EASTERNS AHP MINERALS
JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 05/CV/QLTC_2026

Ho Chi Minh City, October 30, 2026

"Re: Explanation of profit fluctuation for Q3/2026"

To: **STATE SECURITIES COMMISSION OF VIETNAM**
HA NOI STOCK EXCHANGE

Business name: **EASTERNS AHP MINERALS JOINT STOCK COMPANY.**

Address: 112/125 Tan Thinh Hamlet, Phu Giao Commune, Ho Chi Minh City, Vietnam

Business Registration Certificate No.: 3700927878, the 11th amendment registration, dated December 18, 2025.

Main business lines:

Quarrying of stone, sand, gravel and clay

Details: Mining of minerals, excluding sand mining.

Support activities for other mining and quarrying

Construction of utility projects in detail: Construction of public works, technical infrastructure projects; construction of hydraulic structures.

Manufacture of concrete and products of cement and plaster in detail: Manufacture of reinforced concrete pipes of all types; manufacture of hot asphalt concrete of all types; manufacture of cement concrete of all types; manufacture of prefabricated components; manufacture of unburnt bricks.

Wholesale of other construction materials and installation equipment in detail: Purchase and sale of reinforced concrete pipes of all types; cement concrete, hot asphalt of all types; prefabricated components; construction materials of all types; metal structures, mechanical products.

Construction of buildings of all types in detail: Construction of civil and industrial works.

Installation of plumbing, heating and air-conditioning systems in detail: Installation of water supply, drainage, and air-conditioning systems; freight transport by road.

Renting of other machinery, equipment and tangible goods in detail: Renting of vehicles, machinery, and equipment; installation of electrical systems.

Mechanical processing, treatment and coating of metals in detail: Mechanical processing (excluding electroplating, metal coating).

Other specialized construction activities detailed: Foundation construction; Piling; Sheet piling.

Installation of prefabricated structures; Erection services:

Cutting, shaping, and finishing of stone detailed: Cutting and finishing construction stone; Wholesale of other specialized products not elsewhere classified detailed; Purchase and sale of industrial chemicals and additives for concrete and cement (excluding Schedule 1 chemicals under International Conventions).

Wholesale of other machinery, equipment, and accessories. Wholesale of other household goods detailed: Purchase and sale of interior decoration products.

Tax code: **3700927878**

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, guiding the disclosure of information on the securities market.

Based on the business results for the third quarter of 2026, Easterns AHP Minerals Joint Stock Company would like to explain the variance in profit after tax for Q3 2026 compared to Q3 2025 as follows:

Unit: VND

No.	Target / Indicator	Q3/2026 (VND) (1)	Q3/2025 (VND) (2)	Variance	
				(3)=(1)-(2)	%=(3)/(2)
	Financial Statements – Q3 2026				
1	Net revenue from goods sales and service rendering – Parent Company FS	109,004,622,363	207,484,810,126	(98,480,187,763)	(47.46%)
2	Corporate income tax after-tax profit – Parent Company FS	31,415,483,916	15,266,369,261	16,149,114,655	105.78%
3	Corporate income tax after-tax profit – Consolidated FS	31,423,772,777	15,266,369,261	16,157,403,516	105.84%

Note: The Company acquired shares of Nguyen Viet Construction Investment & Trading Joint Stock Company (Nguyen Viet Company), representing 88% of charter capital. As of December 25, 2025, AHP Company officially became the parent company of Nguyen Viet Company.

In the separate financial statements for the third quarter of 2026, total revenue decreased compared to the third quarter of 2025 due to lower revenue from sales of goods and financial activities. However, net profit after tax in Q3 2026 increased compared to Q3 2025 as the Company effectively controlled production and operating costs, resulting in higher business performance over the same period.

Profit after tax for Q3 2026 in the consolidated financial statement increased compared to the same period because, as of December 25, 2025, Nguyen Viet Company officially became a subsidiary of AHP Company. Therefore, the comparative figure for the current period is the Q3 2025 separate financial statement of the parent company, which was non-consolidated.

The above is the explanatory report on the reasons for the variance in profit after tax for the third quarter of 2026 compared to the third quarter of 2025.

Sincerely!

EASTERNS AHP MINERALS JOINT STOCK COMPANY

M.S.D.N:3700927878-C.T.C.P
CÔNG TY CỔ PHẦN KHOÁNG SẢN MIỀN ĐÔNG AHP
X.PHÚ GIÁO-TP.HỒ CHÍ MINH

Nguyen Minh Chi

Recipients:

- *State Securities Commission of Vietnam*
- *Ha Noi Stock Exchange*
- *Archived*

CÔNG TY CỔ PHẦN KHOÁNG SẢN MIỀN ĐÔNG AHP
Digitally signed by CÔNG TY CỔ PHẦN KHOÁNG SẢN MIỀN ĐÔNG AHP
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T.C.P MINH