third quarter of 2026 to 1,745 million VND, compared to a loss of 1,164 million VND in the same period of 2025.

The above is the Company's explanation of the changes in profit after corporate income tax as reported in its financial statements for the third quarter of 2026. The Company undertakes that the disclosed information is truthful and accurate and accepts full responsibility under applicable laws for the information disclosed.


DO THI BICH HA

**CÔNG TY
CỔ PHẦN
THƯƠNG
MẠI DẦU KHÍ**

Digitally signed by CÔNG TY CỔ PHẦN
THƯƠNG MẠI DẦU KHÍ
DN: C=VN, L=Tầng 11, tòa nhà Petroland, số 12
, Tân Trào, Phường Tân Phú, Quận 7, Thành
phố Hồ Chí Minh
OID.0.9.2342.19200300.100.1.1=
MST:0305447723, O=CÔNG TY CỔ PHẦN
THƯƠNG MẠI DẦU KHÍ, E=yenpth@
petechin.com.vn, CN=CÔNG TY CỔ PHẦN
THƯƠNG MẠI DẦU KHÍ
Reason: I am the author of this document
Location: 12345678
Date: 2026.10.28 14:42:00+07'00'
Foxit PDF Reader Version: 12.0.2