CÔNG TY CỔ PHẦN ONE CAPITAL HOSPITALITY

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CÔNG TY CỔ PHẦN	**CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM**
ONE CAPITAL HOSPITALITY	**Độc lập – Tự do – Hạnh phúc**
ONE CAPITAL HOSPITALITY	**THE SOCIALIST REPUBLIC OF VIET NAM**
JOINT STOCK COMPANY	**Independence – Freedom – Happiness**
_____***_____	
Số/No: 57 /2026/CBTT-OCH	*Hà Nội, ngày 30 tháng 10 năm 2026*
	Ha Noi, 30 ,October , 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/*To*: Ủy ban Chứng khoán Nhà Nước/ *State Securities Commission of Vietnam*
Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức/ *Name of Company*: Công ty Cổ phần One Capital Hospitality/*One Capital Hospitality Joint Stock Company*.

- Mã chứng khoán/ *Stock symbol*: **OCH**
- Địa chỉ trụ sở chính/ *Address of Head office*: Tầng 08, tòa nhà Leadvisors Tower, số 643 Phạm Văn Đồng, Phường Nghĩa Đô, Thành phố Hà Nội, Việt Nam/*08rd floor, Leadvisors Tower, 643 Pham Van Dong, Nghia Do Ward, Hanoi City, Vietnam*.
- Điện thoại/Tel: 024. 37830101 Fax: 024. 37830202
- Email: info@och.vn

2. Nội dung thông tin công bố/ *Announcement content*:

Công ty Cổ phần One Capital Hospitality (OCH) công bố thông tin về việc/*One Capital Hospitality Joint Stock Company (OCH) discloses information regarding*: Báo cáo tiến độ sử dụng vốn/tiền thu được từ đợt chào bán/phát hành/ *Progress report on the use of capital/funds raised from the offering/issuance*.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 30/10/2026 tại đường link/ *This information was published on the company's website on 30th October, 2026, at the link:* http://https://och.vn/quan-he-co-dong/

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby commit that the information disclosed above is accurate and take full responsibility before the law for the content of the disclosed information.*

Nơi nhận/Recipients:

- *Như trên/As above;*
- *Lưu HC/Archived Office.*

Tài liệu đính kèm/ Attachments:

NGƯỜI ỦY QUYỀN CÔNG BỐ THÔNG TIN

PERSON AUTHORIZED TO DISCLOSURE INFORMATION

TỔNG GIÁM ĐỐC/ *GENERAL DIRECTOR*

CÔNG TY CỔ PHẦN ONE CAPITAL HOSPITALITY

NGUYỄN ĐỨC MINH

ONE CAPITAL HOSPITALITY
JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, October 30, 2026

REPORT ON PROGRESS OF UTILIZATION OF CAPITAL/PROCEEDS COLLECTED FROM THE OFFERING/ISSUANCE

(Pursuant to Official Letter No. 8362/UBCK-QLCB dated August 25, 2026 of the State Securities Commission of Vietnam notifying receipt of complete application dossier)

To: The State Securities Commission of Vietnam

I. INTRODUCTION OF THE ISSUING ORGANIZATION

Full name of issuing organization: One Capital Hospitality Joint Stock Company

Head office address: 8th Floor, Leadvisors Tower, No. 643 Pham Van Dong Street, Nghia Do Ward, Hanoi City, Vietnam

Telephone: (+84) 24 3783 0101 **Fax:** (+84) 24 3783 0202 **Website:** https://och.vn/

Charter capital: VND 3,300,000,000,000 (Three trillion three hundred billion Vietnamese Dong).

Stock ticker symbol (if any): OCH

Payment account opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) - Ba Dinh Branch. **Account number:** 110623511111

Enterprise Registration Certificate: Enterprise Code: 0800338870, issued by Hanoi Department of Planning and Investment (currently Hanoi Department of Finance), with the 18th amendment registered on October 26, 2026.

Main business lines:

- **Manufacture of other food products not elsewhere classified** (Detail: Manufacture and processing of food) – Industry code: 1079;
- **Short-term accommodation activities** (Detail: Hotels (excluding bar, karaoke lounge, and nightclub operations)) – Industry code: 5510;
- **Real estate activities with own or leased property** (Detail: Real estate trading; Leasing of factories, offices, residential properties, and warehouses) – Industry code: 6810.

Main products and services:

- Management and operation of international standard hotels and resorts; provision of accompanying catering, conference, and entertainment services;
- Manufacture of heritage food products and fast-moving consumer goods (FMCG);
- Management consulting, execution of financial investment activities, and resort real estate trading.

Establishment and operation license (if any according to specialized laws): None.

II. SECURITIES OFFERED AND ISSUED

Name of securities: Shares of One Capital Hospitality Joint Stock Company

Type of securities: Common shares

Par value: VND 10,000 per share

Number of securities offered/issued: 130,000,000 shares

Total capital/proceeds mobilized: VND 1,300,000,000,000, of which net mobilized capital is VND 1,299,435,000,000; the portion of capital/proceeds mobilized for projects (in case capital is used for project execution): VND 0.

Closing date of the offering/issuance: October 07, 2026

III. PROGRESS OF UTILIZATION OF CAPITAL/PROCEEDS COLLECTED FROM THE OFFERING/ISSUANCE

1. Plan for capital utilization:

Pursuant to Resolution of the 2026 Annual General Meeting of Shareholders ("AGM") No. 01/NQ-DHDCD dated May 21, 2026, Board of Directors' Resolution No. 39/2026/NK24-29/NQ-HDQT-OCH dated June 01, 2026, Board of Directors' Resolution No. 42/2026/NK24-29/NQ-HDQT-OCH dated July 16, 2026, and Board of Directors' Resolution No. 51/2026/NK24-29/NQ-HDQT-OCH dated October 07, 2026, the Company's plan for utilization of capital collected from the offering is specifically as follows:

Investment Target	Number of shares invested	Ownership ratio / Charter capital of target co.	Investment price per share (VND/share)	Investment value (VND billion)	Amount used from the offering (VND billion)	Expected disbursement timeline	Method of capital utilization
Shares of IDS Equity Holdings Joint Stock Company	20,930,000	18.68%	62,110	1,299.9623 (*)	1,299.435	In 2026 after completing the offering	Payment for share purchase
Total expected investment value				**1,299.9623**	**1,299.435**		

(*) Note: The net proceeds collected from the offering expected to be utilized for purchasing shares of IDS Equity Holdings Joint Stock Company is smaller than the total investment value; the Company shall proactively utilize its equity/internal sources of capital to supplement the completion of purchasing shares of IDS Equity Holdings Joint Stock Company.

2. Information on project progress of the issuing organization (in case capital is used for project execution): The Company does not mobilize capital for project execution.

- **Project progress according to the published plan:** Not applicable.
- **Current project progress:** Not applicable.

3. Progress of utilization of capital/proceeds collected from the offering/issuance:

Progress of utilization of capital/proceeds collected from the offering/issuance up to the current date:

On October 26, 2026, the Company signed Liquidation Agreement No. 01/TLHD-OCH-PQT for the Share Transfer Agreement, and the Company has fully completed the receipt of transfer of 20,930,000 shares of IDS Equity Holdings Joint Stock Company with an aggregate value of VND 1,299.9623 billion.

4. Changes (if any): None.

5. Reasons for changes (if any): None.

The Report on the progress of utilization of capital/proceeds collected from the offering/issuance is disclosed:

- At website: https://och.vn/

- From date: October 30, 2026

Recipients:
- As stated above;
- Archived: Secretariat, Legal Dept.

Hanoi, October 30, 2026
ONE CAPITAL HOSPITALITY JOINT STOCK COMPANY
AUTHORIZED PERSON OF THE LEGAL REPRESENTATIVE
GENERAL DIRECTOR

(signed)

NGUYEN DUC MINH