# CTCP Cơ khí Xây dựng AMECC (UPCOM: AMS)

FireAnt

| Ngày 31/03/2024 | 10,700 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **2.9%** | **4.9%** | **5.9%** |

2023

**ROE** 8.1%

+/- YoY ▼ 1.2%

*Q1/24*

**DT thuần** 720 *tỷ VNĐ*

QoQ ▼ 345 ▼ 32.4%

YoY ▲ 136 ▲ 23.2%

*2023*

**DT thuần** 3,004 *tỷ VNĐ*

YoY ▲ 383 ▲ 14.6%

*Q1/24*

**LN gộp** 73.5 *tỷ VNĐ*

QoQ ▼ 20.5 ▼ 21.8%

YoY ▲ 27.6 ▲ 60.2%

*2023*

**LN gộp** 247 *tỷ VNĐ*

YoY ▲ 35.0 ▲ 16.6%

*Q1/24*

**LN thuần** 18.6 *tỷ VNĐ*

QoQ ▼ 7.70 ▼ 29.1%

YoY ▲ 5.50 ▲ 42.3%

*2023*

**LN thuần** 67.1 *tỷ VNĐ*

YoY ▲ 9.00 ▲ 15.4%

*Q1/24*

**LN sau thuế** 15.9 *tỷ VNĐ*

QoQ ▲ 5.80 ▲ 57.0%

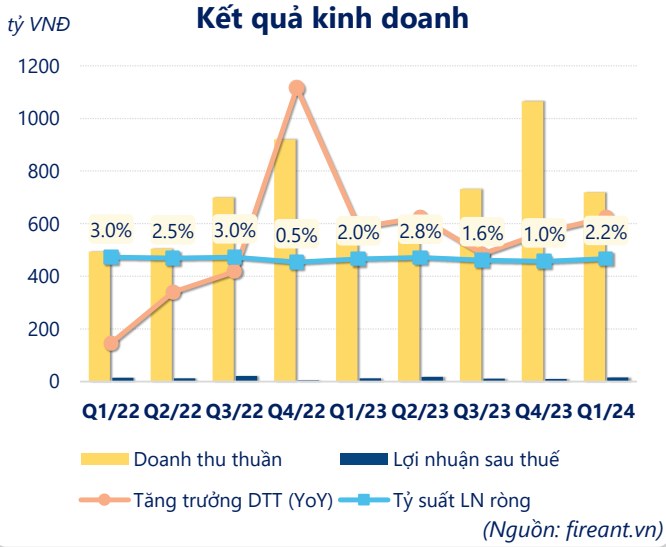
YoY ▲ 4.00 ▲ 33.3%

*2023*

**LN sau thuế** 52.5 *tỷ VNĐ*

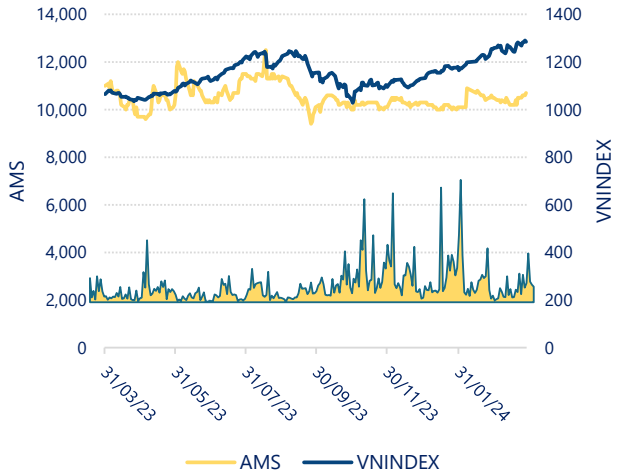
YoY ▲ 7.00 ▲ 15.4%

## Kết quả kinh doanh



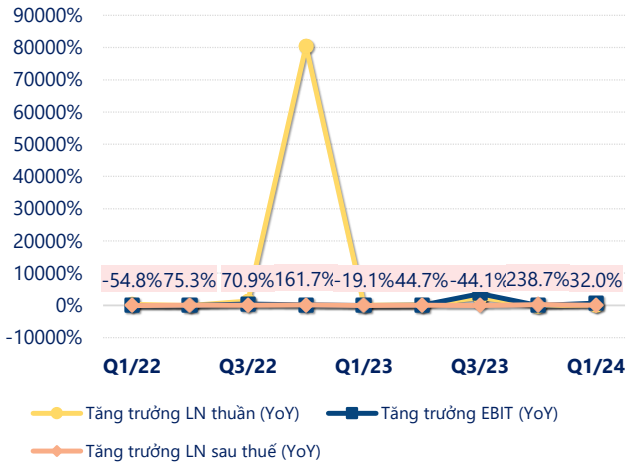

*(Nguồn: fireant.vn)*

## Lịch sử giá



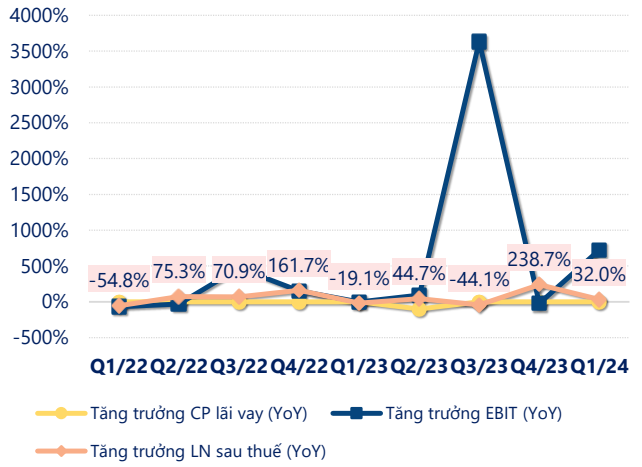
# CTCP Cơ khí Xây dựng AMECC (UPCOM: AMS)

## Tăng trưởng lợi nhuận



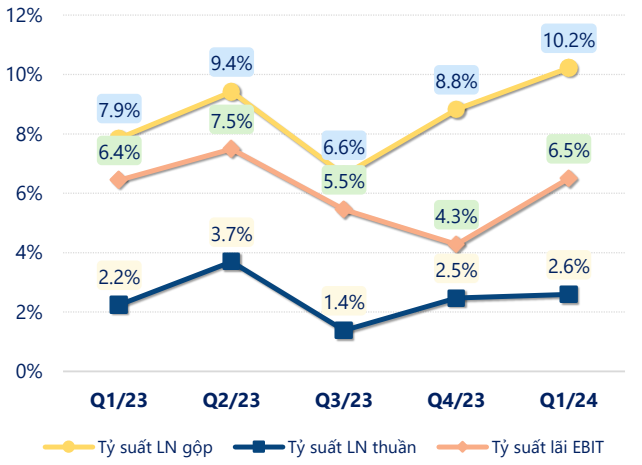

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



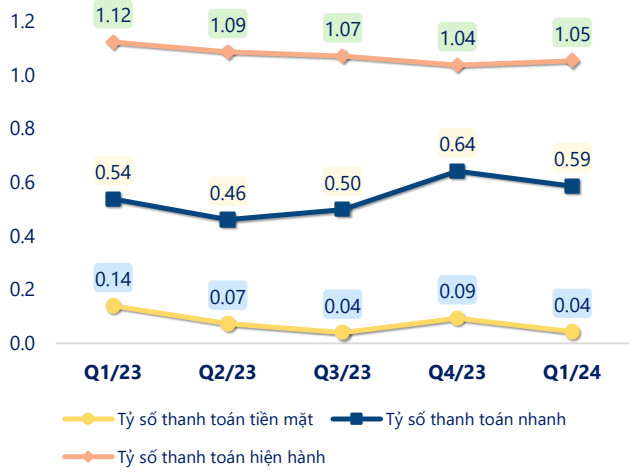

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



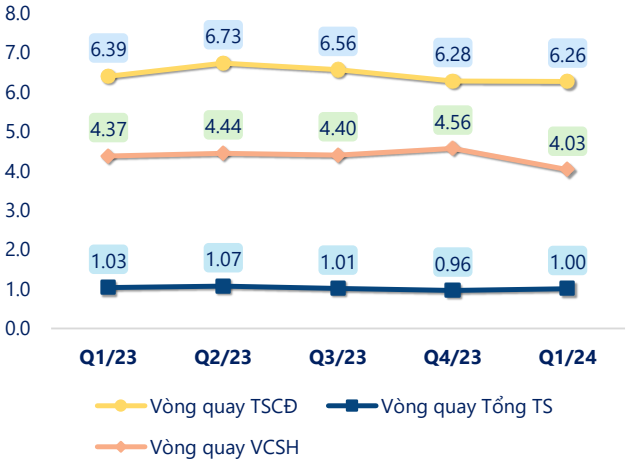

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



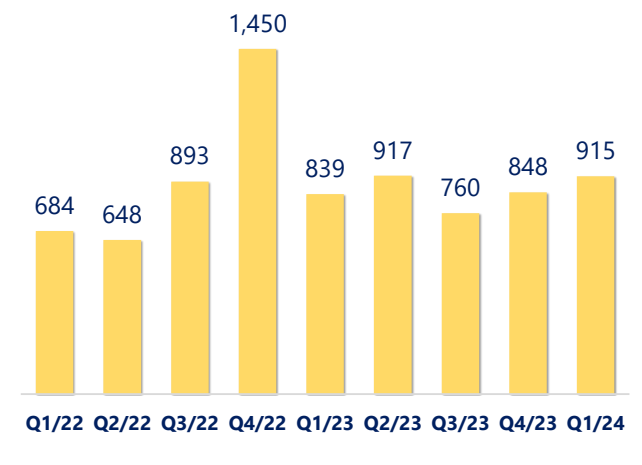

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

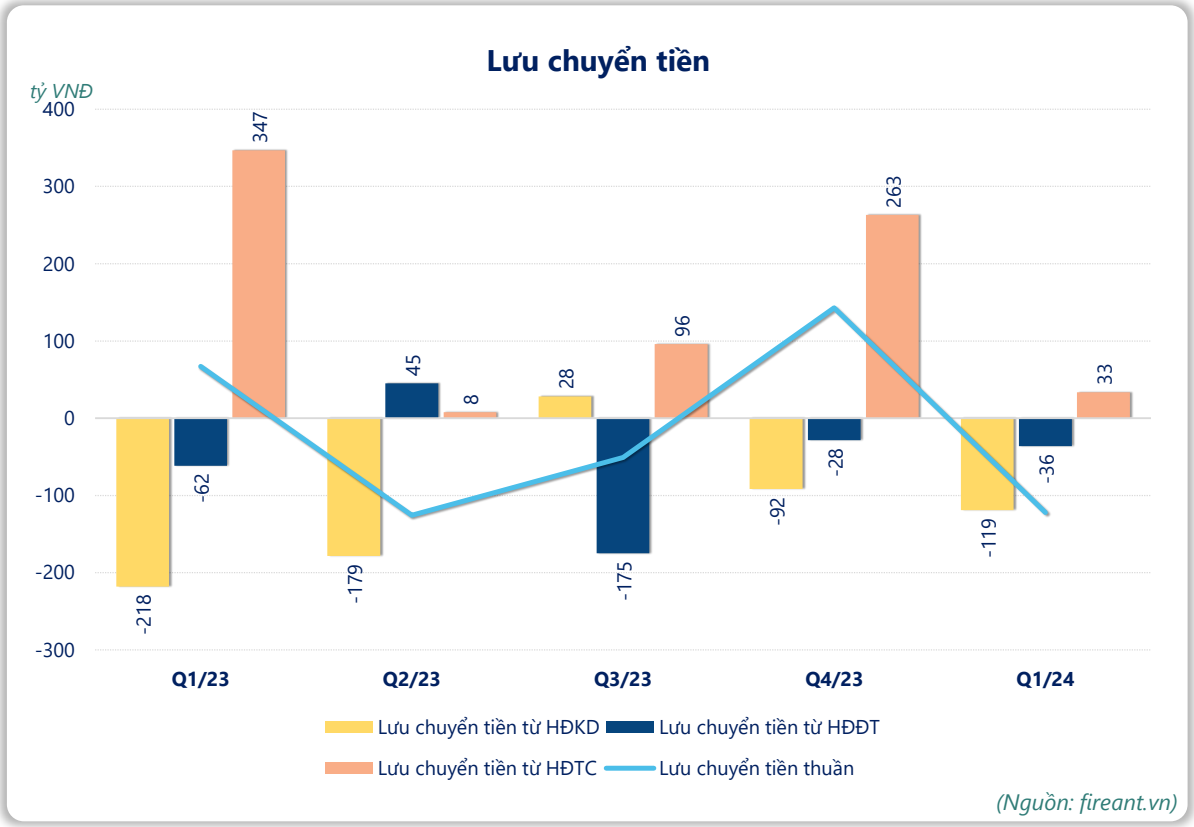



*(Nguồn: fireant.vn)*

# CTCP Cơ khí Xây dựng AMECC (UPCOM: AMS)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/24 | Q1/23 | Thay đổi YoY | 2023 | 2022 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **720** | **584** | **23.2%** | **3,004** | **2,621** | **14.6%** |
| Giá vốn hàng bán | 646 | 538 | 20.1% | 2,757 | 2,410 | 14.4% |
| **Lợi nhuận gộp** | 73.5 | 45.9 | 60.2% | 247 | 212 | 16.6% |
| Doanh thu HĐTC | 3.44 | 5.48 | -37.2% | 20.7 | 11.8 | 74.6% |
| Chi phí TC | 27.1 | 22.9 | 18.2% | 106 | 74.1 | 42.5% |
| **Chi phí lãi vay** | 26.8 | 22.7 | 18.1% | 99.0 | 61.4 | 61.4% |
| LN trong công ty LKLD | **0** | **0.00** | | **0.06** | **0.23** | **-72.9%** |
| Chi phí bán hàng | 11.4 | 0.00 | | 3.38 | 25.0 | -86.5% |
| Chi phí QLDN | **19.9** | **15.3** | **30.2%** | **91.6** | **66.6** | **37.6%** |
| **LN thuần từ HĐKD** | 18.6 | 13.1 | 42.3% | 67.1 | 58.1 | 15.4% |
| Lợi nhuận khác | **1.29** | **1.87** | **-30.8%** | **-10.6** | **-0.81** | **-1215%** |
| **LN trước thuế** | 19.9 | 14.9 | 33.8% | 56.4 | 57.3 | -1.5% |
| **Lợi nhuận sau thuế** | **15.9** | **11.9** | **33.3%** | **52.5** | **45.5** | **15.4%** |
| **LNST của CĐ cty mẹ** | **15.9** | **11.9** | **33.3%** | **52.5** | **45.5** | **15.4%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*